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Counsel for the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:
CORSICANA BEDDING, LLC, *et al.*,

Debtors.

Chapter 11
Case No. 22-90016-ELM-11
Jointly Administered

**COVER SHEET OF FIRST AND FINAL APPLICATION OF PACHULSKI STANG
ZIEHL & JONES LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING
THE PERIOD FROM JULY 11, 2022 THROUGH DECEMBER 19, 2022**

Final Fee Application of: Pachulski Stang Ziehl & Jones LLP

Capacity: Counsel to the Official Committee of Unsecured Creditors

First and Final Time Period: July 11, 2022 – December 19, 2022

Bankruptcy Petition Filed on: June 25, 2022

Date of Entry of Retention Order: August 26, 2022 **Status of Case:** Open

Amount Requested:		Reductions:	
Fees:	\$701,758.00	Voluntary fee reductions:	N/A
Expenses:	\$1,075.61	Expense reductions:	N/A
Other:	N/A		
Total Requested:	\$702,833.61	Total Reductions:	N/A

Draw Down Request:		Expense Detail:	
Retainer received:	N/A	Conference Call	\$ 50.05
Previous Draw Down(s):	N/A	Filing Fee	\$300.00
Remaining Retainer (now):	N/A	Lexis/Nexis – Legal Research	\$179.29

Draw Down Request:		Expense Detail:	
Requested Draw Down:	N/A	Outside Service	\$180.90
Retainer Remaining (after):	N/A	Pacer – Court Research	\$ 56.70
		Reproduction / Scan Copy	\$292.10
		Travel Expense	\$ 16.57
Total Draw Down Request	N/A	Total Expense	\$1,075.61

Hourly Rates (Final Fee Period)	Attorney	Paralegal/Clerical
Highest Billed Rate:	\$1,595.00	\$495.00
Total Hours Billed:	522.50	34.90
Blended Rate:	\$1,264.57	\$474.66

Summary of Professionals for the Compensation Period (July 11, 2022 through October 31, 2022):¹

NAME OF PROFESSIONAL	POSITION	YEAR ADMITTED	HOURLY BILLING RATE	NUMBER OF RATE INCREASES SINCE RETENTION DATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Andrew W. Caine	Partner	1984	\$1,295.00	N/A	0.30	\$ 388.50
Ben L. Wallen	Associate	2016	\$825.00	N/A	10.50	\$ 8,662.50
Beth E. Levine	Counsel	1992	\$1,045.00	N/A	7.40	\$ 7,733.00
Bradford J. Sandler	Partner	1996	\$1,445.00	N/A	125.10	\$180,769.50
Colin R. Robinson	Counsel	1997	\$1,025.00	N/A	12.10	\$ 12,402.50
Denise L. Mendoza	Other	N/A	\$395.00	N/A	7.10	\$ 2,804.50
Gina F. Brandt	Counsel	1976	\$995.00	N/A	0.90	\$ 895.50
Jordan A. Kroop	Counsel	1998	\$1,195.00	N/A	62.50	\$ 74,687.50
Kerri L. LaBrada	Paralegal	N/A	\$495.00	N/A	49.40	\$ 24,453.00
La Asia S. Canty	Paralegal	N/A	\$495.00	N/A	0.20	\$ 99.00
Leslie A. Forrester	Law Lib. Dir.	N/A	\$495.00	N/A	2.30	\$ 1,138.50
Maxim B. Litvak	Partner	1997	\$1,275.00	N/A	45.80	\$ 58,395.00
Michael D. Warner	Partner	1995	\$1,350.00	N/A	17.00	\$ 22,950.00
Michael D. Warner	Partner	1995	\$675.00	Travel Rate	2.00	\$ 1,350.00
Patricia J. Jeffries	Paralegal	N/A	\$495.00	N/A	25.30	\$ 12,523.50
Paul J. Labov	Partner	2002	\$1,195.00	N/A	98.10	\$117,229.50
Robert J. Feinstein	Partner	1982	\$1,525.00	N/A	34.20	\$ 52,155.00
Richard J. Gruber	Counsel	1982	\$1,425.00	N/A	3.80	\$ 5,415.00
Shirley S. Cho	Counsel	1997	\$1,145.00	N/A	102.80	\$117,706.00
						\$701,758.00

I. Fees by Project Category for the Compensation Period (July 11, 2022 through October 31, 2022):

TASK CODE	PROJECT CATEGORY	TOTAL BILLED HOURS	AVERAGE HOURLY RATE	TOTAL COMPENSATION
AA	Asset Analysis / Recovery	13.70	\$1,151.20	\$ 15,771.50
AD	Asset Disposition	183.30	\$1,248.00	\$228,759.50
BL	Bankruptcy Litigation	7.60	\$ 751.78	\$ 5,713.50
CA	Case Administration	24.60	\$ 691.794	\$ 17,018.00
CO	Claims Administration / Objection	32.30	\$1,246.11	\$ 40,249.50
CP	Compensation of Professionals	12.80	\$ 816.09	\$ 10,446.00
CPO	Compensation of Professionals / Other	6.20	\$1,032.10	\$ 6,399.00
EB	Employee Benefits / Pension	16.20	\$1,147.16	\$ 18,584.00
EC	Executory Contracts	4.90	\$ 973.78	\$ 4,771.50

¹ In addition to the fees and expenses incurred through October 31, 2022, PSZJ anticipates that it will incur additional fees and expenses through December 19, 2022. PSZJ will submit a supplemental fee application with additional time and expenses incurred through or anticipated to be incurred through December 19, 2022 as soon as practicable.

TASK CODE	PROJECT CATEGORY	TOTAL BILLED HOURS	AVERAGE HOURLY RATE	TOTAL COMPENSATION
FF	Financial Filings	10.90	\$ 645.00	\$ 7,030.50
FN	Financing	124.10	\$1,314.15	\$162,962.00
FD	First Day	6.50	\$1,255.77	\$ 8,162.50
GC	General Creditors' Committee	44.00	\$ 999.42	\$ 43,974.50
HE	Hearing	35.50	\$1,111.34	\$ 39,452.50
MC	Meeting of Creditors	1.90	\$1,102.89	\$ 2,095.50
OP	Operations	15.30	\$1,311.34	\$ 20,063.50
PD	Plan and Disclosure Statement	2.50	\$1,137.00	\$ 2,842.50
RP	Retention of Professionals	10.60	\$ 943.02	\$ 9,996.00
RPO	Retention of Professionals / Other	21.60	\$ 997.57	\$ 21,547.50
SL	Stay Litigation	30.30	\$1,140.87	\$ 34,568.50
TR	Travel (Billed at ½ rate)	2.00	\$ 675.00	\$ 1,350.00
Totals		606.80		\$701,758.00

II. Expense Summary for the Compensation Period (July 11, 2022 through October 31, 2022):

EXPENSE CATEGORY	AMOUNT
Conference Call	\$ 50.05
Filing Fee	\$300.00
Lexis/Nexis – Legal Research	\$179.29
Outside Service	\$180.90
Pacer – Court Research	\$ 56.70
Reproduction / Scan Copy	\$292.10
Travel Expense	\$ 16.57
Total	\$1,075.61

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**FIRST AND FINAL APPLICATION OF PACHULSKI STANG
ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED
DURING THE PERIOD FROM JULY 11, 2022 THROUGH DECEMBER, 2022**

NO HEARING WILL BE CONDUCTED HEREON UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT 501 W. 10TH STREET, ROOM 147, FORT WORTH, TX 706102-3643, BEFORE CLOSE OF BUSINESS ON DECEMBER 14, 2022, WHICH IS AT LEAST 21 DAYS FROM THE DATE OF SERVICE HEREOF.

ANY RESPONSE SHALL BE IN WRITING AND FILED WITH THE CLERK, AND A COPY SHALL BE SERVED UPON COUNSEL FOR THE MOVING PARTY PRIOR TO THE DATE AND TIME SET FORTH HEREIN.

IF A RESPONSE IS FILED A HEARING MAY BE HELD WITH NOTICE ONLY TO THE OBJECTING PARTY. IF NO HEARING ON SUCH NOTICE OR MOTION IS TIMELY REQUESTED, THE RELIEF REQUESTED SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT OR THE NOTICED ACTION MAY BE TAKEN.

Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Corsicana Bedding, LLC (“Corsicana”)

and the affiliated jointly administered debtors and debtors in possession (the “Debtors”), hereby submits this Application (the “Application”) pursuant to (i) sections 330 and 331 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), (ii) Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and (iii) Rule 2016-1 of the Local Rules of Bankruptcy Procedure for the Northern District of Texas (the “Local Rules”), for the Compensation Period of July 11, 2022 through December 19, 2022 (the “Compensation Period”). PSZJ seeks final allowance of **\$701,758.00** as fees for services rendered and **\$1,075.61** as reimbursement of expenses incurred. In addition, PSZJ reserves its right to file a supplement to this Application prior to the hearing date, to submit additional fees and expenses not previously included in the Application but incurred prior to the date of the hearing on the Application such as, for example, fees incurred in preparing the Application. In support of this Application, PSZJ respectfully represents as follows:

PRELIMINARY STATEMENT

1. The Committee is comprised of seven trade members. Immediately upon its appointment, the Committee’s professionals engaged with the key constituents in these cases in extensive and good faith, arms-length negotiations, conducted its investigation, and a few short weeks into the case, the Committee reached a global resolution of its issues. At the final hearing on the DIP financing in these cases, the Committee outlined for the Court the global settlement it had reached with the Debtors and the DIP Lender/ Stalking Horse Purchaser, which was embodied in the final DIP financing order, bidding procedures order, sale order, and a claims reconciliation procedures order approved in these cases. The primary settlement terms involved (i) payment of a sizeable pool of section 503(b)(9) priority claims up to \$6.2 million by the winning purchaser, who was confirmed to be the Stalking Horse Purchaser; (ii) payment of stub rent claims; and (iii) waiver of avoidance actions, including preference claims. The Committee modified the terms of the

bidding procedures to ensure that any overbidder would agree to terms at least as favorable for creditors and further negotiated an expedited claims filing and resolution procedure. The Committee also negotiated significant improvement to the terms of the DIP financing final order that preserved the estates' ability to surcharge the pre-petition lenders in the event that the sale did not close.

2. In a case that was suspected to be administratively insolvent at the outset of these cases, the Committee viewed the payment of priority and administrative claims to be a significant outcome for creditors in these cases. Ultimately, the Stalking Horse Asset Purchase Agreement ("APA") was approved and did successfully close. These estates are now successfully poised to satisfy all administrative and priority claims.

JURISDICTION

3. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

4. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The statutory bases for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

6. On June 25, 2022 (the "Petition Date"), each of the Debtors filed a voluntary petition with the United States Bankruptcy Court for the Northern District of Texas (the "Court") under chapter 11 of the Bankruptcy Code. The Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner was appointed in these cases.

7. On July 8, 2022, the Office of the United States Trustee appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee consists of the following seven (7) members: (i) Axle Logistics, LLC; (ii) FedEx Corporate Services, Inc.; (iii) Iskeceli Celik Yay Tel Yan Unrunleri A.S.; (iv) JB Hunt; (v) KKGf, LLC d/b/a UT&C; (vi) TWE Nonwovens US, Inc.; and (vii) Yilmar Dis Ticaret Ltd. Sorketi. On July 11, 2022, the Committee selected the Firm as counsel.

8. On August 26, 2022, the Court approved the retention of the Firm as counsel to the Committee effective July 11, 2022 [Docket No. 386].

RELIEF REQUESTED

9. By this Application, PSZJ seeks (i) allowance and award of compensation for the professional services rendered by the Firm as Committee counsel during the Compensation Period in the amount of \$701,758.00 representing 598.20 hours of professional and paraprofessional services; and (ii) reimbursement of actual and necessary expenses incurred by the Firm in connection with rendering such services in the amount of \$1,075.61.

10. As stated in the Declaration of Michael D. Warner, Esq. (the “Warner Declaration”), annexed hereto as **Exhibit A**, all services for which compensation is requested by PSZJ were performed on behalf of the Committee.

11. The Firm has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between the Firm and any persons other than the partners of the Firm for the sharing of compensation to be received for services rendered in this case.

12. In connection with this engagement by the Committee, the Firm did not receive a retainer, and has made no prior interim requests for compensation.

SUMMARY OF SERVICES RENDERED

13. This Application provides a brief summary of the services rendered by the Firm on behalf of the Committee during the Compensation Period by category. While it is not possible or practical to describe each and every activity, the Firm has maintained contemporaneous time records, which include a detailed chronology of the daily services rendered describing the precise nature of the work, the specific tasks performed, and the time expended by each attorney and paraprofessional. A copy of the Firm's invoices showing its breakdown of the hours and fees by attorney and paraprofessional is annexed hereto as **Exhibit B**.

14. Further, **Exhibit B** to this Application sets forth (i) the number of hours expended by each professional and paraprofessional, (ii) the number of hours expended in each project category, and (iii) the expenses associated with the services provided during the Compensation Period.

15. To the best of the Firm's knowledge, the Application complies with sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

16. The services performed by the Firm are briefly summarized in the following categories of services:

A. Asset Analysis/Recovery

Fees: \$15,771.50 Total Hours: 13.70

17. During the Compensation Period, the Firm, among other things reviewed and analyzed potential preference actions against the estates, and processed and reviewed documents produced in connection with the Committee's request.

B. Asset Disposition

Fees: \$228,759.50 Total Hours: 183.30

18. During the Compensation Period, the Firm, among other things: (i) reviewed and analyzed sale pleadings; (ii) conferred with Committee professionals regarding the sale process; (iii) reviewed and analyzed the Debtors' proposed bidding procedures and prepared an objection thereto; (iv) reviewed, analyzed and provided comments to the asset purchase agreement and related pleadings; (v) conferred with estate professionals regarding sale related issues; and (vi) attended to sale closing matters.

C. Bankruptcy Litigation

Fees: \$5,713.50 Total Hours: 7.60

19. During the Compensation Period, the Firm, among other things: (i) reviewed and analyzed documents produced by the Debtors; (ii) prepared witness and exhibit lists; (iii) reviewed and analyzed the Debtors' motion to dismiss the pending bankruptcy cases; and (iv) reviewed creditor's motion to appoint a trustee.

D. Case Administration

Fees: \$17,018.00 Total Hours: 24.60

20. This category includes work performed in connection with the day-to-day management of the Debtors' cases and other miscellaneous tasks that did not fit into another category. During the Compensation Period, the Firm, among other things: (i) maintained a memorandum of critical dates and deadlines; and (ii) participated in internal case status calls.

E. Claims Administration / Objection

Fees: \$40,249.50 Total Hours: 32.30

21. During the Compensation Period, the Firm, among other things: (i) reviewed and analyzed the claims bar date motion, and addressed issues in connection therewith; (ii) reviewed

and analyzed reclamation demands; (iii) reviewed and analyzed a motion for approval of 503(b)(9) claim procedures; (iv) communicated with creditors regarding claims status; (v) communicated with creditors regarding objections to 503(b)(9) claims; and (vi) performed research regarding 503(b)(9) claims.

F. Compensation of Professionals

Fees: \$10,446.00 Total Hours: 12.80

22. During the Compensation Period, the Firm, among other things, prepared the Firm's monthly fee statements, and began preparation of the instant Application.

G. Compensation of Professionals / Others

Fees: \$6,399.00 Total Hours: 6.20

23. During the Compensation Period, the Firm, among other things, assisted Committee professionals with the preparation and their monthly fee statements, and reviewed and analyzed monthly fee statements of estate professionals.

H. Employee Benefits / Pension

Fees: \$18,584.00 Total Hours: 16.20

24. During the Compensation Period, the Firm, among other things, reviewed and analyzed the Debtors' KEIP and KERP motion and prepared a memorandum summarizing same for the Committee, and reviewed the analysis provided by Alvarez & Marsal.

I. Executory Contracts

Fees: \$4,771.50 Total Hours: 4.90

25. During the Compensation Period, the Firm, among other things: (i) reviewed and analyzed the Debtors' lease and contract rejection motions; and (ii) reviewed and analyzed corresponding cure notices and objections thereto.

J. First Day

Fees: \$8,162.50 Total Hours: 6.50

26. During the Compensation Period, the Firm, among other things, reviewed and analyzed the various first day pleadings filed by the Debtors.

K. Financial Filings

Fees: \$7,030.50 Total Hours: 10.90

27. During the Compensation Period, the Firm, among other things: (i) reviewed, analyzed and prepared a summary of the Debtors schedules of assets and liabilities and statements of financial affairs; and (ii) analyzed the Debtors' 90-day payments.

L. Financing

Fees: \$162,962.00 Total Hours: 124.10

28. During the Compensation Period, the Firm, among other things: (i) reviewed and analyzed the DIP motion and addressed issues in connection therewith; (ii) conferred with counsel regarding the proposed final DIP order; (iii) conferred with Committee professionals regarding DIP issues; (iv) reviewed and analyzed DIP objections; (v) performed research regarding DIP insider as lender; (vi) performed a lien analysis; (vii) prepared an objection to the final DIP order and proposed revisions thereto; (viii) addressed lien challenge issues; and (ix) reviewed and analyzed budgets.

M. General Creditors' Committee

Fees: \$43,974.50 Total Hours: 44.00

29. During the Compensation Period, the Firm, among other things: (i) prepared Committee Bylaws and attended to other general housekeeping matters; (ii) participated in regular calls with the Committee regarding case status updates and strategies; (iii) prepared memoranda

summarizing recently filed pleadings; (iv) prepared a confidential information protocol motion; and (v) prepared and maintained a creditor website.

N. Hearing

Fees: \$39,452.50 Total Hours: 35.50

30. During the Compensation Period, the Firm, among other things: (i) prepared witness and exhibits lists; (ii) reviewed agendas; and (iii) prepared for and attended the various hearings held during the case.

O. Meeting of Creditors

Fees: \$2,095.50 Total Hours: 1.90

31. During the Compensation Period, the Firm, among other things, attended the 341(a) meeting of creditors.

P. Operations

Fees: \$20,063.50 Total Hours: 15.30

32. During the Compensation Period, the Firm, among other things: (i) conferred with estate professionals regarding case issues; (ii) reviewed, analyzed and addressed issues in connection with second day filings; (iii) prepared memoranda to the Committee summarizing case issues; and (iv) reviewed weekly variance reports.

Q. Plan and Disclosure Statement

Fees: \$2,842.50 Total Hours: 2.50

33. During the Compensation Period, the Firm, among other things, performed research and conferred with counsel regarding structured dismissals.

R. Retention of Professionals

Fees: \$9,996.00 Total Hours: 10.60

34. During the Compensation Period, the Firm, among other things: (i) interviewed potential financial advisors; and (ii) prepared the Firm's retention application.

S. Retention of Professionals / Other

Fees: \$21,547.50 Total Hours: 21.60

35. During the Compensation Period, the Firm, among other things: (i) assisted Committee professionals with the preparation and filing of their retention applications; and (ii) reviewed and analyzed retention applications of the Debtors' professionals.

T. Stay Litigation

Fees: \$34,568.50 Total Hours: 30.30

36. During the Compensation Period, the Firm, among other things: (i) reviewed and analyzed a stay relief motion filed by Bright Star, performed research, and prepared a memoranda summarizing issues relating thereto; (ii) prepared a joinder to the Debtors' objection to Englander's motion to expedite stay relief

U. Travel

Fees: \$1,350.00 Total Hours: 2.00

37. During the Compensation Period, the Firm incurred time while traveling on case matters. Non-working travel time is billed at one-half the normal hourly rate.

ACTUAL AND NECESSARY EXPENSES

38. During the Compensation Period, the Firm incurred \$1,075.61 in out-of-pocket expenses on behalf of the Committee. The Firm charges only its actual out-of-pocket expenses to the client, and such out-of-pocket expenses are not *marked-up*. Detailed descriptions of the Firm's expenses are included in **Exhibit B** attached hereto.

39. While representing the Committee in this case, the Firm charged the actual costs of (i) telephone charges, (ii) photocopying charges, (iii) court fees (including filing and Pacer fees), and (v) travel expenses (including parking)

40. The Firm believes that the foregoing rates for the services rendered align with the market rates that the majority of law firms charge their clients for such services. The expenses are reasonable and economical in view of the necessity of the services provided and are of the type customarily charged to the Firm's non-bankruptcy clients.

COMPENSATION PERIOD

41. The professional services performed by the Firm on behalf of the Committee during the Compensation Period required an aggregate expenditure of more than 606.80 hours by the Firm's partners, counsel, associates, paraprofessionals, and other non-legal staff. Of the aggregate time expended, 522.50 recorded hours were expended by professionals of the Firm, and 84.30 recorded hours were expended by paraprofessionals and non-legal staff of the Firm.

42. During the Compensation Period, the Firm's hourly rates ranged from \$675.00 to \$1,775.00 per hour for attorneys. Allowance of compensation in the amount requested would result in a blended hourly billing rate of approximately \$1,264.57 (based on 522.50 recorded hours for professionals at the billing rates in effect at the time of the performance of services).

43. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, issues, and tasks involved. The professional services were performed expeditiously and efficiently. Whenever possible, the Firm sought to minimize the costs of its services to the Committee by utilizing junior attorneys and paraprofessionals to handle the more routine aspects of case administration.

44. In sum, the services rendered by the Firm during the Compensation Period were necessary and beneficial to the Committee and were consistently performed in a timely manner

commensurate with the complexity, importance, and nature of the issues involved. Accordingly, the final approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

WHEREFORE, the Firm respectfully requests that the Court:

(a) approve final allowance of \$701,758.00 for professional services rendered to the Committee and \$1,075.61 in out-of-pocket expenses incurred in connection with the rendering of such services during the period from July 11, 2022 through and including December 19, 2022; and

(b) authorize and direct the Debtors to immediately pay to the Firm a sum total of \$172,354.78, which amount represents the unpaid fees and expenses the Firm incurred during the Compensation Period.

Dated: November 23, 2022

Respectfully submitted,

/s/ Michael D. Warner

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*Counsel to the Official Committee of
Unsecured Creditors*

EXHIBIT A

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FORT WORTH DIVISION**

In re:

CORSICANA BEDDING, LLC, *et al.*,

Debtors.

Chapter 11

Case No. 22-90016-ELM-11

Jointly Administered

**DECLARATION OF MICHAEL D. WARNER IN SUPPORT OF FIRST AND
FINAL APPLICATION OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED DURING
THE PERIOD FROM JULY 11, 2022 THROUGH DECEMBER 19, 2022**

I, Michael D. Warner, declare under penalty of perjury:

1. I am a partner with the law firm of Pachulski Stang Ziehl & Jones LLP (the “Firm”), with offices located at 440 Louisiana Street, Suite 900, Houston, Texas 77002, and other offices in California, New York and Delaware. The Firm serves as counsel for the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (the “Debtors”).

2. I have read the *First and Final Application of Pachulski Stang Ziehl & Jones LLP, as Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for Services Rendered During the Period from July 11, 2022 Through*

December 19, 2022 (the “Application”) filed contemporaneously herewith.³ To the best of my knowledge, information, and belief, the statements contained in the Application are true and correct. In addition, I believe that the Application complies with sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

3. In connection therewith, I hereby certify that:
 - a. To the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
 - b. The fees and disbursements sought in the Application are billed at rates and in accordance with practices customarily employed by the Firm and generally accepted by the Firm’s clients.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on November 23, 2022, in Lipan, Texas.

/s/ Michael D. Warner
Michael D. Warner

³ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

EXHIBIT B

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

July 31, 2022

Invoice 130547

Client 15806

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2022

FEES \$388,741.00

EXPENSES \$300.67

TOTAL CURRENT CHARGES **\$389,041.67**

TOTAL BALANCE DUE **\$389,041.67**

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	1295.00	0.30	\$388.50
BJS	Sandler, Bradford J.	Partner	1445.00	73.00	\$105,485.00
BLW	Wallen , Ben L	Associate	825.00	3.60	\$2,970.00
CRR	Robinson, Colin R.	Counsel	1025.00	10.80	\$11,070.00
DLM	Mendoza, Denise L.	Other	395.00	1.60	\$632.00
GFB	Brandt, Gina F.	Counsel	995.00	0.90	\$895.50
JAK	Kroop, Jordan A.	Counsel	1195.00	18.30	\$21,868.50
KLL	LaBrada, Kerri L.	Paralegal	495.00	17.10	\$8,464.50
MBL	Litvak, Maxim B.	Partner	1275.00	34.00	\$43,350.00
MDW	Warner, Michael D.	Partner	675.00	2.00	\$1,350.00
MDW	Warner, Michael D.	Partner	1350.00	11.80	\$15,930.00
PJJ	Jeffries, Patricia J.	Paralegal	495.00	21.80	\$10,791.00
PJL	Labov, Paul John	Partner	1195.00	47.20	\$56,404.00
RJF	Feinstein, Robert J.	Partner	1525.00	28.90	\$44,072.50
RJG	Gruber, Richard J.	Counsel	1425.00	3.80	\$5,415.00
SSC	Cho, Shirley S.	Partner	1145.00	52.10	\$59,654.50
				<hr/> 327.20	<hr/> \$388,741.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	6.00	\$7,491.00
AD	Asset Disposition [B130]	66.00	\$83,289.00
BL	Bankruptcy Litigation [L430]	3.20	\$2,227.50
CA	Case Administration [B110]	10.90	\$7,528.50
CO	Claims Admin/Objections[B310]	4.40	\$5,322.00
CPO	Comp. of Prof./Others	0.30	\$433.50
EB	Employee Benefit/Pension-B220	14.90	\$17,050.50
EC	Executory Contracts [B185]	1.60	\$1,801.00
FD	First Day	6.50	\$8,162.50
FF	Financial Filings [B110]	10.50	\$6,482.50
FN	Financing [B230]	108.40	\$143,217.50
GC	General Creditors Comm. [B150]	35.00	\$36,716.50
HE	Hearing	13.30	\$15,977.50
MC	Meeting of Creditors [B150]	1.90	\$2,095.50
OP	Operations [B210]	14.00	\$18,354.00
RP	Retention of Prof. [B160]	7.00	\$7,362.00
RPO	Ret. of Prof./Other	11.60	\$12,628.50
SL	Stay Litigation [B140]	9.70	\$11,251.50
TR	Travel	2.00	\$1,350.00
		327.20	<hr/> \$388,741.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Lexis/Nexis- Legal Research [E	\$11.57
Pacer - Court Research	\$49.40
Reproduction/ Scan Copy	\$239.70
	<hr/>
	\$300.67

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
07/13/2022	AWC	AA	Emails with Bradford J. Sandler and A&M regarding preference analysis/information.	0.30	1295.00	\$388.50
07/13/2022	RJF	AA	Review and comment on A&M due diligence.	0.20	1525.00	\$305.00
07/13/2022	BJS	AA	Teleconference with J. Kroop regarding 2021 restructuring	0.40	1445.00	\$578.00
07/13/2022	BJS	AA	Various Emails with Andrew Caine regarding preference analysis	0.20	1445.00	\$289.00
07/13/2022	BJS	AA	Various Emails with A&M regarding preferences	0.10	1445.00	\$144.50
07/13/2022	JAK	AA	Confer with Brad Sandler regarding general background of debtor pertinent to review of 2021 restructuring transaction (0.4); begin collecting documentation regarding 2021 restructuring transaction (1.7).	2.10	1195.00	\$2,509.50
07/14/2022	BJS	AA	Various Emails with I Peck regarding 2021 restructuring	0.10	1445.00	\$144.50
07/15/2022	JAK	AA	Begin review of materials pertaining to 2021 restructuring.	2.50	1195.00	\$2,987.50
07/20/2022	BJS	AA	Various Emails with I Peck regarding 2021 transaction; Various emails with J Kroop regarding same	0.10	1445.00	\$144.50
				6.00		\$7,491.00
Asset Disposition [B130]						
07/11/2022	BJS	AD	Various emails with Blue Torch regarding case issues	0.20	1445.00	\$289.00
07/11/2022	PJL	AD	Conference with B. Sandler regarding lender strategy for Debtors' assets and Committee issues.	0.80	1195.00	\$956.00
07/11/2022	KLL	AD	Review Sale Motion and circulate same to P. Labov.	0.20	495.00	\$99.00
07/12/2022	SSC	AD	Correspond with Paul John Labov regarding misc. asset sales motion.	0.10	1145.00	\$114.50
07/12/2022	SSC	AD	Review Paul John Labov summary regarding misc. asset sale motion.	0.10	1145.00	\$114.50
07/12/2022	BJS	AD	Telephone conference with P. Labov re: Misc Asset Sale Motion	0.40	1445.00	\$578.00
07/12/2022	BJS	AD	Various conferences with PL regarding sale	0.30	1445.00	\$433.50
07/12/2022	PJL	AD	Review miscellaneous asset sale motion and draft and send notes on same.	1.70	1195.00	\$2,031.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/12/2022	PJL	AD	Review sale pleadings (2.4) and discuss same with B. Sandler (.4).	2.80	1195.00	\$3,346.00
07/13/2022	SSC	AD	Correspond with P. Labov regarding de minimis asset sale motion.	0.10	1145.00	\$114.50
07/13/2022	PJL	AD	Review First Day Motion Memo (1.4) and discussion with B. Sandler regarding Miscellaneous Asset Sale Expedited Motion and Sale Pleadings (.8).	2.20	1195.00	\$2,629.00
07/14/2022	BJS	AD	Teleconference with PL regarding de minimis sale motion	0.20	1445.00	\$289.00
07/14/2022	BJS	AD	Review Amended Bid Pro	0.20	1445.00	\$289.00
07/14/2022	PJL	AD	Review and revise Miscellaneous Asset Sale summary and incorporate into Committee Memo.	1.20	1195.00	\$1,434.00
07/14/2022	PJL	AD	Conference with S. Cho regarding open issues.	0.40	1195.00	\$478.00
07/14/2022	PJL	AD	Conference with B. Sandler regarding ordinary course professionals, miscellaneous asset sales and bid procedures.	0.60	1195.00	\$717.00
07/15/2022	RJF	AD	Review A&M report regarding sale process.	0.30	1525.00	\$457.50
07/15/2022	SSC	AD	Review memo from Paul John Labov regarding asset sales.	0.10	1145.00	\$114.50
07/15/2022	SSC	AD	Correspond with Paul John Labov regarding asset sales memo.	0.10	1145.00	\$114.50
07/15/2022	BJS	AD	Teleconference with B Best regarding sale process	0.30	1445.00	\$433.50
07/15/2022	BJS	AD	Review HL marketing list	0.10	1445.00	\$144.50
07/15/2022	BJS	AD	Review Memo regarding Misc Asset Sale Motion	0.30	1445.00	\$433.50
07/15/2022	BJS	AD	Various emails with Shirley Cho regarding de minimis asset sales	0.10	1445.00	\$144.50
07/15/2022	BJS	AD	Various emails with M Brouwer regarding de minimis assets (.2); Various emails with P Labov regarding same (.1)	0.30	1445.00	\$433.50
07/18/2022	PJJ	AD	Draft memo to Committee regarding bid procedures.	0.30	495.00	\$148.50
07/18/2022	SSC	AD	Review and revise asset sale memo.	0.10	1145.00	\$114.50
07/18/2022	SSC	AD	Review asset sale motion comments and correspond with Paul John Labov regarding same.	0.10	1145.00	\$114.50
07/18/2022	BJS	AD	Review Revised memo to UCC regarding bid pro	0.20	1445.00	\$289.00
07/18/2022	BJS	AD	Various Emails with Shirley Cho, PL regarding bid pro/milestones	0.10	1445.00	\$144.50
07/18/2022	PJL	AD	Review various correspondence regarding	0.60	1195.00	\$717.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Miscellaneous Asset Sale and Bid Procedures.			
07/18/2022	PJL	AD	Revise bidding procedures order (1.5), revise memorandum to committee on Miscellaneous Asset Sales and Bid Procedures (1.3).	2.80	1195.00	\$3,346.00
07/19/2022	SSC	AD	Review and respond to Paul John Labov regarding bid procedures.	0.10	1145.00	\$114.50
07/19/2022	BJS	AD	Review A&M's additional buyer list	0.10	1445.00	\$144.50
07/19/2022	BJS	AD	Various Emails with PSZJ/A&M regarding bid pro	0.30	1445.00	\$433.50
07/19/2022	BJS	AD	Review Memo to UCC regarding bid pro	0.20	1445.00	\$289.00
07/19/2022	BJS	AD	Various emails with PL, Shirley Cho regarding bid pro	0.10	1445.00	\$144.50
07/19/2022	PJL	AD	Conference with S. Cho regarding various open issues.	0.40	1195.00	\$478.00
07/19/2022	PJL	AD	Conference with B. Sandler regarding various open issues.	0.60	1195.00	\$717.00
07/19/2022	PJL	AD	Revisions to Bidding Procedures (.9), Ordinary Course Professionals (.9), and Miscellaneous Asset Sale Orders (.3).	2.10	1195.00	\$2,509.50
07/20/2022	SSC	AD	Correspond with Haynes & Boone regarding miscellaneous asset sale order revisions.	0.10	1145.00	\$114.50
07/20/2022	SSC	AD	Correspond with Haynes & Boone regarding status call needed.	0.10	1145.00	\$114.50
07/20/2022	BJS	AD	Various emails with PSZJ regarding bid pro/sale process	0.40	1445.00	\$578.00
07/20/2022	BJS	AD	Teleconference with Shirley Cho regarding sale issues	0.20	1445.00	\$289.00
07/20/2022	BJS	AD	Draft modification to 2.1(o) of Asset Purchase Agreement	0.40	1445.00	\$578.00
07/20/2022	PJL	AD	Revise various memos to Committee - including Miscellaneous Asset Sales (1.3), Bidding Procedures (.9) and Ordinary Course Professionals (.4).	2.60	1195.00	\$3,107.00
07/20/2022	PJL	AD	Conference with B. Sandler regarding open issues with Bidding Procedures and DIP.	0.40	1195.00	\$478.00
07/21/2022	SSC	AD	Telephone conference with Paul John Labov regarding APA review.	0.10	1145.00	\$114.50
07/21/2022	SSC	AD	Correspond with Bradford J. Sandler regarding APA review.	0.10	1145.00	\$114.50
07/21/2022	BJS	AD	Teleconference with Debrors/PSZJ regarding sale issues	0.50	1445.00	\$722.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/21/2022	BJS	AD	Various Conferences with PL regarding bid procedures	0.40	1445.00	\$578.00
07/21/2022	BJS	AD	Teleconference with B Best regarding sale, DIP	0.30	1445.00	\$433.50
07/21/2022	BJS	AD	Teleconference with TWE, A&M regarding sale	0.50	1445.00	\$722.50
07/21/2022	PJL	AD	Conference with A&M regarding bidding procedure milestone comp. set.	0.60	1195.00	\$717.00
07/21/2022	PJL	AD	Review Asset Purchase Agreement (1.2) and objections to Bidding Procedures (1.4).	2.60	1195.00	\$3,107.00
07/21/2022	PJL	AD	Conference with Debtors' counsel regarding open issues on DIP, Bid Procedures, Miscellaneous Asset Sales, and Ordinary Course Professionals.	1.20	1195.00	\$1,434.00
07/22/2022	PJJ	AD	Draft objection to bid procedures motion.	0.30	495.00	\$148.50
07/22/2022	MBL	AD	Call with A&M and team re sale status issues.	1.10	1275.00	\$1,402.50
07/22/2022	MBL	AD	Review and revise bid procedures objection.	0.70	1275.00	\$892.50
07/22/2022	MBL	AD	Review and comment on A&M benchmark analysis re sale timeline (0.3); emails with team and A&M re same (0.2).	0.50	1275.00	\$637.50
07/22/2022	SSC	AD	Correspond with Patricia Jeffries regarding bid pro objection.	0.10	1145.00	\$114.50
07/22/2022	SSC	AD	Draft bid procedures objection.	1.50	1145.00	\$1,717.50
07/22/2022	SSC	AD	Review Benjamin L. Wallen email regarding bid procedures objection.	0.10	1145.00	\$114.50
07/22/2022	SSC	AD	Telephone conference with Benjamin L. Wallen regarding Corsicana bid procedures objection.	0.10	1145.00	\$114.50
07/22/2022	SSC	AD	Further review and revision to the bid procedures objection.	0.30	1145.00	\$343.50
07/22/2022	SSC	AD	Correspond with A&M regarding bid procedures exhibit.	0.10	1145.00	\$114.50
07/22/2022	SSC	AD	Correspond with A&M regarding bid procedures objection.	0.10	1145.00	\$114.50
07/22/2022	SSC	AD	Telephone conference with Paul John Labov regarding bid procedures objection.	0.30	1145.00	\$343.50
07/22/2022	BJS	AD	Teleconference with PSZJ/A&M regarding DIP, Sale.	0.70	1445.00	\$1,011.50
07/22/2022	BJS	AD	Review bid pro objection	0.30	1445.00	\$433.50
07/22/2022	BJS	AD	Various Emails with R Newman regarding bid pro	0.10	1445.00	\$144.50
07/22/2022	BJS	AD	Various Emails with PSZJ regarding Asset Purchase Agreement /schedules	0.20	1445.00	\$289.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/22/2022	BJS	AD	TeleConference with I Peck regarding sale, DIP	0.30	1445.00	\$433.50
07/22/2022	BJS	AD	Various conferences with PL regarding bid pro/DIP	0.40	1445.00	\$578.00
07/22/2022	PJL	AD	Conference with S. Cho regarding open issues on Bidding Procedures.	0.40	1195.00	\$478.00
07/22/2022	PJL	AD	Conference with B. Sandler regarding objection to Bidding Procedures.	0.60	1195.00	\$717.00
07/22/2022	PJL	AD	Review changes to Miscellaneous Asset Sale Order and sign off on same.	0.40	1195.00	\$478.00
07/22/2022	PJL	AD	Internal discussion on bidding procedures objection (.7), review of correspondence regarding comp. set (.5) and Asset Purchase Agreement (.4).	1.60	1195.00	\$1,912.00
07/23/2022	MBL	AD	Review and revise bid procedures objection with A&M comments (.4); emails with team and A&M re same (.2).	0.60	1275.00	\$765.00
07/23/2022	SSC	AD	Review revised bid procedures objection exhibit from A&M.	0.10	1145.00	\$114.50
07/23/2022	SSC	AD	Correspond with Paul John Labov regarding bid procedures objection.	0.10	1145.00	\$114.50
07/23/2022	BJS	AD	Various emails with PL regarding de minimis asset sales	0.10	1445.00	\$144.50
07/24/2022	SSC	AD	Correspond with Maxim B. Litvak regarding bid procedures objection.	0.10	1145.00	\$114.50
07/25/2022	RJG	AD	Review background materials regarding proposed stalking horse transaction.	1.00	1425.00	\$1,425.00
07/25/2022	RJG	AD	Review draft stalking horse Asset Purchase Agreement.	2.40	1425.00	\$3,420.00
07/25/2022	RJG	AD	Exchange messages with Shirley S. Cho and Paul John Labov regarding proposed stalking horse transaction.	0.40	1425.00	\$570.00
07/25/2022	SSC	AD	Correspond with Richard J. Gruber regarding APA review.	0.10	1145.00	\$114.50
07/25/2022	SSC	AD	Review Bradford J. Sandler email regarding bid procedures order.	0.10	1145.00	\$114.50
07/25/2022	SSC	AD	Review and respond to emails from Paul John Labov regarding bid procedures.	0.10	1145.00	\$114.50
07/25/2022	SSC	AD	Review Haynes & Boone email regarding revised sale hearing dates.	0.10	1145.00	\$114.50
07/25/2022	SSC	AD	Review several emails from Haynes & Boone (Harris and Peck) regarding bid procedures status.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/25/2022	BJS	AD	Review revised Asset Purchase Agreement	0.40	1445.00	\$578.00
07/25/2022	BJS	AD	Various conferences with PL regarding Asset Purchase Agreement, bid pro	0.40	1445.00	\$578.00
07/25/2022	BJS	AD	Teleconference with A Harris regarding designation rights period	0.10	1445.00	\$144.50
07/25/2022	BJS	AD	Teleconference with I Peck regarding bid pro, sale issues	0.30	1445.00	\$433.50
07/25/2022	BJS	AD	Various emails with H&B regarding bid procedures	0.70	1445.00	\$1,011.50
07/25/2022	BJS	AD	Various emails with A&M regarding sale process	0.30	1445.00	\$433.50
07/25/2022	BJS	AD	Teleconference with R Newman regarding settlement	0.30	1445.00	\$433.50
07/25/2022	BJS	AD	Review revised bid pro (.2); Various emails with H&B regarding same (.1)	0.30	1445.00	\$433.50
07/25/2022	PJL	AD	Review Asset Purchase Agreement (1.9); and discuss immediate issues with Bid Procedures with S. Cho and B. Sandler (.4).	2.30	1195.00	\$2,748.50
07/25/2022	PJL	AD	Review revised Bid Procedures (1.); second set of amendments - and discuss same with B. Sandler (.2).	1.20	1195.00	\$1,434.00
07/26/2022	SSC	AD	Review several emails from Richard J. Gruber and Paul John Labov regarding Asset Purchase Agreement.	0.10	1145.00	\$114.50
07/26/2022	BJS	AD	Review sale related documents from dataroom	1.50	1445.00	\$2,167.50
07/26/2022	BJS	AD	Various emails with PSZJ regarding Asset Purchase Agreement	0.80	1445.00	\$1,156.00
07/26/2022	BJS	AD	Review Revised Asset Purchase Agreement	0.30	1445.00	\$433.50
07/26/2022	PJL	AD	Review Asset Purchase Agreement (2.); and make notes on same (.5); discuss open issues with R. Gruber and S. Cho. (.2).	2.70	1195.00	\$3,226.50
07/27/2022	SSC	AD	Review notice of filing of amended Asset Purchase Agreement.	0.10	1145.00	\$114.50
07/27/2022	BJS	AD	Teleconference with PL regarding sale issues, designation rights	0.20	1445.00	\$289.00
07/27/2022	BJS	AD	Various emails with UCC regarding summary of hearing	0.10	1445.00	\$144.50
07/27/2022	BJS	AD	Various emails with B Best regarding designation rights	0.10	1445.00	\$144.50
07/27/2022	PJL	AD	Review Asset Purchase Agreement and various changes (2.3); including discussion with R. Gruber, S. Cho and B. Sandler (.4).	2.70	1195.00	\$3,226.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/27/2022	PJL	AD	Review various redlines to first day orders, including Misc. Asset Sales (.6) and Bidding Procedures (.4), discuss same with internal team prior to hearing (.3).	1.30	1195.00	\$1,553.50
07/28/2022	SSC	AD	Telephone conference with Paul John Labov regarding Asset Purchase Agreement.	0.20	1145.00	\$229.00
07/29/2022	BJS	AD	Various emails with counsel regarding Englander/IP	0.50	1445.00	\$722.50
07/29/2022	BJS	AD	Teleconference with A Harris regarding Englander	0.10	1445.00	\$144.50
07/29/2022	BJS	AD	Various emails with J Kroop regarding joinder	0.10	1445.00	\$144.50
07/29/2022	BJS	AD	Attention to cure notice, amounts	0.20	1445.00	\$289.00
07/29/2022	BJS	AD	Various emails with B Best regarding designation rights	0.30	1445.00	\$433.50
07/29/2022	MDW	AD	Review multiple emails re Blue Torch issues.	0.80	1350.00	\$1,080.00
07/31/2022	BJS	AD	Various emails with A Matczak regarding sale	0.10	1445.00	\$144.50
07/31/2022	BJS	AD	Teleconference with PL regarding ESP/Blue Torch dispute regarding sale of equity	0.30	1445.00	\$433.50
				66.00		\$83,289.00

Bankruptcy Litigation [L430]

07/13/2022	PJJ	BL	Download document productions.	0.30	495.00	\$148.50
07/13/2022	KLL	BL	Review and upload documents produced from Haynes and Boone.	0.40	495.00	\$198.00
07/22/2022	SSC	BL	Correspond with Kerri LaBrada regarding W&E Exhibit List.	0.10	1145.00	\$114.50
07/22/2022	SSC	BL	Review and revise W&E Exhibit List.	0.10	1145.00	\$114.50
07/22/2022	MDW	BL	Review Witness/Exhibit List in advance of filing.	0.30	1350.00	\$405.00
07/22/2022	BLW	BL	Correspond with Ms. Cho re: local evidentiary issues.	0.20	825.00	\$165.00
07/22/2022	BLW	BL	Call with Ms. Cho re: local practice re: declarations in support of objections.	0.10	825.00	\$82.50
07/22/2022	KLL	BL	Prepare Witness and Exhibit List re 7/27 hearing.	1.10	495.00	\$544.50
07/22/2022	DLM	BL	Review and file Exhibit and Witness List re: 7/27/22 hearing.	0.40	395.00	\$158.00
07/26/2022	RJF	BL	Emails regarding W&E list.	0.10	1525.00	\$152.50
07/27/2022	BJS	BL	Various emails with MW regarding witness/exhibit list	0.10	1445.00	\$144.50
				3.20		\$2,227.50

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Case Administration [B110]						
07/11/2022	MDW	CA	General update and case issues call with B. Sandler.	0.40	1350.00	\$540.00
07/11/2022	KLL	CA	Review various filings and prepare critical dates memo.	0.70	495.00	\$346.50
07/11/2022	KLL	CA	Prepare notice of appearance.	0.70	495.00	\$346.50
07/12/2022	RJF	CA	Attention to pro hac vice motion.	0.10	1525.00	\$152.50
07/12/2022	KLL	CA	Update critical dates memo with sale and bid procedures milestones.	0.50	495.00	\$247.50
07/12/2022	KLL	CA	Finalize for filing with the Court Pachulski notice of appearance.	0.50	495.00	\$247.50
07/12/2022	KLL	CA	Prepare B. Sandler pro hac vice motion.	0.60	495.00	\$297.00
07/12/2022	KLL	CA	Prepare R. Feinstein pro hac vice motion.	0.70	495.00	\$346.50
07/13/2022	RJF	CA	Telephone conference with Erin Schmidt regarding case issues.	0.10	1525.00	\$152.50
07/13/2022	KLL	CA	Correspond with clerk re pro hac applications.	0.30	495.00	\$148.50
07/13/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
07/14/2022	SSC	CA	Draft WIP list.	0.50	1145.00	\$572.50
07/14/2022	SSC	CA	Review and analyze critical dates and correspond with Benjamin L. Wallen and Kerri LaBrada regarding edits to same.	0.30	1145.00	\$343.50
07/14/2022	BJS	CA	Various emails with Shirley cho regarding work in progress	0.10	1445.00	\$144.50
07/15/2022	SSC	CA	Telephone conference with Cia H. Mackle regarding case status.	0.20	1145.00	\$229.00
07/15/2022	SSC	CA	Correspond with Benjamin L. Wallen regarding case status.	0.10	1145.00	\$114.50
07/15/2022	SSC	CA	Correspond with Cia H. Mackle regarding WIP list.	0.10	1145.00	\$114.50
07/15/2022	BJS	CA	Review Work in progress; Various emails with Shirley Cho regarding Work in progress	0.10	1445.00	\$144.50
07/18/2022	PJJ	CA	Telephone conference with Shirley S. Cho regarding action items.	0.20	495.00	\$99.00
07/18/2022	PJJ	CA	Update WIP.	1.00	495.00	\$495.00
07/18/2022	SSC	CA	Telephone conference with Patricia Jeffries regarding case status.	0.20	1145.00	\$229.00
07/18/2022	SSC	CA	Review and update WIP list.	0.30	1145.00	\$343.50
07/18/2022	SSC	CA	Telephone conference with Bradford J. Sandler regarding case status.	0.20	1145.00	\$229.00

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07/18/2022	SSC	CA	Correspond with Bradford J. Sandler regarding WiP list.	0.10	1145.00	\$114.50
07/18/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
07/18/2022	KLL	CA	Update critical dates memo.	0.50	495.00	\$247.50
07/18/2022	KLL	CA	Review and update contact list.	0.20	495.00	\$99.00
07/21/2022	KLL	CA	Review docket on upcoming motions and compare to court's calendar.	0.30	495.00	\$148.50
07/22/2022	KLL	CA	Correspond with claims agent for future service on filings.	0.20	495.00	\$99.00
07/25/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
07/26/2022	KLL	CA	Update contact sheet.	0.20	495.00	\$99.00
07/26/2022	KLL	CA	Review Court's calendar for matters scheduled and confirm same.	0.30	495.00	\$148.50
07/29/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
				10.90		\$7,528.50

Claims Admin/Objections[B310]

07/14/2022	BJS	CO	Various Emails with B Dolphin regarding reclamation claims	0.30	1445.00	\$433.50
07/15/2022	BJS	CO	Review FXI reclamation demand	0.10	1445.00	\$144.50
07/18/2022	BJS	CO	Various Emails with B Best regarding UFP's claim	0.10	1445.00	\$144.50
07/18/2022	KLL	CO	Review notice re bar dates.	0.20	495.00	\$99.00
07/20/2022	SSC	CO	Correspond with Haynes & Boone regarding bar date.	0.10	1145.00	\$114.50
07/20/2022	BJS	CO	Various emails with Shirley Cho regarding bar date	0.10	1445.00	\$144.50
07/20/2022	BJS	CO	Various emails with B Best regarding UFP	0.10	1445.00	\$144.50
07/25/2022	RJF	CO	Emails regarding new bar date.	0.10	1525.00	\$152.50
07/25/2022	SSC	CO	Review emails regarding Corsicana bar date.	0.10	1145.00	\$114.50
07/25/2022	SSC	CO	Correspond with S. Pezanosky regarding bar date.	0.10	1145.00	\$114.50
07/27/2022	SSC	CO	Correspond with Haynes & Boone regarding expedited 503(b)(9) bar date.	0.10	1145.00	\$114.50
07/27/2022	BJS	CO	Various emails with Debtors regarding bar date	0.20	1445.00	\$289.00
07/28/2022	MBL	CO	Review draft motion to approve 503(b)(9) claim procedures (.1); comments thereto from S. Cho. (.1).	0.20	1275.00	\$255.00
07/28/2022	SSC	CO	Review and analyze 503(b)(9) claims motion and claim form.	0.30	1145.00	\$343.50

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07/28/2022	SSC	CO	Correspond with M. Wyrick regarding 503(b)(9) motion.	0.10	1145.00	\$114.50
07/28/2022	BJS	CO	Various emails with Debtors regarding 503b9 claims (.1); Various emails with PSZJ regarding same (.2)	0.30	1445.00	\$433.50
07/28/2022	PJL	CO	Review 503b9 Motion.	0.30	1195.00	\$358.50
07/29/2022	SSC	CO	Draft email to Committee regarding 503(b)(9) claim motion.	0.30	1145.00	\$343.50
07/29/2022	SSC	CO	Review several email between counsel regarding 503(b)(9) claims motion.	0.10	1145.00	\$114.50
07/29/2022	BJS	CO	Various emails with Debtors regarding 5039b claims	0.30	1445.00	\$433.50
07/29/2022	BJS	CO	Review Admin bar date motion	0.20	1445.00	\$289.00
07/29/2022	PJL	CO	Review bar date motion.	0.40	1195.00	\$478.00
07/29/2022	KLL	CO	Review and circulate 503(b)(9) motion.	0.30	495.00	\$148.50
				4.40		\$5,322.00

Comp. of Prof./Others

07/15/2022	BJS	CPO	Review Interim Comp procedures (.2); Various emails with PSZJ regarding same (.1)	0.30	1445.00	\$433.50
				0.30		\$433.50

Employee Benefit/Pension-B220

07/15/2022	SSC	EB	Review emails from Bradford J. Sandler regarding KEIP.	0.10	1145.00	\$114.50
07/15/2022	BJS	EB	Review Motion to seal (.1); Various emails with PSZJ regarding KEIP (.2); Various emails with H&B regarding KEIP (.1)	0.40	1445.00	\$578.00
07/15/2022	CRR	EB	Initial analysis and review of KEIP, KERP motion	0.90	1025.00	\$922.50
07/16/2022	BJS	EB	Review KEIP	0.50	1445.00	\$722.50
07/16/2022	CRR	EB	Review KEIP, KERP exhibit re memo.	0.40	1025.00	\$410.00
07/17/2022	CRR	EB	Review KEIP/KERP motion and prepare memo to Committee.	2.80	1025.00	\$2,870.00
07/17/2022	JAK	EB	Initial review of KEIP motion and additional first-day filings in preparation for recommendation to Committee (1.2); emails with Colin Robinson and Shirley Cho regarding same (0.2).	1.40	1195.00	\$1,673.00
07/18/2022	BJS	EB	Review KEIP memo (.2); Various emails with CR regarding same (.1)	0.30	1445.00	\$433.50
07/18/2022	BJS	EB	Various Emails with PSZJ regarding KEIP	0.10	1445.00	\$144.50

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07/18/2022	CRR	EB	Confer with A&M re KEIP/KERP and draft memo to Committee.	0.40	1025.00	\$410.00
07/18/2022	CRR	EB	Review comments to memo re KEIP/KER and telephone call with J Kroop.	0.40	1025.00	\$410.00
07/18/2022	JAK	EB	Review and analyze KEIP motion and exhibits (1.2); review and revise draft memo to committee regarding same (0.7); confer with Colin Robinson regarding same and need for additional edits (0.4); additional review and approval of draft memo regarding KEIP (0.3).	2.60	1195.00	\$3,107.00
07/19/2022	CRR	EB	Further analysis re KEIP and t/c w/ RNewman re KEIP.	1.00	1025.00	\$1,025.00
07/20/2022	SSC	EB	Review and analyze KEIP issues.	0.20	1145.00	\$229.00
07/20/2022	SSC	EB	Correspond with Jordan A. Kroop and Colin R. Robinson regarding KEIP memo.	0.10	1145.00	\$114.50
07/20/2022	SSC	EB	Review KEIP update from Jordan A. Kroop.	0.10	1145.00	\$114.50
07/20/2022	BJS	EB	Various emails with A&M/PSZJ regarding KEIP	0.20	1445.00	\$289.00
07/20/2022	CRR	EB	Telephone call with R Newman, R Kroop re KEIP analysis	0.30	1025.00	\$307.50
07/20/2022	JAK	EB	Emails with Colin Robinson regarding KEIP motion analysis (0.2); prepare for call with Rich Newman of Alvarez by reviewing Alvarez KEIP-related information (0.4); call with Rich Newman (and Colin Robinson) regarding analysis of KEIP (0.5); review and revise memo to Committee regarding KEIP, with recommendation (0.7); email to Shirley Cho regarding same (0.4); follow-up email with Rich Newman regarding results relevant to KEIP analysis (0.2).	2.40	1195.00	\$2,868.00
07/29/2022	CRR	EB	Review, respond to PLabov re status of KEIP, KERP	0.30	1025.00	\$307.50
				14.90		\$17,050.50

Executory Contracts [B185]

07/12/2022	SSC	EC	Review rejection motion and correspond with Patricia Jeffries regarding same.	0.10	1145.00	\$114.50
07/15/2022	BJS	EC	Review Stipulation regarding rejection motion	0.10	1445.00	\$144.50
07/18/2022	KLL	EC	Review stipulation on rejection motion.	0.30	495.00	\$148.50
07/21/2022	SSC	EC	Telephone conference with M. Greenberg regarding rejection motion.	0.10	1145.00	\$114.50
07/27/2022	PJL	EC	Review Indiana landlord rejection language.	0.40	1195.00	\$478.00

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07/29/2022	RJF	EC	Emails regarding Debtors' cure notice.	0.10	1525.00	\$152.50
07/29/2022	RJF	EC	Telephone conference with Bradford J. Sandler regarding Englander.	0.20	1525.00	\$305.00
07/29/2022	SSC	EC	Review and analyze cure notice.	0.10	1145.00	\$114.50
07/29/2022	SSC	EC	Correspond with Committee regarding cure notice.	0.10	1145.00	\$114.50
07/29/2022	SSC	EC	Telephone conference with I. Peck regarding cure notice.	0.10	1145.00	\$114.50
				1.60		\$1,801.00

First Day

07/11/2022	RJF	FD	Review first day motions, docket.	1.50	1525.00	\$2,287.50
07/12/2022	SSC	FD	Review and analyze tax motion.	0.10	1145.00	\$114.50
07/12/2022	SSC	FD	Review and analyze insurance motion.	0.10	1145.00	\$114.50
07/12/2022	SSC	FD	Review and analyze regarding cash management motion.	0.30	1145.00	\$343.50
07/12/2022	SSC	FD	Review and analyze employee benefit motion.	0.20	1145.00	\$229.00
07/12/2022	SSC	FD	Correspond with Patricia Jeffries regarding first day summary motion.	0.20	1145.00	\$229.00
07/12/2022	SSC	FD	Review first day hearing transcript.	0.50	1145.00	\$572.50
07/12/2022	BJS	FD	Review 1st day transcript	0.50	1445.00	\$722.50
07/13/2022	SSC	FD	Review and revise first day motion summary memo.	0.40	1145.00	\$458.00
07/13/2022	SSC	FD	Review and respond to Bradford J. Sandler regarding cash management motion.	0.10	1145.00	\$114.50
07/15/2022	SSC	FD	Correspond with A&M regarding first day questions.	0.20	1145.00	\$229.00
07/16/2022	SSC	FD	Review A&M comments to cash management.	0.20	1145.00	\$229.00
07/18/2022	SSC	FD	Review and revise wages order.	0.20	1145.00	\$229.00
07/18/2022	SSC	FD	Review and revise insurance order.	0.20	1145.00	\$229.00
07/18/2022	SSC	FD	Correspond with A&M regarding first day order revisions.	0.20	1145.00	\$229.00
07/18/2022	SSC	FD	Correspond with Haynes & Boone team regarding first day order revisions.	0.20	1145.00	\$229.00
07/21/2022	SSC	FD	Telephone conference with D. Staab, I. Peck, Paul John Labov, Bradford J. Sandler regarding open issues on various orders.	0.80	1145.00	\$916.00
07/21/2022	SSC	FD	Correspond with A&M regarding first day order status.	0.10	1145.00	\$114.50

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07/22/2022	SSC	FD	Telephone conference with D. Staab regarding status of first day orders.	0.10	1145.00	\$114.50
07/22/2022	SSC	FD	Review and consideration of six revised orders from D. Staab for 7/27 hearing.	0.30	1145.00	\$343.50
07/22/2022	SSC	FD	Correspond with D. Staab regarding 7/27 revised orders.	0.10	1145.00	\$114.50
				<u>6.50</u>		<u>\$8,162.50</u>

Financial Filings [B110]

07/19/2022	BJS	FF	Teleconference with Shirley Cho regarding SOFAs	0.20	1445.00	\$289.00
07/21/2022	PJJ	FF	Draft Schedules & Statements summary.	5.50	495.00	\$2,722.50
07/21/2022	SSC	FF	Review schedules/SOFAs.	0.60	1145.00	\$687.00
07/21/2022	BJS	FF	Various emails with PSZJ regarding schedules	0.40	1445.00	\$578.00
07/22/2022	PJJ	FF	Work on 8/5 summary memo.	1.50	495.00	\$742.50
07/22/2022	PJJ	FF	Analysis re scheduled debts and 90-day payments from Schedules & Statements.	1.80	495.00	\$891.00
07/22/2022	SSC	FF	Review and revise summary memo regarding schedules/SOFAs.	0.40	1145.00	\$458.00
07/22/2022	SSC	FF	Review email from Patricia Jeffries regarding schedules/SOFAs.	0.10	1145.00	\$114.50
				<u>10.50</u>		<u>\$6,482.50</u>

Financing [B230]

07/11/2022	BJS	FN	Review 1st day affidavit (1.0); Review DIP (1.0); Review Bid Pro (.5)	2.50	1445.00	\$3,612.50
07/12/2022	RJF	FN	Call with Harris, Bradford J. Sandler regarding case issues.	0.50	1525.00	\$762.50
07/12/2022	RJF	FN	Review DIP motion (.9) and first day affidavit (.6).	1.50	1525.00	\$2,287.50
07/12/2022	SSC	FN	Review and analyze DIP motion.	1.00	1145.00	\$1,145.00
07/12/2022	SSC	FN	Initial draft of DIP issues list.	0.70	1145.00	\$801.50
07/12/2022	SSC	FN	Review and analyze regarding interim DIP order and exhibits.	2.30	1145.00	\$2,633.50
07/12/2022	BJS	FN	Various emails with A&M regarding 2nd day motions	0.50	1445.00	\$722.50
07/12/2022	BJS	FN	Review SRZ fee statement	0.10	1445.00	\$144.50
07/12/2022	BJS	FN	Teleconference with A. Harris regarding DIP	0.50	1445.00	\$722.50

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07/13/2022	RJF	FN	Review and comment on draft DIP issues list.	0.30	1525.00	\$457.50
07/13/2022	SSC	FN	Correspond with Maxim B. Litvak, Kerri LaBrada regarding document production request.	0.10	1145.00	\$114.50
07/13/2022	SSC	FN	Correspond with Bradford J. Sandler regarding DIP issues list.	0.10	1145.00	\$114.50
07/13/2022	BJS	FN	Generally review loan documents	0.70	1445.00	\$1,011.50
07/13/2022	BJS	FN	Review and Revise DIP issues chart	0.50	1445.00	\$722.50
07/14/2022	RJF	FN	Preliminary review of draft final DIP order.	0.30	1525.00	\$457.50
07/14/2022	SSC	FN	Review Robert J. Feinstein email regarding final form of DIP order.	0.10	1145.00	\$114.50
07/14/2022	BJS	FN	Review draft final DIP order	0.30	1445.00	\$433.50
07/15/2022	SSC	FN	Review and revise DIP issues list.	0.30	1145.00	\$343.50
07/15/2022	SSC	FN	Correspond with Patricia Jeffries regarding DIP objection.	0.10	1145.00	\$114.50
07/15/2022	BJS	FN	Teleconference with A&M regarding DIP	0.40	1445.00	\$578.00
07/15/2022	BJS	FN	Various emails with Shirley Cho regarding DIP	0.20	1445.00	\$289.00
07/15/2022	BJS	FN	Review Wind down budget	0.40	1445.00	\$578.00
07/17/2022	SSC	FN	Correspond with Bradford J. Sandler and Robert J. Feinstein regarding DIP issues.	0.20	1145.00	\$229.00
07/17/2022	BJS	FN	Various emails with A&M/PSZJ regarding DIP financing	0.50	1445.00	\$722.50
07/18/2022	PJJ	FN	Draft DIP objection.	1.00	495.00	\$495.00
07/18/2022	RJF	FN	Review and comment on DIP issues list and related emails.	0.80	1525.00	\$1,220.00
07/18/2022	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP.	0.30	1525.00	\$457.50
07/18/2022	RJF	FN	Review United States Trustee objection to DIP.	0.30	1525.00	\$457.50
07/18/2022	SSC	FN	Review and analyze open DIP issues.	0.20	1145.00	\$229.00
07/18/2022	SSC	FN	Review and revise DIP issues list.	0.20	1145.00	\$229.00
07/18/2022	SSC	FN	Review Bradford J. Sandler email regarding DIP issues.	0.10	1145.00	\$114.50
07/18/2022	SSC	FN	Review A&M comments to DIP order.	0.10	1145.00	\$114.50
07/18/2022	SSC	FN	Review Patricia Jeffries email regarding DIP objection.	0.10	1145.00	\$114.50
07/18/2022	SSC	FN	Review UST DIP financing objection.	0.10	1145.00	\$114.50
07/18/2022	SSC	FN	Review Texas taxing authorities' DIP financing	0.10	1145.00	\$114.50

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			objection.			
07/18/2022	SSC	FN	Draft DIP objection.	2.50	1145.00	\$2,862.50
07/18/2022	BJS	FN	Teleconference with M Greenberg regarding DIP	0.40	1445.00	\$578.00
07/18/2022	BJS	FN	Teleconference with Rob Feinstein regarding DIP	0.20	1445.00	\$289.00
07/18/2022	BJS	FN	Various Emails with Rob Feinstein regarding DIP	0.50	1445.00	\$722.50
07/18/2022	BJS	FN	Various emails with A. Harris regarding DIP	0.20	1445.00	\$289.00
07/18/2022	BJS	FN	Various emails with A&M regarding DIP	0.10	1445.00	\$144.50
07/18/2022	BJS	FN	Various emails with Haynes & Boone regarding DIP	0.10	1445.00	\$144.50
07/18/2022	BJS	FN	Review UST Objection to DIP	0.30	1445.00	\$433.50
07/18/2022	BJS	FN	Various Emails with Shirley Cho regarding DIP objection	0.10	1445.00	\$144.50
07/19/2022	PJJ	FN	Research regarding DIP lender as insider.	2.00	495.00	\$990.00
07/19/2022	RJF	FN	Telephone conference with Lim regarding JV interest.	0.30	1525.00	\$457.50
07/19/2022	RJF	FN	Telephone conference with Harris, Bradford J. Sandler regarding DIP.	0.50	1525.00	\$762.50
07/19/2022	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP.	0.10	1525.00	\$152.50
07/19/2022	RJF	FN	Telephone conference with Debtors' counsel regarding DIP issues.	0.50	1525.00	\$762.50
07/19/2022	RJF	FN	Telephone conference with Michael D. Warner, Bradford J. Sandler regarding DIP.	0.30	1525.00	\$457.50
07/19/2022	RJF	FN	Telephone conferences with Bradford J. Sandler regarding DIP issues.	0.30	1525.00	\$457.50
07/19/2022	SSC	FN	Telephone conference with M. Greenberg regarding DIP issues.	0.30	1145.00	\$343.50
07/19/2022	SSC	FN	Correspond with A&M regarding DIP questions.	0.20	1145.00	\$229.00
07/19/2022	SSC	FN	Telephone conference with R. Newman and M. Brouwer regarding DIP.	0.50	1145.00	\$572.50
07/19/2022	SSC	FN	Draft DIP objection.	3.50	1145.00	\$4,007.50
07/19/2022	BJS	FN	Review Carl Marx revised bill	0.10	1445.00	\$144.50
07/19/2022	BJS	FN	Various Emails with UCC regarding DIP, 2nd day motions	0.20	1445.00	\$289.00
07/19/2022	BJS	FN	Teleconference with H&B team regarding DIP	0.50	1445.00	\$722.50
07/19/2022	BJS	FN	Teleconference with SRZ regarding DIP	0.50	1445.00	\$722.50
07/19/2022	BJS	FN	Various emails with PSZJ / A&M regarding DIP issues	0.50	1445.00	\$722.50

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07/19/2022	BJS	FN	Begin reviewing draft DIP objection	0.40	1445.00	\$578.00
07/19/2022	MDW	FN	Internal discussion re surcharge issues re DIP Lender.	0.30	1350.00	\$405.00
07/20/2022	MBL	FN	Call with S. Cho re DIP issues, case status, and background.	0.40	1275.00	\$510.00
07/20/2022	MBL	FN	Review draft final DIP order; redline against interim DIP order.	0.30	1275.00	\$382.50
07/20/2022	MBL	FN	Review and revise DIP objection.	2.30	1275.00	\$2,932.50
07/20/2022	MBL	FN	Begin lien review (0.7); emails with team re same (0.3).	1.00	1275.00	\$1,275.00
07/20/2022	MBL	FN	Review DIP motion and related pleadings (interim DIP order, first day hearing transcript, DIP issues list, and background pleadings)	3.50	1275.00	\$4,462.50
07/20/2022	RJF	FN	Emails Maxim B. Litvak regarding lender investigation.	0.10	1525.00	\$152.50
07/20/2022	RJF	FN	Emails Harris, Bradford J. Sandler regarding DIP negotiations.	0.50	1525.00	\$762.50
07/20/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP.	0.40	1145.00	\$458.00
07/20/2022	SSC	FN	Telephone conference with Bradford J. Sandler regarding case strategy.	0.20	1145.00	\$229.00
07/20/2022	SSC	FN	Correspond with Haynes & Boone regarding DACAs needed.	0.10	1145.00	\$114.50
07/20/2022	SSC	FN	Review and analyze Maxim B. Litvak edits to DIP objection.	0.20	1145.00	\$229.00
07/20/2022	BJS	FN	Various Emails with ML regarding admin insolvency/506 issues	0.10	1445.00	\$144.50
07/20/2022	BJS	FN	Various emails with PSZJ regarding unencumbered assets	0.20	1445.00	\$289.00
07/20/2022	BJS	FN	TeleConference with A&M, PSZJ regarding sale, DIP	0.30	1445.00	\$433.50
07/20/2022	BJS	FN	Various Emails with A Harris regarding DIP	0.30	1445.00	\$433.50
07/20/2022	BJS	FN	Review DIP objection	0.40	1445.00	\$578.00
07/20/2022	BJS	FN	Various emails with Shirley Cho regarding control agreements	0.10	1445.00	\$144.50
07/21/2022	MBL	FN	Call with S. Cho re DIP issues.	0.10	1275.00	\$127.50
07/21/2022	MBL	FN	Emails with team re DIP issues and status.	0.50	1275.00	\$637.50
07/21/2022	MBL	FN	Review and revise DIP objection.	2.80	1275.00	\$3,570.00

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07/21/2022	MBL	FN	Review Leaf DIP objection.	0.20	1275.00	\$255.00
07/21/2022	MBL	FN	Review and comment on revised final DIP order.	1.20	1275.00	\$1,530.00
07/21/2022	MBL	FN	Continue lien review - analyze UCC filings and lien summary.	1.30	1275.00	\$1,657.50
07/21/2022	RJF	FN	Review and comment on draft DIP objection.	0.50	1525.00	\$762.50
07/21/2022	SSC	FN	Correspond with A&M regarding DIP objection.	0.10	1145.00	\$114.50
07/21/2022	SSC	FN	Correspond with Maxim B. Litvak regarding DIP objection.	0.10	1145.00	\$114.50
07/21/2022	SSC	FN	Telephone conference with Bradford J. Sandler regarding DIP settlement status.	0.10	1145.00	\$114.50
07/21/2022	SSC	FN	Correspond with Haynes & Boone regarding extension of time.	0.10	1145.00	\$114.50
07/21/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP order revisions.	0.10	1145.00	\$114.50
07/21/2022	SSC	FN	Review and revise DIP financing order.	1.00	1145.00	\$1,145.00
07/21/2022	SSC	FN	Further review and revise DIP financing order.	0.30	1145.00	\$343.50
07/21/2022	SSC	FN	Emails Bradford J. Sandler, Maxim B. Litvak, Paul John Labov regarding DIP.	0.10	1145.00	\$114.50
07/21/2022	SSC	FN	Analysis regarding challenge deadline and tolling request needed (.1); and draft email to DIP Lenders regarding same (.3).	0.40	1145.00	\$458.00
07/21/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding challenge deadline.	0.10	1145.00	\$114.50
07/21/2022	SSC	FN	Review and respond to A. Harris regarding challenge deadline.	0.10	1145.00	\$114.50
07/21/2022	SSC	FN	Further review and revise DIP order.	0.30	1145.00	\$343.50
07/21/2022	SSC	FN	Review emails from DIP Lenders regarding challenge deadline.	0.10	1145.00	\$114.50
07/21/2022	BJS	FN	Various emails with PSZJ regarding lien investigation	0.20	1445.00	\$289.00
07/21/2022	BJS	FN	Various emails with A Harris regarding DIP	0.50	1445.00	\$722.50
07/21/2022	BJS	FN	Various Conferences with Rob Feinstein regarding DIP	0.50	1445.00	\$722.50
07/21/2022	BJS	FN	Various Emails with PSZJ regarding DIP	0.50	1445.00	\$722.50
07/21/2022	BJS	FN	Review and Revise draft final DIP order	0.50	1445.00	\$722.50
07/21/2022	BJS	FN	Various Conferences with Shirley Cho regarding DIP	0.30	1445.00	\$433.50

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07/21/2022	BJS	FN	Review Revised DIP objection	0.40	1445.00	\$578.00
07/22/2022	MBL	FN	Continue lien review w/analyze DACAs and BK schedules.	1.50	1275.00	\$1,912.50
07/22/2022	MBL	FN	Draft perfection memo.	2.00	1275.00	\$2,550.00
07/22/2022	MBL	FN	Emails with team re DIP hearing (0.3); review draft witness and exhibit list (0.1).	0.40	1275.00	\$510.00
07/22/2022	MBL	FN	Further revisions to DIP objection with A&M info (0.5); coordinate with A&M and team re same (0.1).	0.60	1275.00	\$765.00
07/22/2022	MBL	FN	Review and incorporate comments to DIP objection from A&M (.2); emails with team and A&M re same (.1).	0.30	1275.00	\$382.50
07/22/2022	RJF	FN	Telephone conferences with Bradford J. Sandler regarding DIP.	0.30	1525.00	\$457.50
07/22/2022	RJF	FN	Review and comment on DIP order.	0.60	1525.00	\$915.00
07/22/2022	SSC	FN	Call with A&M regarding open issues on DIP and sale.	1.00	1145.00	\$1,145.00
07/22/2022	SSC	FN	Review A&M comments to DIP objection.	0.10	1145.00	\$114.50
07/22/2022	SSC	FN	Review revised DIP objection from Maxim B. Litvak.	0.10	1145.00	\$114.50
07/22/2022	SSC	FN	Review DIP objection edits and correspond with Maxim B. Litvak regarding same.	0.10	1145.00	\$114.50
07/22/2022	BJS	FN	Various emails with PSZJ/A&M regarding DIP	1.00	1445.00	\$1,445.00
07/22/2022	KLL	FN	Review docket for filing of Asset Purchase Agreement.	0.20	495.00	\$99.00
07/23/2022	MBL	FN	Revise DIP objection with A&M comments (.3); emails with team and A&M re same (.1).	0.40	1275.00	\$510.00
07/23/2022	RJF	FN	Review lenders' markup of DIP order.	0.40	1525.00	\$610.00
07/23/2022	RJF	FN	Internal emails regarding DIP lenders' proposal.	0.30	1525.00	\$457.50
07/23/2022	BJS	FN	Various emails with PSZJ/A&M regarding DIP Objection, Bid Pro objection	2.50	1445.00	\$3,612.50
07/23/2022	BJS	FN	Various emails with Rob Feinstein regarding final DIP order	0.20	1445.00	\$289.00
07/23/2022	BJS	FN	Review draft final DIP Order (.3); Various emails with A Harris regarding same (.1)	0.40	1445.00	\$578.00
07/24/2022	SSC	FN	Correspond with Bradford J. Sandler regarding settlement status.	0.10	1145.00	\$114.50
07/24/2022	BJS	FN	Various emails with PSZJ/A&M regarding DIP Objection, bid pro objection	1.50	1445.00	\$2,167.50

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07/24/2022	BJS	FN	Teleconference with Rob Feinstein regarding DIP	0.30	1445.00	\$433.50
07/24/2022	BJS	FN	Various emails with Shirley Cho regarding DIP	0.10	1445.00	\$144.50
07/24/2022	BJS	FN	Teleconference with A Harris regarding DIP	0.40	1445.00	\$578.00
07/25/2022	MBL	FN	Emails with team re DIP settlement (0.5); review revised final DIP order (0.2).	0.70	1275.00	\$892.50
07/25/2022	RJF	FN	Call with counsel for debtors and lenders regarding DIP motion.	0.70	1525.00	\$1,067.50
07/25/2022	RJF	FN	Further review of revisions to DIP order.	0.50	1525.00	\$762.50
07/25/2022	RJF	FN	Review DIP objections.	0.50	1525.00	\$762.50
07/25/2022	RJF	FN	Telephone conferences with Bradford J. Sandler, Michael D. Warner regarding DIP resolution.	0.80	1525.00	\$1,220.00
07/25/2022	SSC	FN	Telephone conference with E. Columbus regarding open DIP order issues.	0.30	1145.00	\$343.50
07/25/2022	SSC	FN	Review E. Columbus email regarding open DIP order issues.	0.10	1145.00	\$114.50
07/25/2022	SSC	FN	Review Bradford J. Sandler email update to Committee regarding settlement.	0.10	1145.00	\$114.50
07/25/2022	SSC	FN	Review and analyze DIP order revisions.	0.40	1145.00	\$458.00
07/25/2022	SSC	FN	Review Committee correspondence regarding settlement.	0.10	1145.00	\$114.50
07/25/2022	SSC	FN	Review emails from Bradford J. Sandler, Maxim B. Litvak, Kerri LaBrada regarding DIP and bid procedures objection filings.	0.10	1145.00	\$114.50
07/25/2022	BJS	FN	Various emails with UCC regarding settlement	0.70	1445.00	\$1,011.50
07/25/2022	BJS	FN	Various emails with Rob Feinstein regarding settlement	0.30	1445.00	\$433.50
07/25/2022	BJS	FN	Teleconference with H&B, SRZ, MW, PSZJ regarding DIP	0.60	1445.00	\$867.00
07/25/2022	BJS	FN	Various conferences with A Harris regarding DIP	0.30	1445.00	\$433.50
07/25/2022	BJS	FN	Various emails with PSZJ regarding DIP	0.30	1445.00	\$433.50
07/25/2022	BJS	FN	Various emails with counsel regarding DIP revisions	1.50	1445.00	\$2,167.50
07/25/2022	BJS	FN	Teleconference with SC regarding revised final DIP order	0.20	1445.00	\$289.00
07/25/2022	MDW	FN	Internal strategy call re settlement discussions with Debtors.	0.40	1350.00	\$540.00
07/25/2022	KLL	FN	Retrieve filings related to Bid Procedures.	0.30	495.00	\$148.50
07/26/2022	MBL	FN	Call with S. Cho re final DIP order.	0.10	1275.00	\$127.50

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07/26/2022	MBL	FN	Revise final DIP order (0.4) and emails with team and lender/debtor counsel re same (0.9); review further revised order (0.2).	1.50	1275.00	\$1,912.50
07/26/2022	MBL	FN	Emails with team re investigation issues.	0.10	1275.00	\$127.50
07/26/2022	MBL	FN	Review and revise lien perfection memo (.4); continue review of loan documents (.8).	1.20	1275.00	\$1,530.00
07/26/2022	RJF	FN	Review and comment on draft final DIP order.	0.70	1525.00	\$1,067.50
07/26/2022	RJF	FN	Emails lenders, debtor regarding final DIP order.	0.30	1525.00	\$457.50
07/26/2022	RJF	FN	Telephone conference with Bradford J. Sandler regarding DIP issues.	0.30	1525.00	\$457.50
07/26/2022	RJF	FN	Review and comment on further revised DIP order, budget.	0.40	1525.00	\$610.00
07/26/2022	SSC	FN	Telephone conference with Maxim B. Litvak regarding DIP order open issues.	0.20	1145.00	\$229.00
07/26/2022	SSC	FN	Review several emails from Debtor counsel, lender counsel, and internally regarding open DIP order issues.	0.30	1145.00	\$343.50
07/26/2022	BJS	FN	Various emails with PSZJ regarding witness/exhibit list	0.10	1445.00	\$144.50
07/26/2022	BJS	FN	Teleconference with UST regarding UCC settlement	0.40	1445.00	\$578.00
07/26/2022	BJS	FN	Review various witness/exhibit list	0.10	1445.00	\$144.50
07/26/2022	BJS	FN	Various emails with Rob Feinstein, MW regarding Omnibus hearing	0.20	1445.00	\$289.00
07/26/2022	BJS	FN	Various emails with PSZJ regarding DIP	0.50	1445.00	\$722.50
07/26/2022	BJS	FN	Review DIP budget (revised)	0.10	1445.00	\$144.50
07/26/2022	BJS	FN	Review Revised DIP	0.40	1445.00	\$578.00
07/26/2022	BJS	FN	Review DIP objections	0.50	1445.00	\$722.50
07/26/2022	BJS	FN	Teleconference with UST regarding DIP/bid pro; Email to UST regarding same	0.10	1445.00	\$144.50
07/27/2022	MBL	FN	Review debtor reply re final DIP order.	0.40	1275.00	\$510.00
07/27/2022	MBL	FN	Review filed redline final DIP order.	0.30	1275.00	\$382.50
07/27/2022	MBL	FN	Revise and update lien perfection memo.	1.50	1275.00	\$1,912.50
07/27/2022	MBL	FN	Review DIP-related filings (.2); Englander objection (.3); coordinate with team re same (.1).	0.50	1275.00	\$637.50
07/27/2022	MBL	FN	Review revised budget; emails with team re same.	0.10	1275.00	\$127.50
07/27/2022	MBL	FN	Continue review of ABL and term loan documents.	2.50	1275.00	\$3,187.50
07/27/2022	RJF	FN	Review and comment on final DIP order and budget.	0.70	1525.00	\$1,067.50

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07/27/2022	RJF	FN	Review objections, reply and hearing preparation.	1.70	1525.00	\$2,592.50
07/27/2022	RJF	FN	Attend final DIP hearing.	2.30	1525.00	\$3,507.50
07/27/2022	SSC	FN	Review Debtors' omnibus DIP reply.	0.10	1145.00	\$114.50
07/27/2022	SSC	FN	Review amended DIP budget.	0.10	1145.00	\$114.50
07/27/2022	SSC	FN	Correspond with A&M regarding amended DIP budget.	0.10	1145.00	\$114.50
07/27/2022	SSC	FN	Review Maxim B. Litvak emails regarding LLC agreement needed.	0.10	1145.00	\$114.50
07/27/2022	BJS	FN	Prepare for omnibus hearing	2.00	1445.00	\$2,890.00
07/27/2022	BJS	FN	Teleconference with Rob Feinstein, M Warner regarding omnibus hearing	0.30	1445.00	\$433.50
07/27/2022	BJS	FN	Attention to Omnibus Hearing	2.10	1445.00	\$3,034.50
07/27/2022	BJS	FN	Teleconference with Rob Feinstein regarding budget	0.10	1445.00	\$144.50
07/27/2022	BJS	FN	Teleconference Shirley Cho regarding omnibus hearing	0.20	1445.00	\$289.00
07/27/2022	BJS	FN	Various emails with A&M/PSZJ regarding Englander	0.30	1445.00	\$433.50
07/27/2022	BJS	FN	Various emails with A Matczak regarding DIP, Sale	0.30	1445.00	\$433.50
07/27/2022	BJS	FN	Various Emails with PSZJ regarding DIP, budget	0.40	1445.00	\$578.00
07/28/2022	MBL	FN	Revise and finalize lien perfection memo (1.0); emails with team re same (0.3).	1.30	1275.00	\$1,657.50
07/28/2022	MBL	FN	Review parent LLC agreement and other relevant loan docs.	0.70	1275.00	\$892.50
07/28/2022	MBL	FN	Review entered final DIP order and budget.	0.20	1275.00	\$255.00
07/28/2022	SSC	FN	Correspond with Maxim B. Litvak regarding investigation.	0.10	1145.00	\$114.50
07/28/2022	SSC	FN	Review perfection memo from Maxim B. Litvak.	0.20	1145.00	\$229.00
07/28/2022	SSC	FN	Correspond with Maxim B. Litvak regarding DIP order question.	0.10	1145.00	\$114.50
07/28/2022	BJS	FN	Review Perfection Memo (.4); various emails with ML regarding same (.7).	0.70	1445.00	\$1,011.50
07/28/2022	PJL	FN	Review Perfection Memo.	0.40	1195.00	\$478.00
07/29/2022	MBL	FN	Follow-up with team re challenge stipulation/deadline.	0.10	1275.00	\$127.50
07/29/2022	BJS	FN	Various emails with ML regarding lease value/DIP	0.10	1445.00	\$144.50
07/30/2022	MBL	FN	Emails with team and A&M re challenge and lease issues.	0.40	1275.00	\$510.00

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07/30/2022	SSC	FN	Review several internal emails regarding challenge issues and call.	0.10	1145.00	\$114.50
07/30/2022	BJS	FN	Various emails with PSZJ regarding potential challenge issues, leases	0.40	1445.00	\$578.00
07/31/2022	MBL	FN	Review supplemental loan documents.	0.30	1275.00	\$382.50
07/31/2022	RJF	FN	Review lien analysis memo and related internal emails regarding lien defects.	0.40	1525.00	\$610.00
				108.40		\$143,217.50

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07/11/2022	BJS	GC	Various emails with PSZJ regarding UCC organizational procedures	0.50	1445.00	\$722.50
07/11/2022	BJS	GC	UCC Meeting regarding case issues, Financial advisor interviews	1.50	1445.00	\$2,167.50
07/11/2022	KLL	GC	Prepare Committee expense form.	0.60	495.00	\$297.00
07/11/2022	KLL	GC	Review various emails from Committee members and prepare contact sheet.	0.80	495.00	\$396.00
07/12/2022	SSC	GC	Review Committee correspondence regarding call.	0.10	1145.00	\$114.50
07/12/2022	SSC	GC	Review Bradford J. Sandler update to Committee.	0.10	1145.00	\$114.50
07/12/2022	BJS	GC	Various emails with UCC members regarding organizational issues	0.10	1445.00	\$144.50
07/12/2022	BJS	GC	Various emails with PSZJ regarding UCC organizational issues	1.00	1445.00	\$1,445.00
07/12/2022	MDW	GC	Internal discussion re strategies re 1st day matters.	0.30	1350.00	\$405.00
07/12/2022	KLL	GC	Prepare Committee Bylaws.	0.80	495.00	\$396.00
07/12/2022	KLL	GC	Update Committee working group list.	0.40	495.00	\$198.00
07/13/2022	PJJ	GC	Draft motion summary memo.	2.30	495.00	\$1,138.50
07/13/2022	RJF	GC	Pre-committee call with A&M.	0.90	1525.00	\$1,372.50
07/13/2022	RJF	GC	Telephonic committee meeting.	1.10	1525.00	\$1,677.50
07/13/2022	SSC	GC	Participate in Committee call telephonically.	0.90	1145.00	\$1,030.50
07/13/2022	BJS	GC	UCC call	0.90	1445.00	\$1,300.50
07/13/2022	MDW	GC	Prep for and attend weekly Committee conference call.	1.10	1350.00	\$1,485.00
07/18/2022	PJJ	GC	Review/revise MISC asset sale memo summary.	0.20	495.00	\$99.00
07/18/2022	PJJ	GC	Revise memo to Committee regarding 2nd day motions.	1.30	495.00	\$643.50

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07/18/2022	SSC	GC	Correspond with Bradford J. Sandler regarding memos for Committee.	0.10	1145.00	\$114.50
07/18/2022	SSC	GC	Committee distribution lists.	0.10	1145.00	\$114.50
07/19/2022	PJJ	GC	Prepare Committee information motion.	0.80	495.00	\$396.00
07/20/2022	PJJ	GC	Update memo to Committee regarding 8/8 hearing.	1.50	495.00	\$742.50
07/20/2022	PJJ	GC	Research regarding Committee access to confidential information motion.	1.50	495.00	\$742.50
07/20/2022	RJF	GC	Pre-meeting call with A&M.	0.30	1525.00	\$457.50
07/20/2022	RJF	GC	Telephonic committee meeting.	1.00	1525.00	\$1,525.00
07/20/2022	RJF	GC	Review memos to UCC.	0.50	1525.00	\$762.50
07/20/2022	SSC	GC	Committee call.	1.00	1145.00	\$1,145.00
07/20/2022	SSC	GC	Review confidential information protocol motion.	0.10	1145.00	\$114.50
07/20/2022	BJS	GC	UCC Call	1.00	1445.00	\$1,445.00
07/20/2022	PJL	GC	Prepare, attend and present at Committee call.	1.00	1195.00	\$1,195.00
07/20/2022	MDW	GC	Prep for and participate in weekly Committee call.	1.10	1350.00	\$1,485.00
07/20/2022	MDW	GC	Internal discussion and review of Committee information motion.	0.30	1350.00	\$405.00
07/20/2022	KLL	GC	Revise Committee bylaws.	0.50	495.00	\$247.50
07/20/2022	KLL	GC	Update bylaws with UFP.	0.40	495.00	\$198.00
07/21/2022	BJS	GC	Various emails with KL regarding bylaws	0.10	1445.00	\$144.50
07/21/2022	KLL	GC	Follow through with Committee members on execution of Bylaws.	0.40	495.00	\$198.00
07/22/2022	SSC	GC	Correspond with Bradford J. Sandler regarding drafts for Committee review.	0.10	1145.00	\$114.50
07/22/2022	KLL	GC	Follow up with Committee members on Bylaws.	0.30	495.00	\$148.50
07/25/2022	BJS	GC	Various emails with UCC regarding bylaws	0.10	1445.00	\$144.50
07/25/2022	KLL	GC	Combine and circulate executed Bylaws.	0.30	495.00	\$148.50
07/25/2022	JAK	GC	Review and analyze terms of proposed settlement from email from Brad Sandler (0.3); comment on same to Brad Sandler (0.2).	0.50	1195.00	\$597.50
07/26/2022	SSC	GC	Review Committee emails regarding call.	0.10	1145.00	\$114.50
07/27/2022	MDW	GC	Post hearing internal discussions.	0.90	1350.00	\$1,215.00
07/28/2022	RJF	GC	Review and comment on next meeting agenda and memos.	0.40	1525.00	\$610.00
07/28/2022	SSC	GC	Correspond with Benjamin L. Wallen regarding	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			confidential information motion.			
07/28/2022	SSC	GC	Email to A&M regarding Committee presentation.	0.10	1145.00	\$114.50
07/28/2022	SSC	GC	Draft email regarding Committee materials.	0.50	1145.00	\$572.50
07/28/2022	SSC	GC	Telephone conference with M. Greenberg regarding Committee materials.	0.10	1145.00	\$114.50
07/28/2022	SSC	GC	Correspond with Jordan A. Kroop regarding Committee call.	0.10	1145.00	\$114.50
07/28/2022	BJS	GC	Review A&M presentation	0.20	1445.00	\$289.00
07/28/2022	BLW	GC	Review and comment on draft Committee Information Motion.	0.50	825.00	\$412.50
07/29/2022	RJF	GC	Preparation for committee meeting.	0.20	1525.00	\$305.00
07/29/2022	RJF	GC	Telephonic committee meeting.	0.70	1525.00	\$1,067.50
07/29/2022	SSC	GC	Committee call.	0.70	1145.00	\$801.50
07/29/2022	BJS	GC	UCC Call	0.60	1445.00	\$867.00
07/29/2022	PJL	GC	Prepare for and attend Committee call.	0.70	1195.00	\$836.50
07/29/2022	JAK	GC	Prepare for call with committee members (0.4); attend and participate in update and strategy conference call with committee members and professionals (0.7); follow-up emails with Paul Labov regarding same (0.1).	1.20	1195.00	\$1,434.00
				35.00		\$36,716.50

Hearing

07/25/2022	SSC	HE	Review Bradford J. Sandler and Maxim B. Litvak correspondence regarding hearing.	0.10	1145.00	\$114.50
07/25/2022	SSC	HE	Correspond with Bradford J. Sandler regarding second day hearing pleadings status.	0.10	1145.00	\$114.50
07/26/2022	BJS	HE	Various emails with UCC regarding omnibus hearing	0.50	1445.00	\$722.50
07/26/2022	MDW	HE	General review of materials for hearings 7/27, and internal discussion on strategy re same.	1.20	1350.00	\$1,620.00
07/26/2022	DLM	HE	Research docket re: matters on calendar for hearing tomorrow (DIP Financing, Cash Collateral, Utilities, etc.) (.5); download and provide related documents to M. Warner (.7).	1.20	395.00	\$474.00
07/27/2022	RJF	HE	Hearing prep call with Michael D. Warner, Bradford J. Sandler.	0.50	1525.00	\$762.50
07/27/2022	SSC	HE	Telephone conference with Michael D. Warner regarding hearing.	0.10	1145.00	\$114.50

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07/27/2022	SSC	HE	Telephone conference with Paul John Labov regarding hearing.	0.10	1145.00	\$114.50
07/27/2022	SSC	HE	Telephone conference with Bradford J. Sandler regarding hearing.	0.20	1145.00	\$229.00
07/27/2022	SSC	HE	Correspond with Michael D. Warner regarding hearing.	0.10	1145.00	\$114.50
07/27/2022	SSC	HE	Telephone conference with D. Staab regarding hearing.	0.20	1145.00	\$229.00
07/27/2022	SSC	HE	Review order edits from D. Staab regarding 7/27 hearing.	0.20	1145.00	\$229.00
07/27/2022	SSC	HE	Attend 7/27 hearing telephonically.	2.00	1145.00	\$2,290.00
07/27/2022	BJS	HE	Teleconference with M Warner regarding hearing	0.10	1445.00	\$144.50
07/27/2022	PJL	HE	Attend hearing on Second Day relief, including DIP, Misc. Asset Sales, Bidding Procedures and other requested relief.	2.10	1195.00	\$2,509.50
07/27/2022	MDW	HE	Review Debtors' Omnibus Response to Objections for Hearings 7/27, outline notes for hearings and internal call re prep for hearing.	2.90	1350.00	\$3,915.00
07/27/2022	MDW	HE	Attend hearings this date (DIP, Sale Process, remaining 1st days).	1.50	1350.00	\$2,025.00
07/28/2022	MBL	HE	Review hearing summary; emails with committee re same.	0.20	1275.00	\$255.00
				13.30		\$15,977.50

Meeting of Creditors [B150]

07/25/2022	BJS	MC	Various emails with Shirley Cho regarding 341 meeting (.1); Teleconference with PL regarding same (.1).	0.20	1445.00	\$289.00
07/25/2022	SSC	MC	Coordinate with Bradford J. Sandler regarding 341(a) meeting of creditors.	0.10	1145.00	\$114.50
07/25/2022	SSC	MC	Correspond with Paul John Labov regarding 341(a) meeting of creditors.	0.10	1145.00	\$114.50
07/25/2022	SSC	MC	Review notice of meeting of creditors.	0.10	1145.00	\$114.50
07/25/2022	PJL	MC	Attend 341(c) meeting of creditors and follow up answering various creditor inquiries.	1.10	1195.00	\$1,314.50
07/25/2022	KLL	MC	Correspond with S. Cho on 341(a) meeting.	0.30	495.00	\$148.50
				1.90		\$2,095.50

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Operations [B210]						
07/11/2022	SSC	OP	Correspond with Bradford J. Sandler regarding case status.	0.10	1145.00	\$114.50
07/11/2022	BJS	OP	Various emails with I Peck regarding case issues	0.30	1445.00	\$433.50
07/11/2022	BJS	OP	Various emails with Blue Torch regarding case issues	0.20	1445.00	\$289.00
07/12/2022	RJF	OP	Call with debtors counsel regarding case issues.	1.00	1525.00	\$1,525.00
07/12/2022	BJS	OP	Teleconference with Debtors regarding case issues	1.00	1445.00	\$1,445.00
07/13/2022	BJS	OP	Various emails with Debtors regarding 2nd day motions	0.30	1445.00	\$433.50
07/13/2022	BJS	OP	Various Emails with J Madden regarding case issues	0.20	1445.00	\$289.00
07/13/2022	BJS	OP	Various Emails with A&M/PSZJ regarding 2nd day motions	0.50	1445.00	\$722.50
07/13/2022	BJS	OP	Various emails with A Huffman regarding 2nd day motions	0.20	1445.00	\$289.00
07/13/2022	BJS	OP	Various emails with D Staab regarding 2nd day motions	0.20	1445.00	\$289.00
07/13/2022	BJS	OP	Call with A&M/PSZJ regarding case issues	0.70	1445.00	\$1,011.50
07/13/2022	BJS	OP	Call with Robert Feinstein/UST regarding case issues	0.20	1445.00	\$289.00
07/15/2022	SSC	OP	Correspond with internal team regarding second day pleadings needing review.	0.20	1145.00	\$229.00
07/15/2022	SSC	OP	Review emails from Bradford J. Sandler regarding second day motions filed.	0.20	1145.00	\$229.00
07/15/2022	SSC	OP	Review second day motions memo.	0.20	1145.00	\$229.00
07/15/2022	PJL	OP	Conference with B. Sandler regarding Corsicana first/second day pleadings, including ordinary course professional review (.5) and review of revisions to various summaries to Committee (1.0).	1.50	1195.00	\$1,792.50
07/16/2022	BJS	OP	Various emails with A&M regarding cash management	0.20	1445.00	\$289.00
07/18/2022	SSC	OP	Review and revise customer programs order.	0.20	1145.00	\$229.00
07/18/2022	SSC	OP	Review and revise cash management order.	0.20	1145.00	\$229.00
07/18/2022	BJS	OP	Various Emails with Shirley Cho regarding 2nd day motions	0.20	1445.00	\$289.00
07/18/2022	BJS	OP	TeleConference with Shirley Cho regarding 2nd day motions, retention applications, Work In Progress	0.20	1445.00	\$289.00

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07/18/2022	CRR	OP	Revise memo to Committee.	0.30	1025.00	\$307.50
07/20/2022	SSC	OP	Correspond with Patricia Jeffries regarding revisions needed to second day memo.	0.10	1145.00	\$114.50
07/20/2022	PJL	OP	Revisions to various orders.	0.90	1195.00	\$1,075.50
07/21/2022	BJS	OP	Various Emails with ML regarding non-debtors	0.10	1445.00	\$144.50
07/21/2022	PJL	OP	Conference with S. Cho and B. Sandler regarding open issues on Second Day Motions.	0.90	1195.00	\$1,075.50
07/22/2022	SSC	OP	Review and revise summary of motions set for hearing on August 8th.	0.40	1145.00	\$458.00
07/22/2022	BJS	OP	Various Emails with H&B regarding 2nd day orders	0.30	1445.00	\$433.50
07/22/2022	JAK	OP	Review and revise portions of master memo to Committee regarding all pending motions (0.4); review of summary and analysis of statements and schedules for all debtors (0.4).	0.80	1195.00	\$956.00
07/23/2022	SSC	OP	Correspond with M. Greenberg regarding cash management objection open issue.	0.10	1145.00	\$114.50
07/23/2022	SSC	OP	Email and voicemail to D. Staab regarding cash management order open issues.	0.10	1145.00	\$114.50
07/23/2022	BJS	OP	Various emails with PSZJ/A&M regarding cash management	0.20	1445.00	\$289.00
07/24/2022	SSC	OP	Voicemail and email to D. Staab regarding cash management order.	0.10	1145.00	\$114.50
07/25/2022	SSC	OP	Correspond with S. Pezanosky regarding cash management order.	0.10	1145.00	\$114.50
07/25/2022	SSC	OP	Correspond with M. Greenberg regarding cash management order.	0.10	1145.00	\$114.50
07/25/2022	BJS	OP	Various emails with A&M regarding KEIP	0.20	1445.00	\$289.00
07/26/2022	PJL	OP	Review open issues on various motions (.3) and proposed orders prior to hearing (.4).	0.70	1195.00	\$836.50
07/28/2022	BJS	OP	Various conferences with Shirley Cho regarding 503b9 claims, sale, operational issues	0.40	1445.00	\$578.00
07/29/2022	BJS	OP	Teleconference with Rob Feinstein regarding: hearing update (.1); Teleconference PL regarding UCC agenda (.1)	0.20	1445.00	\$289.00
				14.00		\$18,354.00

Retention of Prof. [B160]

07/11/2022	RJF	RP	Financial Advisor interviews.	1.10	1525.00	\$1,677.50
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07/14/2022	SSC	RP	Review Bradford J. Sandler email regarding PSZJ retention application.	0.10	1145.00	\$114.50
07/14/2022	BJS	RP	Various emails with PSZJ regarding retention application	0.50	1445.00	\$722.50
07/15/2022	GFB	RP	Review and analyze conflicts data; draft email to Brad Sandler regarding same.	0.10	995.00	\$99.50
07/15/2022	BJS	RP	Various emails with PSZJ regarding retention application	0.20	1445.00	\$289.00
07/18/2022	GFB	RP	Review and analyze conflicts data.	0.20	995.00	\$199.00
07/20/2022	SSC	RP	Correspond with Kerri LaBrada, Gina F. Brandt regarding PSZJ retention application.	0.10	1145.00	\$114.50
07/20/2022	SSC	RP	Correspond with Bradford J. Sandler and Gina F. Brandt regarding PSZJ retention.	0.10	1145.00	\$114.50
07/20/2022	BJS	RP	Various Emails with PSZJ regarding retention application	0.30	1445.00	\$433.50
07/20/2022	KLL	RP	Prepare PSZJ retention application.	1.40	495.00	\$693.00
07/22/2022	SSC	RP	Review and revise PSZJ retention application.	0.50	1145.00	\$572.50
07/22/2022	BJS	RP	Review PSZJ retention application	0.30	1445.00	\$433.50
07/25/2022	BLW	RP	Review and comment on draft PSZJ retention application.	1.10	825.00	\$907.50
07/28/2022	GFB	RP	Review and analyze conflicts data;	0.40	995.00	\$398.00
07/28/2022	GFB	RP	Review and analyze conflicts data;	0.20	995.00	\$199.00
07/28/2022	SSC	RP	Correspond with Benjamin L. Wallen regarding PSZJ retention application.	0.20	1145.00	\$229.00
07/28/2022	BLW	RP	Revise PSZJ retention application.	0.20	825.00	\$165.00
				7.00		\$7,362.00

Ret. of Prof./Other

07/11/2022	RJF	RPO	Review Financial Advisor pitchbooks.	0.50	1525.00	\$762.50
07/11/2022	BJS	RPO	Various emails with Financial Advisors regarding pitches	0.20	1445.00	\$289.00
07/14/2022	BJS	RPO	Various emails with A&M regarding retention application	0.20	1445.00	\$289.00
07/14/2022	BJS	RPO	Various Emails with H&B regarding interested parties	0.10	1445.00	\$144.50
07/15/2022	BJS	RPO	Review OCP motion	0.30	1445.00	\$433.50
07/15/2022	CRR	RPO	Review S Cho update re review of pending	0.30	1025.00	\$307.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			pleadings and attention re summaries			
07/16/2022	BJS	RPO	Review Ordinary Course Professional memo	0.20	1445.00	\$289.00
07/18/2022	SSC	RPO	Email to A&M regarding Debtor retention applications.	0.10	1145.00	\$114.50
07/18/2022	SSC	RPO	Email to Colin R. Robinson regarding retention applications.	0.10	1145.00	\$114.50
07/18/2022	CRR	RPO	Initial review of retention applications and A&M response re CR3 retention	0.70	1025.00	\$717.50
07/18/2022	KLL	RPO	Review Houlihan, CR3 and A&G Realty retention applications.	0.30	495.00	\$148.50
07/20/2022	SSC	RPO	Review ordinary course professional motion issues from Paul J. Labov and correspond regarding same.	0.10	1145.00	\$114.50
07/20/2022	SSC	RPO	Correspond with Colin R. Robinson regarding retention orders.	0.10	1145.00	\$114.50
07/20/2022	SSC	RPO	Correspond with Colin R. Robinson regarding summary of retention applications.	0.10	1145.00	\$114.50
07/20/2022	SSC	RPO	Review and revise Houlihan retention summary.	0.30	1145.00	\$343.50
07/20/2022	SSC	RPO	Review and analyze Houlihan retention application and exhibits.	1.10	1145.00	\$1,259.50
07/20/2022	SSC	RPO	Email to A&M regarding Houlihan questions.	0.50	1145.00	\$572.50
07/20/2022	CRR	RPO	Review retention applications and draft summaries	1.50	1025.00	\$1,537.50
07/22/2022	BJS	RPO	Review Memo to UCC regarding retention applications, KEIP	0.50	1445.00	\$722.50
07/22/2022	BJS	RPO	Various Emails with Shirley Cho regarding HL retention/prepetition payments	0.10	1445.00	\$144.50
07/22/2022	CRR	RPO	Review draft memo to committee re pending motions	0.30	1025.00	\$307.50
07/24/2022	CRR	RPO	Revise memo to Committee and e/c to SCho re revised memo.	0.40	1025.00	\$410.00
07/25/2022	CRR	RPO	Review, edit memo to Committee re pending pleadings	0.50	1025.00	\$512.50
07/25/2022	CRR	RPO	Review update from B Sandler re resolution of issues with Debtor and Committee responses	0.30	1025.00	\$307.50
07/26/2022	SSC	RPO	Review M. Greenberg email regarding A&M retention and correspond with Kerri LaBrada regarding same.	0.10	1145.00	\$114.50
07/26/2022	MDW	RPO	Communication with Alavarez re retention issues.	0.30	1350.00	\$405.00
07/27/2022	SSC	RPO	Review A&M retention application.	0.10	1145.00	\$114.50

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07/27/2022	SSC	RPO	Correspond with Benjamin L. Wallen, Bradford J. Sandler regarding A&M retention application.	0.10	1145.00	\$114.50
07/27/2022	BLW	RPO	Review and comment on A&M draft retention application.	1.20	825.00	\$990.00
07/28/2022	SSC	RPO	Review and respond to Benjamin L. Wallen regarding A&M retention application.	0.10	1145.00	\$114.50
07/28/2022	BLW	RPO	Update comments to A&M retention application and circulate same.	0.30	825.00	\$247.50
07/28/2022	KLL	RPO	Review A&M retention application and provide comments to same.	0.40	495.00	\$198.00
07/29/2022	BJS	RPO	Attention to A&M retention application	0.10	1445.00	\$144.50
07/29/2022	SSC	RPO	Review four emails regarding PSZJ and A&M retention applications.	0.10	1145.00	\$114.50
				11.60		\$12,628.50

Stay Litigation [B140]

07/15/2022	BJS	SL	Review Bright Star SR motion	0.10	1445.00	\$144.50
07/18/2022	SSC	SL	Email to J. Kroop regarding lift stay motion.	0.10	1145.00	\$114.50
07/18/2022	KLL	SL	Review relief from Bright Star stay motion.	0.20	495.00	\$99.00
07/18/2022	JAK	SL	Review and analyze landlord stay relief motion, including relevant lease and amendments (0.8); brief research regarding holdover and month-to-month tenancy implications for Bankruptcy Code sec. 365 (0.7); emails with Shirley Cho regarding same (0.2); draft memo to Committee summarizing stay relief motion and making strategic recommendation (1.0).	2.70	1195.00	\$3,226.50
07/19/2022	SSC	SL	Review Bright Star Relief from Stay analysis.	0.10	1145.00	\$114.50
07/19/2022	SSC	SL	Telephone conference with Jordan A. Kroop regarding Bright Star Relief from Stay motion.	0.10	1145.00	\$114.50
07/19/2022	SSC	SL	Correspond with Haynes & Boone regarding Bright Star Relief from Stay motion.	0.10	1145.00	\$114.50
07/19/2022	BJS	SL	Various Emails with PSZJ/H&B regarding Bright Star SR motion	0.10	1445.00	\$144.50
07/19/2022	JAK	SL	Emails with debtors' counsel regarding Bright Star stay relief motion (0.2); additional research under Texas law regarding holdover tenancy (0.9).	1.10	1195.00	\$1,314.50
07/20/2022	SSC	SL	Review updated summary of Bright Star memo from Jordan A. Kroop.	0.10	1145.00	\$114.50
07/29/2022	PJJ	SL	Prepare joinder to Debtors' objection to Englander	0.30	495.00	\$148.50

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			stay relief motion.			
07/29/2022	SSC	SL	Review Jordan A. Kroop email regarding Bright Star stay motion.	0.10	1145.00	\$114.50
07/29/2022	SSC	SL	Review Englander lift stay motion.	0.20	1145.00	\$229.00
07/29/2022	SSC	SL	Review Debtor opposition to expedited hearing request regarding Englander.	0.20	1145.00	\$229.00
07/29/2022	SSC	SL	Correspond with Patricia Jeffries regarding opposition to expedited hearing request regarding Englander.	0.10	1145.00	\$114.50
07/29/2022	SSC	SL	Draft opposition to motion for expedited hearing.	1.40	1145.00	\$1,603.00
07/29/2022	SSC	SL	Correspond with Bradford J. Sandler regarding opposition to motion for expedited hearing.	0.10	1145.00	\$114.50
07/29/2022	BJS	SL	Various emails with Shirley Cho regarding Englander	0.20	1445.00	\$289.00
07/29/2022	BJS	SL	Review Debtors' objection to the SR motion regarding englander	0.30	1445.00	\$433.50
07/29/2022	KLL	SL	Review Debtors' response to Bright Star MRFS.	0.20	495.00	\$99.00
07/29/2022	JAK	SL	Review and analyze debtor's objection to Bright Star stay motion.	0.50	1195.00	\$597.50
07/30/2022	SSC	SL	Review Bradford J. Sandler edits to opposition to motion to expedite lift stay.	0.10	1145.00	\$114.50
07/30/2022	BJS	SL	Review and Revise Joinder (.3); Various emails with J Kroop regarding same; Various emails with Shirley Cho regarding same (.1)	0.50	1445.00	\$722.50
07/31/2022	SSC	SL	Correspond with Haynes & Boone regarding Englander opposition for relief from stay.	0.10	1145.00	\$114.50
07/31/2022	SSC	SL	Review edits to opposition for relief from stay.	0.10	1145.00	\$114.50
07/31/2022	SSC	SL	Correspond with Kerri LaBrada regarding filing opposition for relief from stay.	0.10	1145.00	\$114.50
07/31/2022	JAK	SL	Review and revise committee's joinder to debtor's objection to Englander's motion to expedite hearing on stay relief motion.	0.50	1195.00	\$597.50
				9.70		\$11,251.50
Travel						
07/27/2022	MDW	TR	Travel to and from Court for hearings this date (billed at 1/2 rate)	2.00	675.00	\$1,350.00
				2.00		\$1,350.00

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TOTAL SERVICES FOR THIS MATTER:

\$388,741.00

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Expenses

07/15/2022	RE2	SCAN/COPY (59 @0.10 PER PG)	5.90
07/15/2022	RE2	SCAN/COPY (330 @0.10 PER PG)	33.00
07/15/2022	RE2	SCAN/COPY (269 @0.10 PER PG)	26.90
07/15/2022	RE2	SCAN/COPY (193 @0.10 PER PG)	19.30
07/18/2022	LN	15806.00002 Lexis Charges for 07-18-22	11.57
07/18/2022	RE2	SCAN/COPY (269 @0.10 PER PG)	26.90
07/18/2022	RE2	SCAN/COPY (62 @0.10 PER PG)	6.20
07/18/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
07/18/2022	RE2	SCAN/COPY (49 @0.10 PER PG)	4.90
07/18/2022	RE2	SCAN/COPY (41 @0.10 PER PG)	4.10
07/18/2022	RE2	SCAN/COPY (6 @0.10 PER PG)	0.60
07/18/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
07/19/2022	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/20/2022	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/20/2022	RE2	SCAN/COPY (64 @0.10 PER PG)	6.40
07/21/2022	RE2	SCAN/COPY (215 @0.10 PER PG)	21.50
07/22/2022	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50

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07/22/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
07/27/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
07/27/2022	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
07/27/2022	RE2	SCAN/COPY (31 @0.10 PER PG)	3.10
07/27/2022	RE2	SCAN/COPY (272 @0.10 PER PG)	27.20
07/27/2022	RE2	SCAN/COPY (90 @0.10 PER PG)	9.00
07/27/2022	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
07/27/2022	RE2	SCAN/COPY (204 @0.10 PER PG)	20.40
07/28/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
07/28/2022	RE2	SCAN/COPY (15 @0.10 PER PG)	1.50
07/29/2022	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
07/29/2022	RE2	SCAN/COPY (45 @0.10 PER PG)	4.50
07/31/2022	PAC	Pacer - Court Research	49.40
Total Expenses for this Matter			\$300.67

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 07/31/2022

Total Fees \$388,741.00

Total Expenses 300.67

Total Due on Current Invoice \$389,041.67

Outstanding Balance from prior invoices as of 07/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
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Total Amount Due on Current and Prior Invoices:	\$389,041.67
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Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

August 31, 2022

Invoice 130759

Client 15806

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2022

FEES \$255,317.00

EXPENSES \$371.66

TOTAL CURRENT CHARGES **\$255,688.66**

BALANCE FORWARD **\$389,041.67**

LAST PAYMENT **\$311,293.47**

TOTAL BALANCE DUE **\$333,436.86**

Pachulski Stang Ziehl & Jones LLP
Corsicana Bedding O.C.C.
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August 31, 2022

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1445.00	39.00	\$56,355.00
BLW	Wallen , Ben L	Associate	825.00	4.00	\$3,300.00
CRR	Robinson, Colin R.	Counsel	1025.00	1.30	\$1,332.50
DLM	Mendoza, Denise L.	Other	395.00	5.10	\$2,014.50
JAK	Kroop, Jordan A.	Counsel	1195.00	44.20	\$52,819.00
KLL	LaBrada, Kerri L.	Paralegal	495.00	24.40	\$12,078.00
LAF	Forrester, Leslie A.	Other	495.00	2.30	\$1,138.50
LSC	Canty, La Asia S.	Paralegal	495.00	0.20	\$99.00
MBL	Litvak, Maxim B.	Partner	1275.00	11.80	\$15,045.00
MDW	Warner, Michael D.	Partner	1350.00	4.60	\$6,210.00
PJL	Labov, Paul John	Partner	1195.00	41.50	\$49,592.50
RJF	Feinstein, Robert J.	Partner	1525.00	5.20	\$7,930.00
SSC	Cho, Shirley S.	Partner	1145.00	41.40	\$47,403.00
				<hr/> 225.00	<hr/> \$255,317.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	7.70	\$8,280.50
AD	Asset Disposition [B130]	109.40	\$135,861.00
BL	Bankruptcy Litigation [L430]	3.00	\$1,800.00
CA	Case Administration [B110]	6.60	\$4,512.00
CO	Claims Admin/Objections[B310]	5.30	\$7,448.50
CP	Compensation Prof. [B160]	6.00	\$6,235.00
CPO	Comp. of Prof./Others	3.90	\$3,542.50
EB	Employee Benefit/Pension-B220	1.30	\$1,533.50
EC	Executory Contracts [B185]	1.80	\$1,805.00
FF	Financial Filings [B110]	0.40	\$548.00
FN	Financing [B230]	15.60	\$19,600.00
GC	General Creditors Comm. [B150]	9.00	\$7,258.00
HE	Hearing	19.50	\$20,313.50
OP	Operations [B210]	1.30	\$1,709.50
RP	Retention of Prof. [B160]	3.60	\$2,634.00
RPO	Ret. of Prof./Other	10.00	\$8,919.00
SL	Stay Litigation [B140]	20.60	\$23,317.00
		225.00	<hr/> \$255,317.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$47.30
Filing Fee [E112]	\$200.00
Lexis/Nexis- Legal Research [E	\$63.79
Pacer - Court Research	\$3.90
Reproduction/ Scan Copy	\$40.10
Travel Expense [E110]	\$16.57
	<hr/>
	\$371.66

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
08/01/2022	PJL	AA	Review investigation questions and discuss supplement to same with M. Litvak.	1.30	1195.00	\$1,553.50
08/02/2022	PJL	AA	Review investigation notes and discuss same with B. Sandler.	1.30	1195.00	\$1,553.50
08/05/2022	MBL	AA	Call with Debtors' counsel re committee info requests.	0.20	1275.00	\$255.00
08/05/2022	MBL	AA	Emails with team and debtor counsel re pending info requests (.1); review downloads (.2).	0.30	1275.00	\$382.50
08/05/2022	RJF	AA	Telephone conference with Bradford J. Sandler regarding investigation.	0.20	1525.00	\$305.00
08/05/2022	KLL	AA	Attend to issues with downloads received by Debtor of documents relating to Committee requests.	1.40	495.00	\$693.00
08/08/2022	MBL	AA	Attention to additional debtor production.	0.20	1275.00	\$255.00
08/08/2022	KLL	AA	Review and upload additional production from Haynes and Boone.	0.40	495.00	\$198.00
08/10/2022	MBL	AA	Review debtor production on insider and transfer issues.	0.90	1275.00	\$1,147.50
08/10/2022	MBL	AA	Call with A&M and team re unencumbered assets.	0.60	1275.00	\$765.00
08/12/2022	MBL	AA	Continue review of debtor production.	0.50	1275.00	\$637.50
08/12/2022	RJF	AA	Emails Maxim B. Litvak regarding investigation.	0.10	1525.00	\$152.50
08/15/2022	MBL	AA	Emails with debtor counsel, A&M, and B. Sandler re new production (.2); review same (.1).	0.30	1275.00	\$382.50
				7.70		\$8,280.50

Asset Disposition [B130]

08/01/2022	BJS	AD	Various Emails with LAC, KL regarding ESP	0.20	1445.00	\$289.00
08/01/2022	BJS	AD	Review Motion to Assume ESP	0.30	1445.00	\$433.50
08/01/2022	BJS	AD	Teleconference with M Greenberg regarding sale process	0.50	1445.00	\$722.50
08/01/2022	BJS	AD	Various Emails with PSZJ regarding UCC objection to expedited motion	0.10	1445.00	\$144.50
08/02/2022	BJS	AD	Teleconference with Debtors, Blue Torch, ESP regarding sale	0.50	1445.00	\$722.50
08/02/2022	BJS	AD	Teleconference with M Greenberg regarding sale	0.40	1445.00	\$578.00
08/02/2022	BJS	AD	Review A&M report	0.20	1445.00	\$289.00
08/02/2022	BJS	AD	Attention to Bright Star SR motion, settlement	0.40	1445.00	\$578.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/03/2022	BJS	AD	Teleconference with SC regarding cure notice	0.10	1445.00	\$144.50
08/04/2022	BJS	AD	Various emails with PSZJ regarding credit bid rights/lien challenges	0.40	1445.00	\$578.00
08/08/2022	SSC	AD	Correspond with A&M regarding bid deadline.	0.10	1145.00	\$114.50
08/08/2022	PJL	AD	Conference with B. Sandler regarding Designation Period under Asset Purchase Agreement.	0.80	1195.00	\$956.00
08/09/2022	RJF	AD	Emails Bradford J. Sandler regarding next steps post-sale.	0.20	1525.00	\$305.00
08/09/2022	RJF	AD	Review emails regarding Englander.	0.30	1525.00	\$457.50
08/10/2022	RJF	AD	Emails regarding Englander "bid."	0.30	1525.00	\$457.50
08/10/2022	SSC	AD	Review update from A&M regarding sale status.	0.10	1145.00	\$114.50
08/10/2022	SSC	AD	Review and analyze bid received.	0.30	1145.00	\$343.50
08/10/2022	PJL	AD	Review correspondence regarding bid procedures and discuss same with B. Sandler.	0.80	1195.00	\$956.00
08/10/2022	PJL	AD	Review deadline for competing bids and review of bid procedures regarding failure to receive competing bids.	0.80	1195.00	\$956.00
08/10/2022	PJL	AD	Review stipulation and discuss need for sale objection with internal team.	1.10	1195.00	\$1,314.50
08/11/2022	MBL	AD	Review offer for JV; emails with team re same.	0.20	1275.00	\$255.00
08/11/2022	SSC	AD	Review several emails from consultation parties regarding non qualified bid.	0.10	1145.00	\$114.50
08/11/2022	SSC	AD	Review Bradford J. Sandler regarding Englander opposition.	0.10	1145.00	\$114.50
08/11/2022	PJL	AD	Review Englander Sleep Products bid and internal discussion on same.	0.80	1195.00	\$956.00
08/11/2022	PJL	AD	Review all pleadings in relation to Englander in preparation for hearing on same.	1.80	1195.00	\$2,151.00
08/11/2022	MDW	AD	Review various emails re "non-qualified" bid issue.	0.70	1350.00	\$945.00
08/12/2022	RJF	AD	Telephone conference with Bradford J. Sandler regarding Blue Torch status.	0.30	1525.00	\$457.50
08/12/2022	SSC	AD	Review and analyze APA language ambiguity and correspond with B. Best regarding same.	0.20	1145.00	\$229.00
08/12/2022	SSC	AD	Telephone conference with B. Best regarding APA revision.	0.10	1145.00	\$114.50
08/12/2022	SSC	AD	Correspond with Haynes & Boone regarding APA revision.	0.10	1145.00	\$114.50
08/12/2022	SSC	AD	Review and analyze Englander opposition to sale.	0.50	1145.00	\$572.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/12/2022	SSC	AD	Correspond with Bradford J. Sandler regarding APA revision.	0.10	1145.00	\$114.50
08/12/2022	SSC	AD	Further correspond with B. Bert regarding APA revision.	0.10	1145.00	\$114.50
08/12/2022	PJL	AD	Review and comment on proposed sale order.	1.40	1195.00	\$1,673.00
08/12/2022	MDW	AD	Review and approve for filing response to Motion for Relief.	0.40	1350.00	\$540.00
08/13/2022	SSC	AD	Telephone conference with Cia H. Mackle regarding research for sale reply.	0.10	1145.00	\$114.50
08/13/2022	SSC	AD	Correspond with Bradford J. Sandler regarding sale reply.	0.10	1145.00	\$114.50
08/13/2022	SSC	AD	Correspond with Jordan A. Kroop regarding sale reply.	0.10	1145.00	\$114.50
08/13/2022	SSC	AD	Review and revise sale order.	0.60	1145.00	\$687.00
08/13/2022	SSC	AD	Coordinate bid procedures response brief.	0.10	1145.00	\$114.50
08/13/2022	SSC	AD	Correspond with Bradford J. Sandler regarding sale order.	0.10	1145.00	\$114.50
08/13/2022	SSC	AD	Review Bradford J. Sandler edits to sale order.	0.10	1145.00	\$114.50
08/13/2022	SSC	AD	Review and analyze Englander motion to enforce bid procedures.	0.30	1145.00	\$343.50
08/13/2022	BJS	AD	Various emails with B Best regarding sale order	0.10	1445.00	\$144.50
08/13/2022	BJS	AD	Various emails with PSZJ regarding sale order (.5); Review and Revise sale order (.3); Various emails with Debtors regarding same (.2)	1.00	1445.00	\$1,445.00
08/14/2022	SSC	AD	Correspond with Haynes & Boone regarding sale order edits.	0.10	1145.00	\$114.50
08/14/2022	SSC	AD	Review Bradford J. Sandler emails regarding sale order edits.	0.10	1145.00	\$114.50
08/14/2022	SSC	AD	Correspond with Kerri LaBrada regarding opposition to sale order.	0.10	1145.00	\$114.50
08/14/2022	SSC	AD	Correspond with Jordan A. Kroop regarding opposition to sale order.	0.30	1145.00	\$343.50
08/14/2022	SSC	AD	Review Haynes & Boone and McGuire Woods emails regarding sale order.	0.10	1145.00	\$114.50
08/14/2022	SSC	AD	Telephone conference with Jordan A. Kroop regarding edits to objection to Englander emergency motion regarding bid procedures.	0.20	1145.00	\$229.00
08/14/2022	SSC	AD	Review and revise objection to Englander emergency motion regarding bid procedures draft.	0.70	1145.00	\$801.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/14/2022	SSC	AD	Review Debtor objection to Englander emergency motion regarding bid procedures.	0.20	1145.00	\$229.00
08/14/2022	SSC	AD	Further review and revise next draft of objection to Englander emergency motion regarding bid procedures.	0.50	1145.00	\$572.50
08/14/2022	SSC	AD	Review Bradford J. Sandler edits to objection to Englander emergency motion regarding bid procedures.	0.20	1145.00	\$229.00
08/14/2022	BJS	AD	Various emails with PSZJ regarding objection to ESP's emergency motion, ESP's objection to assumption (.1); Review and Revise draft objection (1.0); Teleconference with SC regarding same (.2); Various emails with I Peck regarding same (.2); Review Stalking Horse Asset Purchase Agreement (.5).	3.00	1445.00	\$4,335.00
08/14/2022	KLL	AD	Prepare form of Response to Englander's Objection re ESP Operating Agreement.	0.30	495.00	\$148.50
08/14/2022	KLL	AD	Pull and review Emergency Motion to Enforce Bid Procedures Order and documents related to same.	0.30	495.00	\$148.50
08/14/2022	KLL	AD	Prepare form of Objection to Englander's Emergency Motion to Enforce.	0.30	495.00	\$148.50
08/14/2022	JAK	AD	Extensive review and analysis of bid procedures order, Englander emergency motion to enforce bid procedures and Englander purported partial bid, and debtors' objection to emergency motion in preparation for drafting of Committee objection to Englander emergency motion to enforce bid procedures (2.1); drafting and revision of objection to Englander emergency motion to enforce bid procedures (2.4); confer with Shirley Cho regarding edits to same (0.2); emails with Shirley Cho, Brad Sandler, and debtors' counsel regarding edits and comments to same (0.4); further editing and drafting of same (0.7); email to debtors' counsel seeking clarification of provision in amended APA (0.1).	5.90	1195.00	\$7,050.50
08/14/2022	JAK	AD	Review and analysis of debtors' motion to assume Englander agreements and Englander objection to debtors' motion (1.7); caselaw research seeking support for arguments in Committee's response in support of motion and opposition of Englander objection (0.9); drafting and revisions to Committee's response regarding motion and opposition pertaining to assumption of Englander agreements (2.3); email to Shirley Cho, Brad Sandler, and Mike Warner regarding review and comment on same (0.1); email to debtors' counsel	5.10	1195.00	\$6,094.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			seeking comment on draft response (0.1).			
08/15/2022	MBL	AD	Review sale update to committee (.2); committee responses to JV motions (.2).	0.40	1275.00	\$510.00
08/15/2022	SSC	AD	Review notice regarding removal of Englander from cure notice and emails regarding same.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Review filed Committee opposition to Englander emergency motion.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Review several emails regarding filing Committee opposition to Englander emergency motion.	0.20	1145.00	\$229.00
08/15/2022	SSC	AD	Review and revise Committee's reply to Englander assumption motion.	0.40	1145.00	\$458.00
08/15/2022	SSC	AD	Correspond with Jordan A. Kroop regarding reply to Englander assumption motion.	0.20	1145.00	\$229.00
08/15/2022	SSC	AD	Analysis regarding APA issue.	0.20	1145.00	\$229.00
08/15/2022	SSC	AD	Correspond with Bradford J. Sandler regarding APA issue.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Telephone conference with Bradford J. Sandler regarding APA issue.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Review B. Best email regarding APA issue.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Telephone conference with B. Best regarding APA issue.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Review and respond to I. Peck regarding sale order.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Review revised sale order.	0.20	1145.00	\$229.00
08/15/2022	SSC	AD	Review Houlihan declaration in support of sale.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Review further revised Committee reply to Englander assumption from Jordan A. Kroop.	0.20	1145.00	\$229.00
08/15/2022	SSC	AD	Review Benjamin L. Wallen edits to Committee reply.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Review Bradford J. Sandler update regarding sale hearing.	0.10	1145.00	\$114.50
08/15/2022	SSC	AD	Review order setting Englander hearing.	0.10	1145.00	\$114.50
08/15/2022	BJS	AD	Review and Revise objection to ESP emergency motion	1.50	1445.00	\$2,167.50
08/15/2022	BJS	AD	Various emails with PSZJ regarding UCC objection to ESP motion	0.30	1445.00	\$433.50
08/15/2022	BJS	AD	Review Debtors' objection to ESP's emergency motion	0.40	1445.00	\$578.00
08/15/2022	BJS	AD	Various emails with Debtors regarding sale hearing	0.20	1445.00	\$289.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/15/2022	BJS	AD	Review revised final draft sale order	0.30	1445.00	\$433.50
08/15/2022	BJS	AD	Various emails with counsel regarding assumption; Various emails with PSZJ regarding same	0.20	1445.00	\$289.00
08/15/2022	BJS	AD	Teleconference with I Peck regarding sale hearing	0.20	1445.00	\$289.00
08/15/2022	BJS	AD	Various conferences with SC regarding sale hearing, sale order	0.50	1445.00	\$722.50
08/15/2022	BJS	AD	Various emails with UCC regarding sale hearing	0.10	1445.00	\$144.50
08/15/2022	BJS	AD	Teleconference with I Peck regarding solvency, 503b9s	0.20	1445.00	\$289.00
08/15/2022	BJS	AD	Review response to assumption objection; Various emails with PSZJ regarding same	0.40	1445.00	\$578.00
08/15/2022	BJS	AD	Various emails with UCC regarding sale status	0.10	1445.00	\$144.50
08/15/2022	BJS	AD	Prepare for contested sale hearing	2.00	1445.00	\$2,890.00
08/15/2022	PJL	AD	Discuss open issues with amendments to Asset Purchase Agreement with internal team.	0.80	1195.00	\$956.00
08/15/2022	PJL	AD	Review various open issues with proposed Sale Order.	0.30	1195.00	\$358.50
08/15/2022	MDW	AD	Review and comment re Committee position re Sale Objection.	0.60	1350.00	\$810.00
08/15/2022	MDW	AD	Review pleading in response to Englander motions and Court Order scheduling hearing on same.	0.60	1350.00	\$810.00
08/15/2022	BLW	AD	Review and comment on draft objection to motion to enforce bid procedures.	0.20	825.00	\$165.00
08/15/2022	KLL	AD	Review Objection to Bid Procedures and circulate same.	0.30	495.00	\$148.50
08/15/2022	KLL	AD	Review for filing with the Court Committee's Objection to Emergency Motion to Enforce.	0.40	495.00	\$198.00
08/15/2022	JAK	AD	Additional revisions and review of response to Englander opposition to sale (1.0); work with Ben Wallen to finalize same for filing (0.4); emails with Shirley Cho and Brad Sandler regarding additional concerns and edits to same (0.4); additional revisions to response (1.8).	3.60	1195.00	\$4,302.00
08/16/2022	MBL	AD	Attention to sale hearing update.	0.10	1275.00	\$127.50
08/16/2022	BJS	AD	Review Supplement regarding ESP license	0.30	1445.00	\$433.50
08/16/2022	BJS	AD	Various Emails with A Caine regarding preferences	0.10	1445.00	\$144.50
08/16/2022	PJL	AD	Discuss delay of sale process and issues relating thereto with B. Sandler.	0.70	1195.00	\$836.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/17/2022	PJL	AD	Conference with B. Sandler regarding open issues with sale and designation period.	0.40	1195.00	\$478.00
08/18/2022	SSC	AD	Draft revision to APA regarding 503(b)(9) claims.	0.10	1145.00	\$114.50
08/18/2022	SSC	AD	Telephone conference with Bradford J. Sandler regarding APA revision.	0.10	1145.00	\$114.50
08/18/2022	SSC	AD	Correspond with I. Peck regarding call needed.	0.10	1145.00	\$114.50
08/18/2022	SSC	AD	Review and respond to B. Best regarding APA revision.	0.10	1145.00	\$114.50
08/18/2022	SSC	AD	Review revisions to sale order from I Peck.	0.10	1145.00	\$114.50
08/18/2022	PJL	AD	Review email correspondence regarding hearing.	0.30	1195.00	\$358.50
08/18/2022	PJL	AD	Review revised documents.	0.70	1195.00	\$836.50
08/19/2022	MBL	AD	Emails with team and BT counsel re 503(b)(9) claims; review final DIP order.	0.30	1275.00	\$382.50
08/19/2022	SSC	AD	Correspond with I. Peck regarding call on APA.	0.10	1145.00	\$114.50
08/19/2022	SSC	AD	Telephone conference with I. Peck, Bradford J. Sandler regarding APA and 503(b)(9) claims.	0.50	1145.00	\$572.50
08/19/2022	SSC	AD	Correspond with A&M regarding 503(b)(9) schedule.	0.10	1145.00	\$114.50
08/19/2022	SSC	AD	Telephone conference with M. Greenberg regarding 503(b)(9) schedule.	0.10	1145.00	\$114.50
08/19/2022	SSC	AD	Review schedule 2.3 to APA.	0.10	1145.00	\$114.50
08/19/2022	SSC	AD	Review 503(b)(9) claim backup for APA.	0.10	1145.00	\$114.50
08/19/2022	SSC	AD	Correspond with A&M regarding 503(b)(9) claim schedule.	0.10	1145.00	\$114.50
08/19/2022	SSC	AD	Review correspondence from A. Harris, Haynes & Boone, Bradford J. Sandler regarding 503(b)(9) assumption under APA.	0.20	1145.00	\$229.00
08/19/2022	SSC	AD	Telephone conference with Paul John Labov regarding 8/23 hearing.	0.40	1145.00	\$458.00
08/19/2022	SSC	AD	Telephone conference with Paul John Labov regarding APA issue.	0.20	1145.00	\$229.00
08/19/2022	SSC	AD	Telephone conference with Paul John Labov regarding APA assumption of liability.	0.30	1145.00	\$343.50
08/19/2022	BJS	AD	Teleconference with Debtors regarding sale issues	0.40	1445.00	\$578.00
08/19/2022	BJS	AD	Various emails with A Harris regarding sale issues	0.40	1445.00	\$578.00
08/19/2022	BJS	AD	Various emails with Debtors regarding schedules	0.30	1445.00	\$433.50
08/19/2022	BJS	AD	Teleconference with A Harris regarding sale issues	0.30	1445.00	\$433.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2022	BJS	AD	Various conferences with I Peck regarding sale issues (3 calls)	0.50	1445.00	\$722.50
08/19/2022	BJS	AD	Various emails with PSZJ regarding witness/exhibits (.2); Various emails with PSZJ regarding sale hearing(.1)	0.30	1445.00	\$433.50
08/19/2022	PJL	AD	Review Asset Purchase Agreement and various exhibits, as well as transcript from DIP hearing, to determine whether 503(b)(9) claims would be paid in full or have cap.	2.60	1195.00	\$3,107.00
08/19/2022	PJL	AD	Internal discussion regarding 503(b)(9) issue and preparation for hearing and need for possible objection on sale to Blue Torch.	1.60	1195.00	\$1,912.00
08/19/2022	JAK	AD	Review and comment on proposed witness and exhibit list for sale hearing (0.2); several emails with Brad Sandler and Shirley Cho regarding sale hearing (0.7); extensive review of materials to begin preparation for oral arguments at sale hearing pertaining to Englander issues (1.9).	2.80	1195.00	\$3,346.00
08/21/2022	BJS	AD	Various Emails with A Harris regarding sale issues	0.30	1445.00	\$433.50
08/21/2022	BJS	AD	Various emails with B Best regarding sale issues (.2); Teleconference with B Best regarding same (.1)	0.30	1445.00	\$433.50
08/21/2022	JAK	AD	Assess status of objections to sale and possible compromise with Englander.	0.50	1195.00	\$597.50
08/22/2022	MBL	AD	Review draft objection to sale re 503(b)(9) claims (.2); emails with team re same (.1).	0.30	1275.00	\$382.50
08/22/2022	SSC	AD	Telephone conference with Paul John Labov and Jordan A. Kroop regarding sale hearing.	0.30	1145.00	\$343.50
08/22/2022	SSC	AD	Telephone conference with Benjamin L. Wallen regarding filings.	0.10	1145.00	\$114.50
08/22/2022	SSC	AD	Telephone conference with Bradford J. Sandler regarding limited sale objection.	0.20	1145.00	\$229.00
08/22/2022	SSC	AD	Draft limited objection to sale.	1.80	1145.00	\$2,061.00
08/22/2022	SSC	AD	Revise limited objection based on comments received.	1.00	1145.00	\$1,145.00
08/22/2022	SSC	AD	Correspond with A&M regarding limited sale objection.	0.20	1145.00	\$229.00
08/22/2022	SSC	AD	Correspond with Haynes & Boone regarding limited sale objection.	0.20	1145.00	\$229.00
08/22/2022	SSC	AD	Correspond with Kerri LaBrada and Benjamin L. Wallen regarding limited sale motion.	0.20	1145.00	\$229.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/22/2022	SSC	AD	Correspond with I. Peck regarding Schedule 2.3 to APA.	0.20	1145.00	\$229.00
08/22/2022	SSC	AD	Review and analyze Schedule 2.3 to APA.	0.30	1145.00	\$343.50
08/22/2022	BJS	AD	Various emails with J Kroop regarding sale hearing	0.10	1445.00	\$144.50
08/22/2022	PJL	AD	Prepare for hearing on ESP issues and Committee's objection to sale.	2.80	1195.00	\$3,346.00
08/22/2022	MDW	AD	Review, revise and approve for filing Committee response objection to sale motion.	0.70	1350.00	\$945.00
08/22/2022	MDW	AD	Internal discussions re hearing structure on 8/23/22.	0.40	1350.00	\$540.00
08/22/2022	BLW	AD	Review draft sale objection re: 503(b)(9) claim issue.	0.20	825.00	\$165.00
08/22/2022	BLW	AD	Revise and circulate W/E list re: sale hearing.	0.10	825.00	\$82.50
08/22/2022	KLL	AD	Review filings related to bid procedures for preparation of hearing.	0.40	495.00	\$198.00
08/22/2022	KLL	AD	Review and revise for filing with the Court Committee's limited objection to sale.	0.50	495.00	\$247.50
08/22/2022	JAK	AD	Extensive preparation for sale hearing tomorrow with review of all relevant pleadings and filings (3.1); confer with Paul Labov regarding same (0.2); confer with Shirley Cho and Paul Labov regarding strategies for sale hearing tomorrow (0.2); confer with Mike Warner regarding same (0.2); email correspondence regarding Englander objection to sale and possible settlement regarding same (0.5); review and revise limited objection to sale pertaining to 503(b)(9) claims (0.5); review new schedule to APA filed by debtors (0.3); work with Mike Warner regarding possible need for demonstrative exhibits for oral argument (0.3); call with Brad Sandler regarding strategies for hearing tomorrow and ability to cover hearing via Zoom rather than in person (0.2); call with Paul Labov to plan presentations for hearing tomorrow (0.4).	5.90	1195.00	\$7,050.50
08/23/2022	RJF	AD	Review sale objection and emails regarding resolution.	0.40	1525.00	\$610.00
08/23/2022	RJF	AD	Review Englander settlement.	0.20	1525.00	\$305.00
08/23/2022	SSC	AD	Attend sale hearing telephonically.	1.00	1145.00	\$1,145.00
08/23/2022	SSC	AD	Analysis regarding 503(b)(9) claims pool and correspond with A&M regarding same.	0.20	1145.00	\$229.00
08/23/2022	SSC	AD	Telephone conference with Paul John Labov and Bradford J. Sandler regarding 503(b)(9) settlement under Asset Purchase Agreement.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/23/2022	SSC	AD	Telephone conference with Bradford J. Sandler regarding status of 503(b)(9) claims issue under Asset Purchase Agreement.	0.10	1145.00	\$114.50
08/23/2022	BJS	AD	Teleconference with PL regarding sale issues	0.30	1445.00	\$433.50
08/23/2022	BJS	AD	Various emails with H&B regarding sale issues	0.50	1445.00	\$722.50
08/23/2022	BJS	AD	Various conferences with Ian P and/or Steve P regarding sale issues, limited objection	0.50	1445.00	\$722.50
08/23/2022	BJS	AD	Various emails with A Harris regarding sale issues	0.40	1445.00	\$578.00
08/23/2022	BJS	AD	Various emails with PSZJ regarding sale hearing issues	1.50	1445.00	\$2,167.50
08/23/2022	BJS	AD	Teleconference with RF regarding sale issues	0.20	1445.00	\$289.00
08/23/2022	BJS	AD	Review and Revise limited objection	0.40	1445.00	\$578.00
08/23/2022	BJS	AD	Teleconference with J Kroop regarding sale issues, sale hearing	0.20	1445.00	\$289.00
08/23/2022	BJS	AD	Various emails with UCC regarding limited objection	0.40	1445.00	\$578.00
08/23/2022	PJL	AD	Conference with internal team regarding resolution of 503(b)(9) issue and various open matters in connection with sale.	1.80	1195.00	\$2,151.00
08/23/2022	JAK	AD	Prepare for sale hearing with review of relevant pleadings and email recitation of settlement terms with Englander (0.7); attend sale hearing, with notes to Paul Labov during hearing throughout regarding issues relevant to sale hearing (1.1).	1.80	1195.00	\$2,151.00
08/24/2022	MBL	AD	Call with S. Cho and review/comment on sale order provision re challenge.	0.20	1275.00	\$255.00
08/24/2022	SSC	AD	Review B. Best, Bradford J. Sandler emails regarding sale hearing status.	0.10	1145.00	\$114.50
08/24/2022	SSC	AD	Telephone conference with B. Best regarding 503(b)(9) claim.	0.20	1145.00	\$229.00
08/24/2022	SSC	AD	Briefly review revised sale order from I. Peck.	0.40	1145.00	\$458.00
08/24/2022	SSC	AD	Correspond with Paul John Labov and Bradford J. Sandler regarding sale order issues.	0.10	1145.00	\$114.50
08/24/2022	SSC	AD	Review emails from I. Peck and clerk regarding final sale order.	0.10	1145.00	\$114.50
08/24/2022	SSC	AD	Review and negotiations regarding form of sale order with parties.	1.00	1145.00	\$1,145.00
08/24/2022	BJS	AD	Various emails with counsel regarding sale order	1.50	1445.00	\$2,167.50
08/24/2022	BJS	AD	Various conferences with A Harris regarding sale	0.50	1445.00	\$722.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			order			
08/24/2022	BJS	AD	Teleconference with RF regarding sale order	0.30	1445.00	\$433.50
08/24/2022	BJS	AD	Various emails with A Harris regarding sale order, 503b9 claims	0.40	1445.00	\$578.00
08/24/2022	BJS	AD	Review Revised sale order	0.40	1445.00	\$578.00
08/24/2022	BJS	AD	Various emails with J Kroop regarding settlement/CB	0.10	1445.00	\$144.50
08/24/2022	BJS	AD	Analysis and strategy re sale order issues.	1.00	1445.00	\$1,445.00
08/24/2022	PJL	AD	Review revised Sale Order in preparation for hearing, make changes to same and discuss issues with Debtor's counsel.	2.90	1195.00	\$3,465.50
08/24/2022	PJL	AD	Review and revise language regarding claims procedures in Asset Purchase Agreement.	1.90	1195.00	\$2,270.50
08/25/2022	SSC	AD	Telephone conference with Bradford J. Sandler regarding APA Amended Schedule 2.3.	0.10	1145.00	\$114.50
08/25/2022	SSC	AD	Correspond with A&M regarding 503(b)(9) claim schedule.	0.10	1145.00	\$114.50
08/25/2022	SSC	AD	Review and respond to B. Best regarding 503(b)(9) claim schedule.	0.10	1145.00	\$114.50
08/25/2022	SSC	AD	Review and revise Amended Schedule 2.3.	1.30	1145.00	\$1,488.50
08/25/2022	SSC	AD	Telephone conference with M. Brouwer regarding 503(b)(9) claims.	0.10	1145.00	\$114.50
08/25/2022	SSC	AD	Correspond with A&M regarding amended APA schedule.	0.10	1145.00	\$114.50
08/25/2022	SSC	AD	Revise M. Brouwer update on 503(b)(9) claims.	0.10	1145.00	\$114.50
08/25/2022	BJS	AD	Various emails with SC regarding Asset Purchase Agreement (amended) (.3); Review and Revise language regarding Schedule 2.3 (.8); Various emails with M Siedband regarding TSA (.7); Various emails with H&B regarding TSA (.5)	1.50	1445.00	\$2,167.50
08/25/2022	PJL	AD	Conference with internal team regarding amended Asset Purchase Agreement.	0.80	1195.00	\$956.00
08/26/2022	BJS	AD	Various emails with H&B regarding TSA	0.20	1445.00	\$289.00
08/26/2022	BJS	AD	Various emails with S. Balasiano regarding sale	0.10	1445.00	\$144.50
08/29/2022	SSC	AD	Correspond with Haynes & Boone regarding APA Schedule 2.3 status.	0.10	1145.00	\$114.50
08/29/2022	PJL	AD	Further discussion on Asset Purchase Agreement section 2.3.	0.60	1195.00	\$717.00
08/30/2022	BJS	AD	Review ID's Objection regarding cures	0.10	1445.00	\$144.50

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08/30/2022	BJS	AD	Various emails with Matczak regarding sale	0.20	1445.00	\$289.00
08/31/2022	SSC	AD	Telephone conference with Paul John Labov regarding APA status.	0.10	1145.00	\$114.50
				109.40		\$135,861.00

Bankruptcy Litigation [L430]

08/03/2022	SSC	BL	Review W&E list from Kerri LaBrada.	0.10	1145.00	\$114.50
08/12/2022	DLM	BL	Review and file Committee's Objection to Englander Stay Relief Motion.	0.40	395.00	\$158.00
08/15/2022	DLM	BL	Review and file Committee's Response to Englander Objection re ESP Operating Agreement.	0.60	395.00	\$237.00
08/19/2022	DLM	BL	Review and file Witness and Exhibit List re 8/24 hearing.	0.40	395.00	\$158.00
08/22/2022	SSC	BL	Telephone conference with Benjamin L. Wallen regarding W&E list.	0.10	1145.00	\$114.50
08/22/2022	SSC	BL	Telephone conference with I. Peck regarding W&E list.	0.10	1145.00	\$114.50
08/22/2022	SSC	BL	Correspond with team regarding Englander settlement.	0.10	1145.00	\$114.50
08/22/2022	SSC	BL	Review amended W&E list.	0.10	1145.00	\$114.50
08/22/2022	SSC	BL	Correspond with Benjamin L. Wallen regarding W&E list.	0.10	1145.00	\$114.50
08/22/2022	KLL	BL	Prepare and file Committee's amended witness and exhibit list and exhibits to same.	0.90	495.00	\$445.50
08/23/2022	SSC	BL	Review Englander settlement.	0.10	1145.00	\$114.50
				3.00		\$1,800.00

Case Administration [B110]

08/01/2022	KLL	CA	Prepare Certificate of Service re Committee Joinder to Objection to Englander Relief from Stay.	0.50	495.00	\$247.50
08/01/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
08/02/2022	BJS	CA	Various emails with D Brinckley regarding case issues	0.20	1445.00	\$289.00
08/02/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
08/03/2022	BJS	CA	Prepare for UCC call	0.40	1445.00	\$578.00
08/03/2022	BJS	CA	Teleconference with RF regarding UCC call	0.10	1445.00	\$144.50
08/03/2022	KLL	CA	Update critical dates memo.	0.20	495.00	\$99.00

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08/09/2022	SSC	CA	Review critical dates.	0.10	1145.00	\$114.50
08/09/2022	SSC	CA	Telephone conference with Bradford J. Sandler regarding case status.	0.10	1145.00	\$114.50
08/09/2022	SSC	CA	Telephone conference with Paul John Labov regarding case status.	0.10	1145.00	\$114.50
08/09/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
08/11/2022	SSC	CA	Telephone conference with Paul John Labov regarding case status.	0.10	1145.00	\$114.50
08/12/2022	SSC	CA	Review critical dates.	0.10	1145.00	\$114.50
08/12/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
08/15/2022	KLL	CA	Prepare and file Pro Hac Vice for J. Kroop.	0.70	495.00	\$346.50
08/16/2022	KLL	CA	Review order entered by Court re J. Kroop pro hac.	0.30	495.00	\$148.50
08/18/2022	KLL	CA	Review filings relating to auction.	0.30	495.00	\$148.50
08/19/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
08/19/2022	KLL	CA	Review court's calendar to confirm setting for S. Cho.	0.30	495.00	\$148.50
08/19/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
08/22/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
08/23/2022	SSC	CA	Review critical dates.	0.10	1145.00	\$114.50
08/23/2022	KLL	CA	Update critical dates memo.	0.20	495.00	\$99.00
08/27/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
08/27/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
				6.60		\$4,512.00

Claims Admin/Objections[B310]

08/02/2022	BJS	CO	Teleconference with A Matczak regarding claims	0.50	1445.00	\$722.50
08/02/2022	BJS	CO	Teleconference with William Callahan regarding claims	0.40	1445.00	\$578.00
08/03/2022	BJS	CO	Teleconference with PL regarding Southern States	0.20	1445.00	\$289.00
08/03/2022	BJS	CO	Various emails with PSZJ/A&M regarding insider claims	0.40	1445.00	\$578.00
08/09/2022	SSC	CO	Email to Committee regarding 503(b)(9) claims bar date.	0.20	1145.00	\$229.00
08/15/2022	BJS	CO	Various emails with Debtors regarding 503b9 claims	0.20	1445.00	\$289.00
08/17/2022	BJS	CO	Various emails with I Peck regarding 503b9 claims,	0.30	1445.00	\$433.50

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			Asset Purchase Agreement schedules			
08/18/2022	BJS	CO	Various emails with PSZJ regarding 503b9 claims/sale order	0.40	1445.00	\$578.00
08/19/2022	BJS	CO	Various emails with A&M regarding 5039b claims	0.20	1445.00	\$289.00
08/19/2022	BJS	CO	Various emails with B Best regarding 503b9 claims	0.10	1445.00	\$144.50
08/22/2022	SSC	CO	Correspond with Committee member regarding 503(b)(9) claim.	0.10	1145.00	\$114.50
08/22/2022	SSC	CO	Telephone conference with B. Best regarding 503(b)(9) claim.	0.10	1145.00	\$114.50
08/22/2022	SSC	CO	Review and respond to O. Hukuk regarding 503(b)(9) question.	0.10	1145.00	\$114.50
08/22/2022	BJS	CO	Various Emails with S Balasiano regarding claims	0.10	1445.00	\$144.50
08/22/2022	BJS	CO	Various emails with O Alanz regarding claims	0.20	1445.00	\$289.00
08/23/2022	SSC	CO	Correspond with Yilmar counsel regarding 503(b)(9) claim.	0.10	1145.00	\$114.50
08/23/2022	SSC	CO	Correspond with A&M regarding 503(b)(9) claim.	0.10	1145.00	\$114.50
08/23/2022	BJS	CO	Various Emails with K Capuzzi regarding claims	0.20	1445.00	\$289.00
08/23/2022	BJS	CO	Various emails with B Best regarding 503b9 claims	0.20	1445.00	\$289.00
08/23/2022	BJS	CO	Attention to Yilmar's claim	0.30	1445.00	\$433.50
08/24/2022	BJS	CO	Attention to claims, Various emails with B Best regarding same	0.50	1445.00	\$722.50
08/25/2022	BJS	CO	Attention to 503b9 claims	0.40	1445.00	\$578.00
				5.30		\$7,448.50

Compensation Prof. [B160]

08/09/2022	SSC	CP	Correspond with Benjamin L. Wallen regarding PSZJ June monthly statement.	0.10	1145.00	\$114.50
08/15/2022	SSC	CP	Preliminary review of PSZJ July fee statement.	0.20	1145.00	\$229.00
08/16/2022	SSC	CP	Review and revise PSZJ fee statement exhibit.	1.30	1145.00	\$1,488.50
08/16/2022	BJS	CP	Various Emails with PSZJ regarding fee application	0.30	1445.00	\$433.50
08/17/2022	MBL	CP	Emails with team re A&M fee statement; review same.	0.10	1275.00	\$127.50
08/17/2022	SSC	CP	Review and revise PSZJ fee statement.	0.50	1145.00	\$572.50
08/18/2022	SSC	CP	Correspond with Kerri LaBrada regarding PSZJ fee statement.	0.10	1145.00	\$114.50
08/18/2022	BJS	CP	Review and Revise fee application	0.30	1445.00	\$433.50

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08/23/2022	KLL	CP	Prepare Pachulski first monthly fee statement.	1.10	495.00	\$544.50
08/24/2022	SSC	CP	Review and revise PSZJ first monthly fee statement.	0.20	1145.00	\$229.00
08/24/2022	BJS	CP	Various emails with PSZJ regarding fee application	0.30	1445.00	\$433.50
08/24/2022	BLW	CP	Review and comment on PSZJ Monthly Statement.	0.20	825.00	\$165.00
08/25/2022	BJS	CP	Various emails with PSZJ regarding fee application	0.20	1445.00	\$289.00
08/25/2022	BJS	CP	Various emails with PSZJ retention application	0.20	1445.00	\$289.00
08/26/2022	KLL	CP	Review for service Pachulski final draft of July monthly fee statement.	0.30	495.00	\$148.50
08/28/2022	SSC	CP	Review and respond to M. Greenberg regarding fee statement.	0.10	1145.00	\$114.50
08/29/2022	SSC	CP	Correspond with Kerri LaBrada regarding service of fee statements.	0.20	1145.00	\$229.00
08/29/2022	SSC	CP	Telephone conference with Benjamin L. Wallen regarding monthly fee statement.	0.10	1145.00	\$114.50
08/29/2022	BLW	CP	Call and correspond with Ms. Cho re: monthly statement.	0.10	825.00	\$82.50
08/29/2022	BLW	CP	Call with Ms. LaBrada re: monthly statement issues.	0.10	825.00	\$82.50
				6.00		\$6,235.00

Comp. of Prof./Others

08/05/2022	PJL	CPO	Prepare for hearing, including review of: (e) Interim Comp motion.	0.30	1195.00	\$358.50
08/16/2022	SSC	CPO	Review and respond to emails from M. Greenberg regarding A&M fee application.	0.10	1145.00	\$114.50
08/16/2022	SSC	CPO	Review and respond to emails from Benjamin L. Wallen regarding A&M fee application.	0.10	1145.00	\$114.50
08/16/2022	BJS	CPO	Attention to A&M fee statements (.2); Various emails with A&M regarding same (.1)	0.30	1445.00	\$433.50
08/16/2022	BLW	CPO	Review interim compensation procedures and confer with A&M re: same and timing re: retention application.	0.40	825.00	\$330.00
08/17/2022	SSC	CPO	Review and analyze A&M fee statement.	0.30	1145.00	\$343.50
08/17/2022	BJS	CPO	Various Emails with SC regarding A&M fee application	0.10	1445.00	\$144.50
08/18/2022	KLL	CPO	Review and comment on Alvarez Marsal monthly fee statement.	0.40	495.00	\$198.00
08/19/2022	BJS	CPO	Review JW fee statement	0.10	1445.00	\$144.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/24/2022	SSC	CPO	Review several emails from Kerri LaBrada and A&M regarding their fee statement.	0.10	1145.00	\$114.50
08/24/2022	KLL	CPO	Review Alvarez & Marsal June monthly fee statement.	0.40	495.00	\$198.00
08/25/2022	SSC	CPO	Correspond with Benjamin L. Wallen regarding CNOs for filing.	0.10	1145.00	\$114.50
08/26/2022	SSC	CPO	Correspond with Kerri LaBrada regarding first monthly fee statements for filing.	0.10	1145.00	\$114.50
08/26/2022	BJS	CPO	Various emails with PSZJ regarding retention applications	0.10	1445.00	\$144.50
08/26/2022	KLL	CPO	Review for service Alvarez & Marsal final draft of July monthly fee statement.	0.30	495.00	\$148.50
08/26/2022	DLM	CPO	Correspond with claims agent regarding monthly fee statements.	0.10	395.00	\$39.50
08/28/2022	BJS	CPO	Various emails with A&M regarding fee application	0.20	1445.00	\$289.00
08/30/2022	KLL	CPO	Correspond with Donlin with billing issue.	0.40	495.00	\$198.00
				3.90		\$3,542.50

Employee Benefit/Pension-B220

08/04/2022	JAK	EB	Review of UST objection to KEIP motion (0.3); emails with Shirley Cho regarding same (0.2).	0.50	1195.00	\$597.50
08/05/2022	SSC	EB	Review USB objection to KEIP.	0.20	1145.00	\$229.00
08/05/2022	SSC	EB	Review A&M KEIP analysis.	0.20	1145.00	\$229.00
08/05/2022	JAK	EB	Review of proposed order on KEIP motion (0.2); strategy emails with Shirley Cho regarding same (0.2).	0.40	1195.00	\$478.00
				1.30		\$1,533.50

Executory Contracts [B185]

08/02/2022	SSC	EC	Correspond with I. Peck regarding call on cure notice.	0.10	1145.00	\$114.50
08/03/2022	SSC	EC	Correspond with two Committee members regarding cure notice.	0.10	1145.00	\$114.50
08/03/2022	SSC	EC	Telephone conference with I. Peck regarding cure notice.	0.10	1145.00	\$114.50
08/11/2022	SSC	EC	Correspond with Committee member regarding cure notice.	0.10	1145.00	\$114.50
08/15/2022	SSC	EC	Review Phoenix Investors cure objection.	0.10	1145.00	\$114.50

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08/15/2022	SSC	EC	Review 1420 Mockingbird cure objection.	0.10	1145.00	\$114.50
08/15/2022	BLW	EC	Review and comment on Committee response to Motion to Assume.	0.80	825.00	\$660.00
08/18/2022	SSC	EC	Review second omnibus motion to reject.	0.10	1145.00	\$114.50
08/23/2022	SSC	EC	Review cure objections set for 8/24 hearing.	0.20	1145.00	\$229.00
08/31/2022	SSC	EC	Review 4th omnibus rejection motion.	0.10	1145.00	\$114.50
				1.80		\$1,805.00

Financial Filings [B110]

08/02/2022	SSC	FF	Correspond with Bradford J. Sandler and Patricia Jeffries regarding A&M schedules summary.	0.10	1145.00	\$114.50
08/02/2022	BJS	FF	Various emails with SC regarding SOFAs (.2); Teleconference with M Greenberg regarding same (.1)	0.30	1445.00	\$433.50
				0.40		\$548.00

Financing [B230]

08/01/2022	MBL	FN	Call with team re challenge and case issues.	0.60	1275.00	\$765.00
08/01/2022	MBL	FN	Draft info requests to debtor and review SOFAs; coordinate same with team.	0.50	1275.00	\$637.50
08/01/2022	MBL	FN	Draft challenge stipulation with lenders.	0.80	1275.00	\$1,020.00
08/01/2022	MBL	FN	Emails with A&M re unencumbered assets.	0.20	1275.00	\$255.00
08/01/2022	RJF	FN	Call with Maxim B. Litvak, Bradford J. Sandler, Paul John Labov regarding lender investigations.	0.50	1525.00	\$762.50
08/01/2022	BJS	FN	Various Emails with counsel regarding ESP	0.20	1445.00	\$289.00
08/01/2022	BJS	FN	Teleconference with RF, ML, PL regarding investigation, leases	0.60	1445.00	\$867.00
08/01/2022	BJS	FN	Teleconference with M Greenberg regarding leases, JV valuation	0.30	1445.00	\$433.50
08/01/2022	BJS	FN	Various emails with ML regarding D&O claims	0.10	1445.00	\$144.50
08/01/2022	PJL	FN	Attend Zoom call on challenge issues.	0.40	1195.00	\$478.00
08/01/2022	PJL	FN	Review pleadings and challenge issues.	1.40	1195.00	\$1,673.00
08/02/2022	MBL	FN	Review and revise challenge stipulation.	0.70	1275.00	\$892.50
08/02/2022	MBL	FN	Follow-up with team and coordinate with debtors re info requests.	0.30	1275.00	\$382.50
08/02/2022	RJF	FN	Review draft challenge stipulation.	0.10	1525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/02/2022	SSC	FN	Review and analyze schedules summary from A&M.	0.20	1145.00	\$229.00
08/02/2022	BJS	FN	Various Emails with ML regarding stipulation	0.30	1445.00	\$433.50
08/03/2022	MBL	FN	Emails with A&M re unencumbered asset issues; review JV filings.	0.40	1275.00	\$510.00
08/03/2022	SSC	FN	Correspond with Benjamin L. Wallen, Bradford J. Sandler regarding DIP budget.	0.10	1145.00	\$114.50
08/03/2022	SSC	FN	Telephone conference with M. Healy, FTI, regarding DIP budget.	0.10	1145.00	\$114.50
08/04/2022	MBL	FN	Review JV analysis from debtor; emails with A&M and team re same.	0.30	1275.00	\$382.50
08/04/2022	MBL	FN	Call with M. Greenberg of A&M re unencumbered assets.	0.80	1275.00	\$1,020.00
08/04/2022	MBL	FN	Emails with team and lender counsel re challenge stipulation.	0.40	1275.00	\$510.00
08/04/2022	RJF	FN	Emails with Max, and Bradford J. Sandler regarding lien challenge issues.	0.30	1525.00	\$457.50
08/04/2022	SSC	FN	Review several emails regarding challenge stipulation from A. Harris, Maxim B. Litvak, Robert J. Feinstein.	0.10	1145.00	\$114.50
08/04/2022	BJS	FN	Review Stipulation regarding challenge issues; Various emails with PSZJ regarding same	0.30	1445.00	\$433.50
08/08/2022	MBL	FN	Follow-up with team and lender counsel re challenge issues and status.	0.10	1275.00	\$127.50
08/08/2022	RJF	FN	Emails regarding challenge stipulation.	0.30	1525.00	\$457.50
08/08/2022	SSC	FN	Review emails from Maxim B. Litvak, Wyrick, Kerri LaBrada regarding financial due diligence.	0.10	1145.00	\$114.50
08/09/2022	MBL	FN	Emails with A&M and team re unencumbered assets.	0.10	1275.00	\$127.50
08/09/2022	RJF	FN	Review Litvak lien memo.	0.30	1525.00	\$457.50
08/09/2022	RJF	FN	Emails regarding challenge stipulation.	0.10	1525.00	\$152.50
08/10/2022	MBL	FN	Emails with team re challenge status and pending issues.	0.30	1275.00	\$382.50
08/10/2022	MBL	FN	Review and revise lender changes to challenge stip; coordinate with lender counsel and team re same.	0.80	1275.00	\$1,020.00
08/10/2022	RJF	FN	Emails regarding challenge.	0.20	1525.00	\$305.00
08/10/2022	RJF	FN	Telephone conference with Bradford J. Sandler regarding challenge stipulation.	0.30	1525.00	\$457.50
08/10/2022	SSC	FN	Review challenge papers.	0.10	1145.00	\$114.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/10/2022	SSC	FN	Review emails from Maxim B. Litvak, Bradford J. Sandler regarding challenge deadline.	0.10	1145.00	\$114.50
08/10/2022	SSC	FN	Correspond with Maxim B. Litvak regarding challenge status.	0.10	1145.00	\$114.50
08/11/2022	MBL	FN	Revise challenge stipulation with lender comments; coordinate execution of stip.	0.50	1275.00	\$637.50
08/11/2022	SSC	FN	Review emails from Maxim B. Litvak and Kerri LaBrada regarding challenge stipulation.	0.10	1145.00	\$114.50
08/11/2022	SSC	FN	Review challenge stipulation.	0.10	1145.00	\$114.50
08/11/2022	KLL	FN	Review and revise for filing with Court Committee Stipulation re Postpetition Financing Order.	0.60	495.00	\$297.00
08/11/2022	DLM	FN	Review and file Stipulation with Pre-petition Agents re: Final Post-petition Financing Order.	0.40	395.00	\$158.00
08/12/2022	SSC	FN	Review Maxim B. Litvak update regarding investigation.	0.10	1145.00	\$114.50
08/13/2022	MBL	FN	Emails with A&M and team re unencumbered leases.	0.20	1275.00	\$255.00
08/13/2022	SSC	FN	Review A&M analysis regarding lease value.	0.10	1145.00	\$114.50
08/13/2022	BJS	FN	Various emails with A&M/PSZJ regarding unencumbered assets	0.30	1445.00	\$433.50
08/19/2022	SSC	FN	Correspond with Maxim B. Litvak regarding DIP order.	0.10	1145.00	\$114.50
08/19/2022	SSC	FN	Review and analyze DIP hearing transcript.	0.20	1145.00	\$229.00
				15.60		\$19,600.00

General Creditors Comm. [B150]

08/02/2022	SSC	GC	Correspond with Bradford J. Sandler regarding Committee call.	0.10	1145.00	\$114.50
08/03/2022	RJF	GC	Telephonic committee meeting.	0.70	1525.00	\$1,067.50
08/03/2022	SSC	GC	Telephone conference with Bradford J. Sandler regarding Committee call.	0.20	1145.00	\$229.00
08/03/2022	SSC	GC	Correspond with Benjamin L. Wallen regarding confidential information protocol motion.	0.10	1145.00	\$114.50
08/03/2022	PJL	GC	Prepare for and attend UCC Call.	0.50	1195.00	\$597.50
08/03/2022	MDW	GC	Review and approve for filing Committee notice protocol motion.	0.20	1350.00	\$270.00
08/03/2022	BLW	GC	Finalize, circulate, and coordinate filing of Creditor Information Motion.	0.20	825.00	\$165.00

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08/03/2022	KLL	GC	Finalize for filing with the Court Committee's Confidentiality Motion.	0.60	495.00	\$297.00
08/03/2022	DLM	GC	Review, finalize and file Committee Information Motion.	0.40	395.00	\$158.00
08/03/2022	JAK	GC	Prepare for (0.3) and attend meeting of creditor committee regarding status of pending matters (0.7).	1.00	1195.00	\$1,195.00
08/04/2022	BJS	GC	Review 1102 Motion	0.10	1445.00	\$144.50
08/09/2022	SSC	GC	Review and respond to Committee member regarding case status.	0.10	1145.00	\$114.50
08/11/2022	KLL	GC	Review docket re JB Hunt for counsel.	0.20	495.00	\$99.00
08/15/2022	SSC	GC	Draft email to Committee regarding case update.	0.40	1145.00	\$458.00
08/15/2022	KLL	GC	Update Committee distribution list per member's email.	0.20	495.00	\$99.00
08/22/2022	SSC	GC	Review Bradford J. Sandler update to Committee.	0.10	1145.00	\$114.50
08/24/2022	KLL	GC	Prepare certificate of no objection to Committee confidential motion.	0.60	495.00	\$297.00
08/25/2022	KLL	GC	Finalize for filing with the Court certificate of no objection to Committee information motion.	0.40	495.00	\$198.00
08/25/2022	DLM	GC	Review, finalize and file CNO re Motion for Order Clarifying Requirements to Provide Access to Confidential or Privileged Information; upload order re same.	0.40	395.00	\$158.00
08/26/2022	SSC	GC	Correspond with Leslie Forrester regarding Committee website.	0.10	1145.00	\$114.50
08/30/2022	LAF	GC	Build creditor website.	0.50	495.00	\$247.50
08/31/2022	LAF	GC	Build creditor website.	1.80	495.00	\$891.00
08/31/2022	SSC	GC	Correspond with Leslie Forrester regarding creditor website.	0.10	1145.00	\$114.50
				9.00		\$7,258.00

Hearing

08/03/2022	SSC	HE	Telephone conference with Paul John Labov regarding 8/8 hearing.	0.10	1145.00	\$114.50
08/03/2022	MDW	HE	Review and approval W/E list for coming hearing for filing.	0.40	1350.00	\$540.00
08/03/2022	KLL	HE	Prepare for filing with the Court Witness and Exhibit List for 8/8 hearing.	0.50	495.00	\$247.50
08/03/2022	DLM	HE	Review, finalize and file Witness & Exhibit List re	0.40	395.00	\$158.00

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			8-8-22 Hearing.			
08/05/2022	SSC	HE	Telephone conference with Paul John Labov regarding 8/8 hearing.	0.20	1145.00	\$229.00
08/05/2022	SSC	HE	Correspond with D. Staab regarding final orders for hearing.	0.10	1145.00	\$114.50
08/05/2022	SSC	HE	Correspond with Colin R. Robinson, Jordan A. Kroop regarding order review for 8/8 hearing.	0.20	1145.00	\$229.00
08/05/2022	SSC	HE	Review 8/8 hearing agenda.	0.10	1145.00	\$114.50
08/05/2022	SSC	HE	Correspond with Bradford J. Sandler regarding 8/8 hearing.	0.10	1145.00	\$114.50
08/05/2022	SSC	HE	Correspond with Paul John Labov regarding hearing coverage.	0.10	1145.00	\$114.50
08/05/2022	PJL	HE	Conference with S. Cho regarding Corsicana hearing.	0.70	1195.00	\$836.50
08/05/2022	MDW	HE	Review agenda for hearings 8/8 and internal communication re same.	0.20	1350.00	\$270.00
08/05/2022	KLL	HE	Review agenda re 8/8/ hearing.	0.20	495.00	\$99.00
08/08/2022	RJF	HE	Review summary of second day hearings.	0.30	1525.00	\$457.50
08/08/2022	SSC	HE	Telephone conference with Paul John Labov regarding hearing status.	0.20	1145.00	\$229.00
08/08/2022	SSC	HE	Review and analyze revised orders from D. Staab regarding 8/8 hearing.	0.20	1145.00	\$229.00
08/08/2022	SSC	HE	Attend hearing telephonically.	1.30	1145.00	\$1,488.50
08/08/2022	SSC	HE	Update email to Committee regarding hearing.	0.30	1145.00	\$343.50
08/08/2022	PJL	HE	Review Redline Orders and prepare for hearing on various matters.	1.40	1195.00	\$1,673.00
08/08/2022	PJL	HE	Attend hearing on various matters.	1.10	1195.00	\$1,314.50
08/09/2022	PJL	HE	Conference with S. Cho regarding open issues on calendar.	0.20	1195.00	\$239.00
08/11/2022	SSC	HE	Review W&E list and email to Kerri LaBrada regarding same.	0.10	1145.00	\$114.50
08/11/2022	SSC	HE	Correspond with Bradford J. Sandler regarding 8/16 hearing.	0.10	1145.00	\$114.50
08/11/2022	KLL	HE	Prepare Witness and Exhibit List for filing with the Court re 8/16 hearing.	0.70	495.00	\$346.50
08/11/2022	DLM	HE	Review, finalize and file Witness and Exhibit list for 8/16/22 hearing.	0.40	395.00	\$158.00
08/15/2022	SSC	HE	Correspond with Haynes & Boone regarding agenda.	0.10	1145.00	\$114.50

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08/15/2022	SSC	HE	Review 8/16 hearing agenda.	0.10	1145.00	\$114.50
08/15/2022	SSC	HE	Review notice of continuance of hearing.	0.10	1145.00	\$114.50
08/16/2022	SSC	HE	Correspond with Kerri LaBrada regarding hearing.	0.10	1145.00	\$114.50
08/16/2022	SSC	HE	Prepare for and attend hearing telephonically.	0.50	1145.00	\$572.50
08/16/2022	SSC	HE	Email PSZJ team regarding hearing update.	0.10	1145.00	\$114.50
08/16/2022	PJL	HE	Review agenda for hearing.	0.20	1195.00	\$239.00
08/16/2022	PJL	HE	Review correspondence regarding hearing.	0.40	1195.00	\$478.00
08/16/2022	PJL	HE	Review pleadings in preparation for hearing.	0.70	1195.00	\$836.50
08/16/2022	KLL	HE	Review correspondence on adjournment of matters to 8/24.	0.20	495.00	\$99.00
08/18/2022	SSC	HE	Review and respond to Kerri LaBrada regarding W&E list.	0.10	1145.00	\$114.50
08/18/2022	KLL	HE	Prepare witness and exhibit list re 8-24 hearing.	0.50	495.00	\$247.50
08/19/2022	SSC	HE	Review W&E list for 8/24 hearing.	0.10	1145.00	\$114.50
08/19/2022	SSC	HE	Correspond with Kerri LaBrada regarding W&E list for 8/24 hearing.	0.10	1145.00	\$114.50
08/19/2022	SSC	HE	Review matters on calendar for 8/23 hearing.	0.10	1145.00	\$114.50
08/19/2022	SSC	HE	Analysis regarding hearing coverage for 8/23 hearing (.1) and correspond with Jordan A. Kroop, Paul John Labov, Bradford J. Sandler regarding same (.1).	0.20	1145.00	\$229.00
08/19/2022	SSC	HE	Correspond with Haynes & Boone regarding 8/23 hearing.	0.10	1145.00	\$114.50
08/19/2022	KLL	HE	Prepare witness and exhibit list re 8/24 hearing.	0.50	495.00	\$247.50
08/22/2022	BLW	HE	Call and emails with Ms. Cho re: local issues re: sealing of exhibits on W/E list.	0.20	825.00	\$165.00
08/22/2022	BLW	HE	Call with Ms. LaBrada re: amended W/E List.	0.10	825.00	\$82.50
08/23/2022	SSC	HE	Attend hearing (calendar mess up) and follow up with Kerri; Telephone conference with Paul John Labov.	0.40	1145.00	\$458.00
08/23/2022	SSC	HE	Review 8/24 hearing agenda.	0.10	1145.00	\$114.50
08/23/2022	SSC	HE	Review hearing update from Bradford J. Sandler.	0.10	1145.00	\$114.50
08/23/2022	PJL	HE	Prepare for Sale hearing, specifically in connection with 503(b)(9) issue.	1.90	1195.00	\$2,270.50
08/23/2022	KLL	HE	Retrieve various filings for S. Cho in hearing preparation re 8/24 hearing.	0.40	495.00	\$198.00
08/24/2022	SSC	HE	Attend omnibus hearing telephonically.	1.20	1145.00	\$1,374.00

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08/24/2022	PJL	HE	Hearing on Sale.	1.30	1195.00	\$1,553.50
				19.50		\$20,313.50

Operations [B210]

08/02/2022	MBL	OP	Review A&M presentations to committee re case issues.	0.20	1275.00	\$255.00
08/02/2022	PJL	OP	Review of A&M Presentation.	0.30	1195.00	\$358.50
08/04/2022	BJS	OP	Review Weekly variance report	0.20	1445.00	\$289.00
08/04/2022	BJS	OP	Review objection to KEIP	0.30	1445.00	\$433.50
08/09/2022	SSC	OP	Correspond with A&M regarding call.	0.10	1145.00	\$114.50
08/16/2022	BJS	OP	Various Emails with SC, PL regarding JW retention hearing	0.10	1445.00	\$144.50
08/24/2022	SSC	OP	Telephone conference with Bradford J. Sandler regarding case exit.	0.10	1145.00	\$114.50
				1.30		\$1,709.50

Retention of Prof. [B160]

08/03/2022	SSC	RP	Review emails from Benjamin L. Wallen regarding filings today.	0.10	1145.00	\$114.50
08/03/2022	BJS	RP	Various emails with B Wallen regarding PSZJ retention application	0.10	1445.00	\$144.50
08/03/2022	BLW	RP	Finalize and coordinate approval and filing of PSZJ retention application.	0.40	825.00	\$330.00
08/03/2022	BLW	RP	Call with Ms. LaBrada re: filing of retention applications.	0.10	825.00	\$82.50
08/03/2022	KLL	RP	Finalize for filing with the Court Pachulski Retention Application.	0.80	495.00	\$396.00
08/09/2022	RJF	RP	Emails regarding United States Trustee comment to retention application.	0.10	1525.00	\$152.50
08/10/2022	SSC	RP	Correspond with Benjamin L. Wallen regarding UST comments on PSZJ retention.	0.10	1145.00	\$114.50
08/24/2022	SSC	RP	Correspond with Kerri LaBrada regarding CNO's on Committee retention applications.	0.10	1145.00	\$114.50
08/24/2022	BLW	RP	Review and revise CNO's re: PSZJ and A&M retention applications and Committee Information Motion.	0.20	825.00	\$165.00
08/24/2022	KLL	RP	Prepare certificate of no objection to Pachulski retention application.	0.80	495.00	\$396.00

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08/25/2022	SSC	RP	Correspond with Benjamin L. Wallen regarding PSZJ retention order.	0.10	1145.00	\$114.50
08/25/2022	SSC	RP	Review emails from Benjamin L. Wallen, Bradford J. Sandler regarding PSZJ retention.	0.10	1145.00	\$114.50
08/25/2022	SSC	RP	Correspond with Bradford J. Sandler regarding PSZJ retention.	0.10	1145.00	\$114.50
08/25/2022	BLW	RP	Call with UST re: PSZJ Retention Application comments and CNO.	0.10	825.00	\$82.50
08/25/2022	KLL	RP	Finalize for filing with the Court certificate of no objection to Pachulski retention application.	0.40	495.00	\$198.00
				3.60		\$2,634.00

Ret. of Prof./Other

08/02/2022	SSC	RPO	Review and analyze fee analysis from A&M.	0.10	1145.00	\$114.50
08/02/2022	SSC	RPO	Review and analyze A&M retention application.	0.10	1145.00	\$114.50
08/02/2022	SSC	RPO	Correspond with M. Greenberg regarding A&M retention application.	0.10	1145.00	\$114.50
08/02/2022	BJS	RPO	Review A&M retention application	0.10	1445.00	\$144.50
08/03/2022	SSC	RPO	Correspond with Haynes & Boone regarding Houlihan revised order language.	0.30	1145.00	\$343.50
08/03/2022	SSC	RPO	Review several emails from A&M and Benjamin L. Wallen regarding A&M retention application.	0.10	1145.00	\$114.50
08/03/2022	BJS	RPO	Teleconference with SC regarding HL retention terms	0.30	1445.00	\$433.50
08/03/2022	BJS	RPO	Various emails with M Greenberg regarding A&M retention application	0.10	1445.00	\$144.50
08/03/2022	MDW	RPO	Approval of application prior to filing for Committee professionals.	0.40	1350.00	\$540.00
08/03/2022	BLW	RPO	Revise, finalize, and coordinate approval and filing of A&M retention application.	0.40	825.00	\$330.00
08/03/2022	KLL	RPO	Finalize Alveraz & Marsal Retention Application for filing with the Court.	0.60	495.00	\$297.00
08/03/2022	DLM	RPO	Review, finalize and file Application to Employ PSZJ and Application to Employ Alvarez & Marsal.	0.80	395.00	\$316.00
08/04/2022	SSC	RPO	Review and respond to D. Staab regarding Houlihan retention order.	0.10	1145.00	\$114.50
08/04/2022	BJS	RPO	Various emails with SC regarding indemnification/HL	0.10	1445.00	\$144.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/05/2022	SSC	RPO	Correspond with Colin R. Robinson and Paul John Labov regarding A&G retention.	0.10	1145.00	\$114.50
08/05/2022	CRR	RPO	Review pending orders re retention and confer with R Newman, S Cho re comments, issues;	1.30	1025.00	\$1,332.50
08/05/2022	PJL	RPO	Prepare for hearing, including review of: (a) H&B application.	0.70	1195.00	\$836.50
08/05/2022	PJL	RPO	Prepare for hearing, including review of: (b) CR3 application.	0.60	1195.00	\$717.00
08/05/2022	PJL	RPO	Prepare for hearing, including review of: (c) A&G application.	0.40	1195.00	\$478.00
08/05/2022	PJL	RPO	Prepare for hearing, including review of: (d)OCP Motion.	0.70	1195.00	\$836.50
08/16/2022	SSC	RPO	Review Jones Walker retention application.	0.10	1145.00	\$114.50
08/16/2022	KLL	RPO	Review Jones Walker retention application.	0.30	495.00	\$148.50
08/24/2022	KLL	RPO	Prepare certificate of no objection to Alvarez & Marsal retention application.	0.80	495.00	\$396.00
08/25/2022	BLW	RPO	Confirm no objections and coordinate filing of CNO's re: PSZJ, A&M retention applications and creditor information motions.	0.20	825.00	\$165.00
08/25/2022	KLL	RPO	Finalize for filing with the Court certificate of no objection to Alvarez & Marsal retention application.	0.40	495.00	\$198.00
08/25/2022	DLM	RPO	Review, finalize and file CNO's Re PSZJ and Alvarez & Marsal Retention Applications; upload proposed orders re same.	0.80	395.00	\$316.00
				10.00		\$8,919.00

Stay Litigation [B140]

08/01/2022	SSC	SL	Review several emails regarding filing opposition to motion to expedite.	0.10	1145.00	\$114.50
08/01/2022	LSC	SL	Coordinate filing of objection to Englander Sleep Products, L.L.C.'s motion to expedite stay relief motion.	0.20	495.00	\$99.00
08/01/2022	KLL	SL	Review Committee Joinder to Objection re Englander Relief from Stay.	0.30	495.00	\$148.50
08/01/2022	KLL	SL	Correspond with court clerk on circulating filing of Committee Joinder to Objection re Englander Relief from Stay.	0.20	495.00	\$99.00
08/01/2022	JAK	SL	Review and analyze order on Englander's motion to expedite lift stay motion (0.2);	0.20	1195.00	\$239.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/02/2022	SSC	SL	Review emails from Haynes regarding Bright Star lift stay order.	0.10	1145.00	\$114.50
08/02/2022	SSC	SL	Correspond with Jordan A. Kroop regarding Bright Star lift stay order.	0.10	1145.00	\$114.50
08/02/2022	JAK	SL	Review of email from debtor's counsel describing settlement of stay motion from Bright Star (0.3); emails with Shirley Cho regarding same (0.2).	0.50	1195.00	\$597.50
08/05/2022	SSC	SL	Review lift stay stipulation Bright Star.	0.10	1145.00	\$114.50
08/05/2022	SSC	SL	Correspond with Jordan A. Kroop regarding Bright Star stipulation.	0.10	1145.00	\$114.50
08/05/2022	JAK	SL	Review of agreed order on Bright Star compromise (0.3); comment on same in email to internal team (0.2).	0.50	1195.00	\$597.50
08/08/2022	KLL	SL	Pull and review documents relating Englander's Motion for Relief from Stay.	0.60	495.00	\$297.00
08/08/2022	JAK	SL	Review and analyze Englander Sleep Products stay relief motion (0.7); outline objection to same (0.7); research cases supporting arguments in objection (3.9); drafting and revising objection to same (3.7); email to Shirley Cho regarding strategic considerations regarding objection to stay relief motion (0.2).	9.20	1195.00	\$10,994.00
08/09/2022	SSC	SL	Review and revise opposition to relief from stay from Jordan A. Kroop.	0.40	1145.00	\$458.00
08/09/2022	SSC	SL	Telephone conference with Jordan A. Kroop regarding Englander opposition.	0.30	1145.00	\$343.50
08/09/2022	SSC	SL	Correspond with Jordan A. Kroop regarding Englander opposition.	0.10	1145.00	\$114.50
08/09/2022	JAK	SL	Extensive emails with Shirley Cho regarding strategic considerations for revisions to objection to Englander stay relief motion (0.7); call with Shirley Cho regarding same (0.3); extensive revisions of objection to Englander stay relief motion (2.2); emails with Brad Sandler regarding same (0.2).	3.40	1195.00	\$4,063.00
08/11/2022	SSC	SL	Review Bradford J. Sandler edits to Englander opposition.	0.10	1145.00	\$114.50
08/11/2022	SSC	SL	Correspond with Jordan A. Kroop regarding Englander opposition.	0.10	1145.00	\$114.50
08/11/2022	SSC	SL	Review S. Pezanosky emails regarding Englander opposition.	0.10	1145.00	\$114.50
08/11/2022	SSC	SL	Telephone conference with Bradford J. Sandler regarding Englander opposition.	0.10	1145.00	\$114.50

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TOTAL SERVICES FOR THIS MATTER:

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Expenses

07/11/2022	CC	Conference Call [E105] Loop Up Conference Call, BJS	3.91
07/12/2022	CC	Conference Call [E105] Loop Up Conference Call, BJS	8.64
07/12/2022	FF	Filing Fee [E112] Texas Northern Bankruptcy Court, Approval code #142160, MDW	100.00
07/12/2022	FF	Filing Fee [E112] Texas Northern Bankruptcy Court, Approval code #143505, MDW	100.00
07/13/2022	CC	Conference Call [E105] Loop Up Conference Call, BJS	13.88
07/19/2022	CC	Conference Call [E105] Loop Up Conference Call, BJS	9.75
07/19/2022	CC	Conference Call [E105] Loop Up Conference Call, BJS	5.64
07/20/2022	CC	Conference Call [E105] Loop Up Conference Call, BJS	5.48
07/27/2022	TE	Travel Expense [E110] Park Whis parking, MDW	16.57
08/05/2022	RE2	SCAN/COPY (1 @0.10 PER PG)	0.10
08/05/2022	RE2	SCAN/COPY (2 @0.10 PER PG)	0.20
08/08/2022	LN	15806.00002 Lexis Charges for 08-08-22	63.79
08/08/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
08/08/2022	RE2	SCAN/COPY (12 @0.10 PER PG)	1.20
08/09/2022	RE2	SCAN/COPY (8 @0.10 PER PG)	0.80
08/12/2022	RE2	SCAN/COPY (25 @0.10 PER PG)	2.50

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08/14/2022	RE2	SCAN/COPY (16 @0.10 PER PG)	1.60
08/14/2022	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
08/14/2022	RE2	SCAN/COPY (36 @0.10 PER PG)	3.60
08/14/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
08/15/2022	RE2	SCAN/COPY (66 @0.10 PER PG)	6.60
08/15/2022	RE2	SCAN/COPY (33 @0.10 PER PG)	3.30
08/15/2022	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30
08/16/2022	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30
08/24/2022	RE2	SCAN/COPY (35 @0.10 PER PG)	3.50
08/24/2022	RE2	SCAN/COPY (14 @0.10 PER PG)	1.40
08/26/2022	RE2	SCAN/COPY (5 @0.10 PER PG)	0.50
08/31/2022	PAC	Pacer - Court Research	3.90
Total Expenses for this Matter			\$371.66

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 08/31/2022

Total Fees \$255,317.00

Total Expenses 371.66

Total Due on Current Invoice \$255,688.66

Outstanding Balance from prior invoices as of 08/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
130547	07/31/2022	\$388,741.00	\$300.67	\$77,748.20

Total Amount Due on Current and Prior Invoices: \$333,436.86

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

September 30, 2022

Invoice 131000

Client 15806

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2022

FEES \$17,849.00

EXPENSES \$280.90

TOTAL CURRENT CHARGES **\$18,129.90**

BALANCE FORWARD **\$333,436.86**

LAST PAYMENT **\$204,625.26**

TOTAL BALANCE DUE **\$146,941.50**

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BLW	Wallen , Ben L	Associate	825.00	0.90	\$742.50
DLM	Mendoza, Denise L.	Other	395.00	0.40	\$158.00
KLL	LaBrada, Kerri L.	Paralegal	495.00	5.50	\$2,722.50
MDW	Warner, Michael D.	Partner	1350.00	0.60	\$810.00
PJL	Labov, Paul John	Partner	1195.00	6.50	\$7,767.50
RJF	Feinstein, Robert J.	Partner	1525.00	0.10	\$152.50
SSC	Cho, Shirley S.	Partner	1145.00	4.80	\$5,496.00
				<hr/> 18.80	<hr/> \$17,849.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	6.40	\$7,442.00
BL	Bankruptcy Litigation [L430]	1.20	\$1,457.00
CA	Case Administration [B110]	3.70	\$1,921.50
CO	Claims Admin/Objections[B310]	1.60	\$1,825.00
CP	Compensation Prof. [B160]	2.10	\$1,559.50
CPO	Comp. of Prof./Others	0.40	\$263.00
EC	Executory Contracts [B185]	1.40	\$1,021.00
HE	Hearing	2.00	\$2,360.00
		18.80	<hr/> \$17,849.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Filing Fee [E112]	\$100.00
Outside Services	\$180.90
	<hr/>
	\$280.90

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
09/06/2022	SSC	AD	Correspond with Haynes & Boone regarding Amended APA schedule 2.3.	0.10	1145.00	\$114.50
09/06/2022	SSC	AD	Telephone conferences with Paul John Labov regarding APA status.	0.20	1145.00	\$229.00
09/06/2022	PJL	AD	Internal discussion regarding amendment to Asset Purchase Agreement (section 3.2(c)).	0.60	1195.00	\$717.00
09/07/2022	BLW	AD	Multiple correspondences with creditor re: Committee APA resolutions.	0.30	825.00	\$247.50
09/08/2022	SSC	AD	Review and analyze revised APA schedule.	0.20	1145.00	\$229.00
09/08/2022	PJL	AD	Review revisions to Asset Purchase Agreement and discuss same internally.	0.90	1195.00	\$1,075.50
09/09/2022	SSC	AD	Telephone conference with B. Best regarding APA status.	0.20	1145.00	\$229.00
09/09/2022	SSC	AD	Correspond internally regarding call needed with debtor team.	0.10	1145.00	\$114.50
09/12/2022	SSC	AD	Correspond with Haynes & Boone regarding status call on sale.	0.10	1145.00	\$114.50
09/12/2022	PJL	AD	Review correspondence regarding sale closing and Transition Services Agreement.	1.20	1195.00	\$1,434.00
09/14/2022	SSC	AD	Telephone conference with S. Pezanosky, E. Columbus, Bradford J. Sandler regarding sale status.	0.40	1145.00	\$458.00
09/14/2022	SSC	AD	Correspond with Haynes & Boone regarding sale call.	0.20	1145.00	\$229.00
09/14/2022	SSC	AD	Meet and confer with Paul John Labov regarding TSA.	0.10	1145.00	\$114.50
09/14/2022	PJL	AD	Review TSA.	1.10	1195.00	\$1,314.50
09/15/2022	SSC	AD	Telephone conference with Paul John Labov regarding sale status.	0.20	1145.00	\$229.00
09/19/2022	SSC	AD	Correspond with S. Pezanosky regarding sale closing status.	0.10	1145.00	\$114.50
09/21/2022	PJL	AD	Follow up on sale closing and 503b9 claims.	0.40	1195.00	\$478.00
				6.40		\$7,442.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation [L430]						
09/09/2022	RJF	BL	Review dismissal motion.	0.10	1525.00	\$152.50
09/09/2022	SSC	BL	Correspond with Kerri LaBrada, Benjamin L. Wallen regarding W&E list.	0.10	1145.00	\$114.50
09/12/2022	SSC	BL	Correspond with Benjamin L. Wallen regarding W&E list.	0.10	1145.00	\$114.50
09/15/2022	PJL	BL	Review Olive Branch dismissal motion and conference with Debtor's counsel.	0.90	1195.00	\$1,075.50
				1.20		\$1,457.00
Case Administration [B110]						
09/02/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
09/09/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
09/12/2022	KLL	CA	Finalize for filing with the Court witness and exhibit list for 9-15 hearing.	0.40	495.00	\$198.00
09/12/2022	KLL	CA	Download and review first power point presentation.	0.50	495.00	\$247.50
09/12/2022	DLM	CA	Review and file Witness and Exhibit List re 9-15-22 hearing.	0.40	395.00	\$158.00
09/14/2022	SSC	CA	Meet and confer with Bradford J. Sandler regarding case status.	0.20	1145.00	\$229.00
09/15/2022	KLL	CA	Update critical dates memo.	0.20	495.00	\$99.00
09/16/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
09/23/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
09/29/2022	KLL	CA	Correspond with counsel on upcoming hearing for executory contracts and filing witness and exhibit list to same.	0.20	495.00	\$99.00
09/30/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
				3.70		\$1,921.50
Claims Admin/Objections[B310]						
09/06/2022	SSC	CO	Telephone conference with Yilmar counsel regarding claim form.	0.10	1145.00	\$114.50
09/06/2022	KLL	CO	Review court's calendar for resolution of hearing on	0.20	495.00	\$99.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			Phoenix Objection to Cure Amounts Notice.			
09/07/2022	SSC	CO	Correspond with Benjamin L. Wallen regarding creditor inquiry.	0.10	1145.00	\$114.50
09/07/2022	SSC	CO	Correspond with Haynes & Boone regarding 503(b)(9) claims.	0.10	1145.00	\$114.50
09/08/2022	SSC	CO	Correspond with A&M regarding 503(b)(9) claims.	0.10	1145.00	\$114.50
09/12/2022	SSC	CO	Review and analyze 503(b)(9) claims.	0.20	1145.00	\$229.00
09/12/2022	SSC	CO	Correspond with M. Greenberg regarding 503(b)(9) claims.	0.10	1145.00	\$114.50
09/19/2022	MDW	CO	Call from creditor re doing business with buyer of Debtors' assets.	0.60	1350.00	\$810.00
09/21/2022	SSC	CO	Review and respond to B. Best regarding case status.	0.10	1145.00	\$114.50
				1.60		\$1,825.00

Compensation Prof. [B160]

09/12/2022	SSC	CP	Correspond with A&M and Benjamin L. Wallen regarding PSZJ first interim application.	0.10	1145.00	\$114.50
09/16/2022	SSC	CP	Review PSZJ August fee statement.	0.50	1145.00	\$572.50
09/19/2022	SSC	CP	Correspond with Kerri LaBrada and Benjamin L. Wallen regarding PSZJ August fee statement.	0.10	1145.00	\$114.50
09/20/2022	SSC	CP	Review PSZJ August fee statement.	0.10	1145.00	\$114.50
09/20/2022	KLL	CP	Prepare and serve Pachulski August monthly fee statement.	1.30	495.00	\$643.50
				2.10		\$1,559.50

Comp. of Prof./Others

09/19/2022	SSC	CPO	Review A&M August fee statement.	0.10	1145.00	\$114.50
09/19/2022	KLL	CPO	Review and serve Alvarez and Marsal August monthly fee statement.	0.30	495.00	\$148.50
				0.40		\$263.00

Executory Contracts [B185]

09/01/2022	BLW	EC	Correspond with Ms. Cho re: motion to reject.	0.10	825.00	\$82.50
09/11/2022	BLW	EC	Review motion to reject and draft summary re:	0.50	825.00	\$412.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			same.			
09/19/2022	KLL	EC	Review fourth supplemental notice of Debtors' request authority to assume/assign executory contracts.	0.40	495.00	\$198.00
09/30/2022	SSC	EC	Review 5th omnibus motion to reject contracts.	0.20	1145.00	\$229.00
09/30/2022	KLL	EC	Review fifth omnibus motion to reject certain executory contracts/leases for Committee members listing.	0.20	495.00	\$99.00
				1.40		\$1,021.00

Hearing

09/06/2022	SSC	HE	Correspond with Haynes & Boone regarding sale status and hearing.	0.10	1145.00	\$114.50
09/09/2022	SSC	HE	Review 9/15 hearing calendar.	0.10	1145.00	\$114.50
09/09/2022	SSC	HE	Correspond with D. Staab regarding 9/15 hearing.	0.10	1145.00	\$114.50
09/13/2022	SSC	HE	Correspond with Benjamin L. Wallen regarding hearing.	0.10	1145.00	\$114.50
09/14/2022	SSC	HE	Correspond with Paul John Labov regarding hearing.	0.10	1145.00	\$114.50
09/14/2022	SSC	HE	Correspond with Benjamin L. Wallen regarding hearing.	0.10	1145.00	\$114.50
09/14/2022	PJL	HE	Prepare for hearing on various issues.	0.80	1195.00	\$956.00
09/15/2022	PJL	HE	Attend hearing on Lease Rejection and Olive Branch Dismissal.	0.60	1195.00	\$717.00
				2.00		\$2,360.00

TOTAL SERVICES FOR THIS MATTER:

\$17,849.00

Pachulski Stang Ziehl & Jones LLP
Corsicana Bedding O.C.C.
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Expenses

08/16/2022	FF	Filing Fee [E112] USBC District Court of Texas, LDJ	100.00
09/13/2022	OS	Donlin Recano, Inv. 5494-2, K. LaBrada	180.90
Total Expenses for this Matter			\$280.90

Pachulski Stang Ziehl & Jones LLP
Corsicana Bedding O.C.C.
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September 30, 2022

REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 09/30/2022

Total Fees \$17,849.00

Total Expenses 280.90

Total Due on Current Invoice \$18,129.90

Outstanding Balance from prior invoices as of 09/30/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
130547	07/31/2022	\$388,741.00	\$300.67	\$77,748.20
130759	08/31/2022	\$255,317.00	\$371.66	\$51,063.40

Total Amount Due on Current and Prior Invoices: \$146,941.50

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

October 31, 2022

Invoice 131266

Client 15806

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2022

FEES \$12,427.00

TOTAL CURRENT CHARGES **\$12,427.00**

BALANCE FORWARD **\$159,927.78**

TOTAL BALANCE DUE **\$172,354.78**

Pachulski Stang Ziehl & Jones LLP
Corsicana Bedding O.C.C.
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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1445.00	8.60	\$12,427.00
				8.60	\$12,427.00

Pachulski Stang Ziehl & Jones LLP
Corsicana Bedding O.C.C.
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition [B130]	1.50	\$2,167.50
CA	Case Administration [B110]	0.40	\$578.00
CO	Claims Admin/Objections[B310]	5.60	\$8,092.00
CPO	Comp. of Prof./Others	0.70	\$1,011.50
FN	Financing [B230]	0.10	\$144.50
PD	Plan & Disclosure Stmt. [B320]	0.30	\$433.50
		8.60	<hr/> \$12,427.00

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Summary of Expenses

<u>Description</u>				<u>Amount</u>		
				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition [B130]						
09/09/2022	BJS	AD	Various email with E Columbus regarding closing	0.30	1445.00	\$433.50
09/12/2022	BJS	AD	Begin reviewing TSA regarding sale	0.40	1445.00	\$578.00
09/14/2022	BJS	AD	Review revised TSA	0.40	1445.00	\$578.00
09/14/2022	BJS	AD	Teleconference with H&B regarding TSA, exit strategy	0.40	1445.00	\$578.00
				1.50		\$2,167.50
Case Administration [B110]						
09/01/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
09/09/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
09/23/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
09/30/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
				0.40		\$578.00
Claims Admin/Objections[B310]						
09/04/2022	BJS	CO	Various emails with S Balasiano regarding claims	0.30	1445.00	\$433.50
09/06/2022	BJS	CO	Attention to 503b9 claims	1.50	1445.00	\$2,167.50
09/07/2022	BJS	CO	Attention to 503b9 claims	0.30	1445.00	\$433.50
09/08/2022	BJS	CO	Attention to 503b9 claims	0.40	1445.00	\$578.00
09/09/2022	BJS	CO	Attention to 503b9 claims	0.20	1445.00	\$289.00
09/09/2022	BJS	CO	Various email with B Best regarding claims	0.50	1445.00	\$722.50
09/10/2022	BJS	CO	Attention to 503b9 claims.	0.40	1445.00	\$578.00
09/12/2022	BJS	CO	Various emails with PSZJ/Debtors regarding 503b9 claims	0.50	1445.00	\$722.50
09/12/2022	BJS	CO	Reviw 503b9 analysis	0.20	1445.00	\$289.00
09/12/2022	BJS	CO	Attention to Jones Yarn claim	0.20	1445.00	\$289.00
09/12/2022	BJS	CO	Various emails with A&M regarding 503b9 claims	0.30	1445.00	\$433.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/12/2022	BJS	CO	Various emails with A Matczak regarding EBI; Various emails with H&B regarding same	0.30	1445.00	\$433.50
09/14/2022	BJS	CO	Teleconference with UCC member regarding Blue Torch	0.20	1445.00	\$289.00
09/21/2022	BJS	CO	Various emails with B Best regarding same	0.30	1445.00	\$433.50
				5.60		\$8,092.00
Comp. of Prof./Others						
09/12/2022	BJS	CPO	Various emails with A&M regarding fee app	0.10	1445.00	\$144.50
09/12/2022	BJS	CPO	Review H&B fee statement	0.10	1445.00	\$144.50
09/13/2022	BJS	CPO	Various emails with A Walsh regarding SRZ fee statement	0.10	1445.00	\$144.50
09/14/2022	BJS	CPO	Review DRC fee statement	0.10	1445.00	\$144.50
09/14/2022	BJS	CPO	Various emails with A&M regarding fees; Various emails with SC regarding same	0.10	1445.00	\$144.50
09/23/2022	BJS	CPO	Review JW fee statement	0.10	1445.00	\$144.50
09/30/2022	BJS	CPO	Various emails with A&M regarding fees	0.10	1445.00	\$144.50
				0.70		\$1,011.50
Financing [B230]						
09/14/2022	BJS	FN	Review MW fee statement	0.10	1445.00	\$144.50
				0.10		\$144.50
Plan & Disclosure Stmt. [B320]						
09/09/2022	BJS	PD	Review draft MTD Olive Branch	0.30	1445.00	\$433.50
				0.30		\$433.50
TOTAL SERVICES FOR THIS MATTER:						\$12,427.00

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 10/31/2022

Total Fees \$12,427.00

Total Due on Current Invoice \$12,427.00

Outstanding Balance from prior invoices as of 10/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
130547	07/31/2022	\$388,741.00	\$300.67	\$77,748.20
130759	08/31/2022	\$255,317.00	\$371.66	\$51,063.40
131000	09/30/2022	\$17,849.00	\$280.90	\$3,569.80
131222	10/31/2022	\$27,424.00	\$122.38	\$27,546.38

Total Amount Due on Current and Prior Invoices: \$172,354.78

Pachulski Stang Ziehl & Jones LLP

919 North Market Street
17th Floor
Wilmington, DE 19801

October 31, 2022

Invoice 131222

Client 15806

Matter 00002

BJS

BJS

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2022

FEES	\$27,424.00
EXPENSES	\$122.38
TOTAL CURRENT CHARGES	\$27,546.38
BALANCE FORWARD	\$146,941.50
A/R Adjustments	-\$0.09
LAST PAYMENT	\$14,560.01
TOTAL BALANCE DUE	\$159,927.78

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BEL	Levine, Beth E.	Counsel	1045.00	7.40	\$7,733.00
BJS	Sandler, Bradford J.	Partner	1445.00	4.50	\$6,502.50
BLW	Wallen , Ben L	Associate	825.00	2.00	\$1,650.00
KLL	LaBrada, Kerri L.	Paralegal	495.00	2.40	\$1,188.00
PJJ	Jeffries, Patricia J.	Paralegal	495.00	3.50	\$1,732.50
PJL	Labov, Paul John	Partner	1195.00	2.90	\$3,465.50
SSC	Cho, Shirley S.	Partner	1145.00	4.50	\$5,152.50
				<hr/> 27.20	<hr/> \$27,424.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation [L430]	0.20	\$229.00
CA	Case Administration [B110]	3.00	\$2,478.00
CO	Claims Admin/Objections[B310]	15.40	\$17,562.00
CP	Compensation Prof. [B160]	4.70	\$2,651.50
CPO	Comp. of Prof./Others	0.90	\$1,148.50
EC	Executory Contracts [B185]	0.10	\$144.50
HE	Hearing	0.70	\$801.50
PD	Plan & Disclosure Stmt. [B320]	2.20	\$2,409.00
		27.20	<hr/> \$27,424.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Conference Call [E105]	\$2.75
Lexis/Nexis- Legal Research [E	\$103.93
Pacer - Court Research	\$3.40
Reproduction/ Scan Copy	\$12.30
	<hr/>
	\$122.38

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation [L430]						
10/24/2022	SSC	BL	Review motion to appoint trustee.	0.20	1145.00	\$229.00
				0.20		\$229.00
Case Administration [B110]						
10/03/2022	SSC	CA	Correspond with Paul John Labov regarding case status.	0.10	1145.00	\$114.50
10/03/2022	KLL	CA	Critical dates memo.	0.20	495.00	\$99.00
10/04/2022	BJS	CA	Review agenda and discuss with SC	0.10	1445.00	\$144.50
10/06/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
10/06/2022	KLL	CA	Update critical dates memo.	0.40	495.00	\$198.00
10/11/2022	KLL	CA	Review docket and circulate Committee appointment notice to P. Labov.	0.20	495.00	\$99.00
10/14/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
10/17/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
10/18/2022	SSC	CA	Telephone conference with Benjamin L. Wallen regarding case status.	0.10	1145.00	\$114.50
10/18/2022	SSC	CA	Review and analyze critical dates.	0.10	1145.00	\$114.50
10/18/2022	SSC	CA	Correspond with Haynes & Boone regarding status call.	0.10	1145.00	\$114.50
10/18/2022	BJS	CA	Various emails with KL regarding witness list	0.10	1445.00	\$144.50
10/21/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
10/21/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
10/28/2022	SSC	CA	Telephone conference with Benjamin L. Wallen regarding case status.	0.20	1145.00	\$229.00
10/28/2022	BJS	CA	Review critical dates and discuss with KL	0.10	1445.00	\$144.50
10/28/2022	BLW	CA	Call with Ms. Cho re: various case issues and trustee motion/objection response.	0.10	825.00	\$82.50
10/28/2022	KLL	CA	Update critical dates memo.	0.30	495.00	\$148.50
				3.00		\$2,478.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Claims Admin/Objections[B310]						
10/05/2022	PJL	CO	Review 503b9 claim and Asset Purchase Agreement schedule.	0.80	1195.00	\$956.00
10/03/2022	SSC	CO	Telephone conference with D. Shim, counsel for 503(b)(9) claimant.	0.20	1145.00	\$229.00
10/05/2022	SSC	CO	Review and respond to S. Perzanowsky regarding 503(b)(9) claims.	0.10	1145.00	\$114.50
10/05/2022	SSC	CO	Telephone conference with 503(b)(9) claims.	0.10	1145.00	\$114.50
10/06/2022	BJS	CO	Review claim reconciliation report	0.40	1445.00	\$578.00
10/07/2022	SSC	CO	Telephone conference with Paul John Labov regarding 503(b)(9) claim objection.	0.10	1145.00	\$114.50
10/07/2022	SSC	CO	Correspond with S. Pezanowky regarding 503(b)(9) claim objection.	0.10	1145.00	\$114.50
10/07/2022	SSC	CO	Review 503(b)(9) claim objection.	0.10	1145.00	\$114.50
10/07/2022	SSC	CO	Correspond with A&M regarding 503(b)(9) claim objection review.	0.20	1145.00	\$229.00
10/07/2022	SSC	CO	Review Benjamin L. Wallen update regarding 503(b)(9) claim objection schedules review.	0.10	1145.00	\$114.50
10/07/2022	BJS	CO	Attention to TWE and Yilmar claims	0.30	1445.00	\$433.50
10/07/2022	PJL	CO	Review 503b9 objection and internal discussion regarding claims.	0.90	1195.00	\$1,075.50
10/07/2022	BLW	CO	Review and correspond re: 503(b)(9) analysis.	0.40	825.00	\$330.00
10/08/2022	BJS	CO	Attention to claim objections	0.20	1445.00	\$289.00
10/08/2022	BLW	CO	Correspond with Committee re: 503(b)(9) Objection.	0.20	825.00	\$165.00
10/10/2022	SSC	CO	Correspond with M. Greenberg regarding 503(b)(9) claim analysis.	0.10	1145.00	\$114.50
10/12/2022	BEL	CO	Telephone conference with Bradford J. Sandler regarding 503(b)(9) issues.	0.20	1045.00	\$209.00
10/12/2022	BEL	CO	Legal research regarding 503(b)(9) claim.	3.60	1045.00	\$3,762.00
10/12/2022	BEL	CO	Draft email to Bradford J. Sandler regarding 503(b)(9) claim.	0.50	1045.00	\$522.50
10/12/2022	BJS	CO	Various emails with UCC members regarding claims; Teleconference with BL regarding legal	0.50	1445.00	\$722.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			issues regarding tariffs			
10/13/2022	BEL	CO	Draft email regarding analysis of 503(b)(9) issues.	1.70	1045.00	\$1,776.50
10/13/2022	BJS	CO	Attention to 503b9 claims	0.40	1445.00	\$578.00
10/14/2022	BJS	CO	Attention to 503b9 claims	0.30	1445.00	\$433.50
10/15/2022	BEL	CO	Email M. Greenberg regarding 503(b)(9) issue.	0.20	1045.00	\$209.00
10/17/2022	SSC	CO	Telephone conference with M. Greenberg regarding 503(b)(9) claims.	0.20	1145.00	\$229.00
10/18/2022	SSC	CO	Review and respond to B. Best regarding case status.	0.10	1145.00	\$114.50
10/18/2022	SSC	CO	Correspond with Beth E. Levine regarding 503(b)(9) question from creditor.	0.10	1145.00	\$114.50
10/18/2022	BJS	CO	Various emails with M Greenberg regarding claims	0.20	1445.00	\$289.00
10/20/2022	BLW	CO	Correspond re: 503(b)(9) claim issues.	0.20	825.00	\$165.00
10/25/2022	BEL	CO	Review and analyze objection to Yilmar 503(b)(9) claim.	0.80	1045.00	\$836.00
10/25/2022	BJS	CO	Teleconference with S Balasiano regarding claims; Teleconference with B Levine regarding same	0.30	1445.00	\$433.50
10/26/2022	BEL	CO	Telephone conference with Judah Balasiano regarding 503(b)(9) issues.	0.40	1045.00	\$418.00
10/28/2022	SSC	CO	Correspond with Haynes regarding Loomis objection.	0.10	1145.00	\$114.50
10/30/2022	SSC	CO	Review and respond to B. Best regarding 503(b)(9) claim.	0.10	1145.00	\$114.50
10/03/2022	PJL	CO	Respond to creditor emails.	0.60	1195.00	\$717.00
10/20/2022	PJL	CO	Conference with J. Kaplan regarding 503b9 claims.	0.60	1195.00	\$717.00
				15.40		\$17,562.00

Compensation Prof. [B160]

10/17/2022	PJJ	CP	Prepare September coversheet.	0.50	495.00	\$247.50
10/17/2022	SSC	CP	Review September PSZJ fee statement.	0.20	1145.00	\$229.00
10/17/2022	SSC	CP	Analysis regarding PSZJ fee payment status.	0.20	1145.00	\$229.00
10/17/2022	KLL	CP	Correspond with B. Wallen on status of monthly fee statements and payment on same.	0.40	495.00	\$198.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2022	KLL	CP	Review and serve Pachulski September monthly fee statement.	0.30	495.00	\$148.50
10/24/2022	SSC	CP	Correspond with Patricia Jeffries regarding final fee application.	0.10	1145.00	\$114.50
10/28/2022	PJJ	CP	Draft first and final fee application.	3.00	495.00	\$1,485.00
				4.70		\$2,651.50

Comp. of Prof./Others

10/10/2022	SSC	CPO	Review A&M September fee statement.	0.10	1145.00	\$114.50
10/10/2022	BJS	CPO	Review A&M fee statement	0.10	1445.00	\$144.50
10/10/2022	BLW	CPO	Serve Monthly statement of A&M.	0.10	825.00	\$82.50
10/14/2022	BJS	CPO	Review Donlin fee statement	0.10	1445.00	\$144.50
10/17/2022	SSC	CPO	Correspond with A&M regarding fee statement.	0.10	1145.00	\$114.50
10/17/2022	BJS	CPO	Teleconference with M Greenberg regarding fee apps	0.20	1445.00	\$289.00
10/18/2022	BJS	CPO	Review H&B fee statement	0.10	1445.00	\$144.50
10/24/2022	SSC	CPO	Correspond with A&M regarding final fee application.	0.10	1145.00	\$114.50
				0.90		\$1,148.50

Executory Contracts [B185]

10/28/2022	BJS	EC	Review Rejection Motion	0.10	1445.00	\$144.50
				0.10		\$144.50

Hearing

10/04/2022	SSC	HE	Review hearing agenda and correspond with Benjamin L. Wallen regarding same.	0.10	1145.00	\$114.50
10/04/2022	SSC	HE	Telephone conference with Bradford J. Sandler regarding hearing.	0.10	1145.00	\$114.50
10/18/2022	SSC	HE	Review and respond to Kerri LaBrada regarding 503(b)(9) hearing.	0.10	1145.00	\$114.50
10/18/2022	SSC	HE	Correspond with Kerri LaBrada regarding W&E list.	0.10	1145.00	\$114.50
10/18/2022	SSC	HE	Correspond with Kerri LaBrada regarding 10/24	0.10	1145.00	\$114.50

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Plan & Disclosure Stmt. [B320]

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Expenses

09/14/2022	CC	Conference Call [E105] AT&T Conference Call, SSC	2.75
10/12/2022	LN	15806.00002 Lexis Charges for 10-12-22	91.48
10/12/2022	LN	15806.00002 Lexis Charges for 10-12-22	12.45
10/12/2022	RE2	SCAN/COPY (11 @0.10 PER PG)	1.10
10/12/2022	RE2	SCAN/COPY (18 @0.10 PER PG)	1.80
10/25/2022	RE2	SCAN/COPY (68 @0.10 PER PG)	6.80
10/25/2022	RE2	SCAN/COPY (26 @0.10 PER PG)	2.60
10/31/2022	PAC	Pacer - Court Research	3.40

Total Expenses for this Matter

\$122.38

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 10/31/2022

Total Fees \$27,424.00

Total Expenses 122.38

Total Due on Current Invoice \$27,546.38

Outstanding Balance from prior invoices as of 10/31/2022 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
130547	07/31/2022	\$388,741.00	\$300.67	\$77,748.20
130759	08/31/2022	\$255,317.00	\$371.66	\$51,063.40
131000	09/30/2022	\$17,849.00	\$280.90	\$3,569.80

Total Amount Due on Current and Prior Invoices: \$159,927.78